



Filing ID #10068144

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Pete Sessions  
**Status:** Member  
**State/District:** TX17

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 05/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: ET Invest					
Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: CS Invest					
American Funds Investment Co of America Cl F-1 Shs (AICFX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
BWX Technologies, Inc. (BWXT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: ET Invest					
JP Morgan BA 4.4% [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Lowe's Companies, Inc. (LOW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
Microsoft Corporation (MSFT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
Schwab Fundamental US Lg Company Index Fund Insti Shs (SFLNX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Strategy Shares Nasdaq 7HANDL Index ETF (HNDL) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
Strategy Shares Nasdaq 7HANDL Index ETF (HNDL) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
Union Pacific Corporation (UNP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
US Treasury 912796ZD4 11/30/23 [GS]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: US Treasury 912796ZD4 11/30/23 5.4% CS Invest					
Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 1 ⇒ 529 1 [5P]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: IA					
529 3 ⇒ 529 3 [5P]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
LOCATION: IA					
CS SEP ⇒ American Century Select Investor Class (TWCIX) [MF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
CS SEP ⇒ Bank of America [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
CS SEP ⇒ Bank of America 5.3% [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
CS SEP ⇒ Bank OZK 3.8% [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ Charles Schwab [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
CS SEP ⇒ Counterpoint Tactical Income Fund Class C (CPCTX) [MF]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
CS SEP ⇒ Flushing CD 4.3% [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CS SEP ⇒ JPMorgan Chase BA 4.3% [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ JPMorgan Chase Bank CD 4.55% [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
CS SEP ⇒ Love Field 5% [CS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Love Field ARPT MOD					
CS SEP ⇒		\$1,001 - \$15,000	Interest	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Love Field ARPT TX [CS]				\$1,000	<input type="checkbox"/>
DESCRIPTION: Bond					
CS SEP ⇒ Morgan Stanley 4% [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ Schwab Fundamental U.S. Broad Market ETF (FNDB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CS SEP ⇒ Schwab Fundamental US Lg Company Index Fund Insti Shs (SFLNX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
CS SEP ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CS SEP ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: CS SEP					
CS SEP ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
CS SEP ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
CS SEP ⇒ UMPQUA CD [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ US Treasury [GS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
CS SEP ⇒ Valley Ntnl 4.3% [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
CS SEP ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
CS SEP ⇒		\$100,001 -	Interest	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Bank [BA]		\$250,000		\$1,000	
ET Invest ⇒ Costco Wholesale Corporation (COST) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
ET Invest ⇒ Fundamental Investors, Class F-1 Shares (AFIFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: ET Invest					
ET Invest ⇒ Intrust CD [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
ET Invest ⇒ RTX Corporation Common Stock (RTX) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
ET Invest ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: ET Invest					
ET Invest ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
ET Invest ⇒ Victory Nasdaq-100 Index Fund Shares (USNQX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: ET Invest					
ET IRA ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ AdvanSix Inc. (ASIX) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ Banc of California, Inc. (BANC) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ET IRA ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ET IRA ⇒ Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Garrett Motion Inc. (GTX) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Kyndryl Holdings, Inc. (KD) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ MSEGX [MF]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
ET IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Resideo Technologies, Inc. (REZI) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
FMS IRA ⇒ TOBACCO SETTLEMENT FING CORP VA SER A1 TAXABLE SENIOR B/E CPN [CS] [CS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: TOBACCO SETTLEMENT FING CORP VA SER A1 TAXABLE SENIOR B/E CPN [CS]					
FMS IRA ⇒ US STEEL CORP BONDS CPN 6.650% DUE 06/01/37 DTD 05/21/07 FC 12/01/07 [CS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: US STEEL CORP BONDS CPN 6.650% DUE 06/01/37 DTD 05/21/07 FC 12/01/07					
IRA One ⇒ Apple Inc. (AAPL) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ McDonald's Corporation (MCD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA One ⇒ Schwab Fundamental U.S. Broad Market ETF (FNDB) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA One ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
IRA Two ⇒ Capital Intl Core [MF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: UBS					
IRA Two ⇒ KA SMID [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: UBS IRA					
IRA Two ⇒ London LCV [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: UBS IRA					
IRA Two ⇒ Martin Currie Emerging Markets Fund Class A (MACEX) [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: UBS IRA					
IRA Two ⇒	SP	\$250,001 -	Dividends	\$2,501 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
QGARP [MF]  DESCRIPTION: UBS IRA		\$500,000		\$5,000	<input type="checkbox"/>
IRA Two ⇒ US Interim Corp Bond [MF]  DESCRIPTION: UBS IRA	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
SEP 1 ⇒ AEPFX [MF]  DESCRIPTION: UBS SEP	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SEP 1 ⇒ AMCAP Fund, Class F-2 Shares (AMCFX) [MF]  DESCRIPTION: UBS SEP	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SEP 1 ⇒ DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]  DESCRIPTION: UBS SEP	SP	\$50,001 - \$100,000	Dividends	None	<input type="checkbox"/>
SEP 1 ⇒ Emerging Markets Core Equity 2 Portfolio (DFCEX) [MF]  DESCRIPTION: UBS IRA	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SEP 1 ⇒ Fundamental Investors, Class F-2 Shares (FINFX) [MF]  DESCRIPTION: UBS SEP	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SEP 1 ⇒ International Core Equity 2 Portfolio (DFIEX) [MF]  DESCRIPTION: UBS SEP	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
SEP 1 ⇒ New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]  DESCRIPTION: UBS SEP	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SEP 1 ⇒ SMALLCAP World Fund, Inc., Class F-2 Shs (SMCFX) [MF]  DESCRIPTION: UBS SEP	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SEP 2 ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]  DESCRIPTION: UBS SEP	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
SEP 2 ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Capit (SWTSX) [MF]					
SEP 2 ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SRH Hosp ⇒ SRH Hosp [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Waco, TX, US					
DESCRIPTION: Waco Marriott					
Trust One ⇒ Abbott Laboratories (ABT) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Apple Inc. (AAPL) [ST]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Bank of America [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Capital Intl [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: UBS					
Trust One ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
DESCRIPTION: UBS					
Trust One ⇒ Costco Wholesale Corporation (COST) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Danaher Corporation (DHR) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: UBS Trust					
Trust One ⇒ HSBC CD [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS Trust					
Trust One ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS Trust					
Trust One ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Johnson & Johnson (JNJ) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ JPMorgan 4.25% [BA]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Trust One ⇒ JPMorgan 4.5% [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Trust One ⇒ JPMorgan 4.55% [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Trust One ⇒ JPMorgan Chase & Co. OH 4.75% CD 12/27/2023 [BA]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: CS Trust					
Trust One ⇒ KA SMID [MF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ London Co LCV [MF]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ Mastercard Incorporated (MA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: UBS Trust					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Trust One ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS					
Trust One ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$250,001 - \$500,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UBS					
Trust One ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS					
Trust One ⇒ QGARP [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Rent 1 [RP]	SP	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Winter Park, FL, US					
DESCRIPTION: PA1					
Trust One ⇒ Rent 2 [RP]	SP	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Winter Park, FL, US					
DESCRIPTION: PA2					
Trust One ⇒ Rent 3 [RP]	SP	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Winter Park, FL, US					
DESCRIPTION: KB2					
Trust One ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS					
Trust One ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: UBS					
Trust One ⇒ TJX Companies, Inc. (TJX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: UBS Trust					
Trust One ⇒ UBS Muni [MF]	SP	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS Trust					
Trust One ⇒ Veralto Corp Common Stock (VLTO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS Trust					
Trust One ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Walmart Inc. (WMT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: UBS Trust					
Trust One ⇒ Walmart Inc. (WMT) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS Trust					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Treasury Bill 9128286R6 [GS]		01/25/2024	P	\$1,001 - \$15,000	
DESCRIPTION: \$5K 30 day T-Bill 5.1%					
Trust One ⇒ Costco Wholesale Corporation (COST) [ST]	SP	01/31/2024	P	\$1,001 - \$15,000	
Trust One ⇒					
	SP	02/07/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Microsoft Corporation - Common Stock (MSFT) [ST]					
DESCRIPTION: 10 shares					
Trust One ⇒ US Treasury 912797GQ4 [GS]	SP	03/07/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
Trust One ⇒ Visa Inc. (V) [ST]	SP	02/29/2024	P	\$1,001 - \$15,000	
IRA One ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	02/29/2024	P	\$360.00	
Trust One ⇒ US Treasury 91282CFX4 [GS]	SP	03/07/2024	P	\$15,001 - \$50,000	
Trust One ⇒ US Treasury 912797HR1 [GS]	SP	03/07/2024	P	\$15,001 - \$50,000	
Trust One ⇒ US Treasury 91282CFG1 [GS]	SP	03/07/2024	P	\$15,001 - \$50,000	
Trust One ⇒ Envista Holdings Corporation Common Stock (NVST) [ST]	SP	06/06/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ Altria Group, Inc. (MO) [ST]	SP	09/10/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	09/09/2024	P	\$1,001 - \$15,000	
IRA One ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	05/21/2024	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
ET IRA ⇒ General Mills, Inc. Common Stock (GIS) [ST]		03/20/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Trust One ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	09/10/2024	P	\$1,001 - \$15,000	
Trust One ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	12/18/2024	P	\$1,001 - \$15,000	
IRA One ⇒	SP	09/16/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NVIDIA Corporation - Common Stock (NVDA) [ST]					
IRA One ⇒	SP	11/01/2024	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fidelity	Pension	\$15,780.00
IRA Distribution	IRA Distribution	\$3,988.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Committee Member	National Eagle Scout Association

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	05/25/2024	06/01/2025	DCA - SYD - DCA	8	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Trust One (100% Interest) (Owner: SP)
- IRA One (Owner: SP)
- IRA Two (Owner: SP)
- SEP 2 (Owner: SP)
- CS SEP
- ET IRA
- SRH Hosp  
LOCATION: US
- 529 1 (Owner: SP)  
LOCATION: IA
- 529 3 (Owner: SP)  
LOCATION: IA
- SEP 1 (Owner: SP)
- FMS IRA
- ET Invest

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Pete Sessions , 05/15/2025