

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Troy Balderson

Status: Member State/District: OH12

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2024

**Filing Date:** 05/13/2025

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Huntington Bank [BA]	\$15,001 - \$50,000	None		
Rental Property [RP]  LOCATION: Falls Township, OH, US	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	
Edward Jones ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	\$100,001 - \$250,000	None		

<sup>\*</sup> Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

**SCHEDULE B: TRANSACTIONS** 

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
William Troy Balderson	February 2016	Mortgage on Rental Property	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS** 

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

Edward Jones

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering	?
○ Yes ○ No	

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

O Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Troy Balderson, 05/13/2025