



Filing ID #10067117

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Scott H. Peters  
**Status:** Member  
**State/District:** CA50

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/11/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alhambra CA USD SCH [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Allocate Alpha Fund II LP [OT]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund					
Allocate Premier Access Fund [OT]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund					
American Funds 2025 Trgt Date Retire [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Bank of America [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bank of America Cash Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Broadview Hghts OH GO UTX [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
CA Infra & Dev Bk Comb Util [GS]	SP	\$500,001 -	Interest	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
\$1,000,000					
CA ST DEPT WTR UTIL [GS]	SP	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
CA ST UNIV PUB EDUC [GS]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Cambrian CA SD [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Cameron Investment Corp [OT]	SP	\$1,001 - \$15,000	S Corp Income (Cameron Holdings Corp)	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Family office investor used to hold other assets, securities and income that are separately itemized on this report					
Cerritos CA CCD COLL EDUC [GS]	SP	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Charles Schwab Cash Account [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Cash Account [BA]	SP	Spouse/DC Over \$1,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
CIBC Atlas Disciplined Equity Fund Institutional Class (AWEIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Disciplined Equity Fund Institutional Class (AWEIX) [MF]		\$1,000,001 - \$5,000,000	Dividends, Capital Gains Distributions	\$100,001 - \$1,000,000	<input type="checkbox"/>
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]	SP	None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]		None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]		None	Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]	SP	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Mid Cap Equity Fund Institutional Class (AWMIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains Distributions	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of San Diego Pension [PE]		Undetermined	Pension Benefits	\$15,001 - \$50,000	<input type="checkbox"/>
Coinfund Liquid Opportunities Onshore [OT]	SP	\$100,001 - \$250,000	Capital Gains, Interest	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Pooled Investment Fund					
Columbia Mgmt Advisors - City of San Diego Mngd Inc Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Dublin CA Unified Sch Dist [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
East Bay MUD SYS CA [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Enterprise CA Elem Sch Dist Rfdg [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
First Trust NASDAQ Clean Edge Green Energy Index Fund (QCLN) [EF]	SP	None	None		<input checked="" type="checkbox"/>
Foothill-DeAnza CCD CA Educ [GS]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
GV Christi LLC [OL]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
LOCATION: Caldwell, ID, US DESCRIPTION: Own/operate mobile home park					
GV Pines Apartments, LLC [OT]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Single apartment real property interest in Boise, Idaho					
iShares Core S&P 500 ETF (IVV) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
iShares Core S&P 500 ETF (IVV) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
iShares Russell 1000 Growth ETF (IWF) [EF]		None	None		<input checked="" type="checkbox"/>
iShares Russell 1000 Growth ETF (IWF) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Russell Mid-Cap ETF (IWR) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
iShares Russell Mid-Cap ETF (IWR) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
iShares Russell Midcap Growth ETF (IWP) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
iShares Russell Midcap Growth ETF (IWP) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Kent Street Group LLC [OT]	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Los Angeles CA FINL SCH [GS]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Los Angeles CA GO UTX [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Los Angeles CA IMPTSch [GS]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Los Angeles County Excise Tax [GS]	SP	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Los Angeles, CA Dept. of Water & Power [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Lynett Capital Partners II LP [OT]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Lynett Capital Partners III, LP [OT]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Mammoth CA USD IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Manufacturers Drive LLC [OT]	SP	\$250,001 - \$500,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Owns single commercial real estate property in Arnold, MO					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marin CA MIN WTR UTIL [GS]	SP	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Mariposa CTY, CA IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Multi-Pack Solutions LLC [OL]  LOCATION: Mt. Prospect, IL, US DESCRIPTION: Packaging Company	SP	Spouse/DC Over \$1,000,000	Capital Gains, Interest, partnership Income	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Novato CA USD IMPT SCH [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Oceanside CA IMPT SCH [GS]	SP	\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Orange CTY CA REV UTX [GS]	SP	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Paris TX, GO LTX [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pasadena CA Area CC Educ [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pittsburg CA Wtr Util [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Rancho Corte Madera, Inc. [OL]  LOCATION: Pine Valley, CA, US DESCRIPTION: Working Cattle Ranch		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Regeneration VC Fund 1 LP [HE]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Riverside CA Elec Util [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Riverside CA Sewer Util [GS]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Sacramento CA WTR UTIL [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Sacramento Muni Util Dist [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
San Carlos CA SD Impt Sch [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
San Diego CA Trans Excise Tax [GS]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
San Diego CA UNI GO UTX [GS]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
San Diego CA WTR UTIL [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
San Diego, CA IMPT SCH [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
San Francisco CA BART [GS]	SP	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
San Francisco CA IMPT SCH [GS]	SP	None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
San Francisco CA Sewer Util [GS]	SP	\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
San Juan, CA USD [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
San Mateo CA UHSD IMPT SCH [GS]	SP	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Santa Clara CN CA HLTH [GS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]		None	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	None	Dividends, Capital Gains Distributions	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Schwab Government Money Fund - Investor Shares (SNVXX) [MF]	SP	\$100,001 - \$250,000	Dividends, Capital Gains Distributions	\$5,001 - \$15,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	None	None		<input checked="" type="checkbox"/>
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends, Capital Gains Distributions	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Sinclair & Rush [OL] LOCATION: Arnold, MO, US DESCRIPTION: Manufacturing Company	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
Solano CA CCD Educ [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
StepStone Tactical Growth Fund III, LP [HE]	SP	\$250,001 - \$500,000	Capital Gains, Dividends, Interest, partnership Income	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Torch Capital III LP [OT] DESCRIPTION: Pooled Investment Fund		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
U.S Treasury Bills [GS]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
U.S. Treasury Notes [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
UNIV CA PUB EDUC [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Upper Sta Clr JPA Wtr Util [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Valo Ventures GP II, LP [OT]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Venture Capital Fund					
Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	<input type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard LifeStrategy Moderate [MF]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Total Stock Market ETF (VTI) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Total Stock Market ETF (VTI) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Visalia CA Uni IMPT SCH [GS]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Winward Academy, LLC [OL]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: San Diego, CA, US DESCRIPTION: Educational Training					
Lynett Capital Partners V ⇒ ABL Space Systems [PS]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Partnership Interest					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
U.S Treasury Notes [GS]	SP	01/02/2024	P	Spouse/DC Over \$1,000,000	
U.S Treasury Bills [GS]	SP	01/02/2024	P	Spouse/DC Over \$1,000,000	
U.S Treasury Bills [GS]	SP	01/18/2024	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	01/31/2024	P	\$250,001 - \$500,000	
Lynett Capital Partners III, LP [OT]	SP	01/17/2024	P	\$100,001 - \$250,000	
LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
U.S Treasury Bills [GS]	SP	02/08/2024	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	02/14/2024	P	\$500,001 - \$1,000,000	
U.S Treasury Bills [GS]	SP	02/29/2024	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	03/21/2024	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Notes [GS]	SP	03/05/2024	P	\$500,001 - \$1,000,000	
U.S Treasury Notes [GS]	SP	04/03/2024	P	\$500,001 - \$1,000,000	
Los Angeles CA GO UTX [GS]	SP	05/17/2024	P	\$50,001 - \$100,000	
Los Angeles County, CA Excise Tax [GS]	SP	05/20/2024	P	\$50,001 - \$100,000	
San Diego, CA IMPT SCH [GS]	SP	05/20/2024	P	\$50,001 - \$100,000	
U.S Treasury Bills [GS]	SP	05/16/2024	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Oceanside CA IMPT SCH [GS]	SP	05/22/2024	P	\$500,001 - \$1,000,000	
Alhambra CA USD SCH [GS]	SP	06/03/2024	P	\$250,001 - \$500,000	
U.S Treasury Bills [GS]	SP	06/11/2024	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
San Francisco CA IMPT SCH [GS]	SP	06/17/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
UNIV CA PUB EDUC [GS]	SP	06/21/2024	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
U.S Treasury Bills [GS]	SP	06/07/2024	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
U.S Treasury Bills [GS]	SP	06/20/2024	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Torch Capital III LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	06/27/2024	P	\$15,001 - \$50,000	
Cambrian CA SD [GS]	SP	07/17/2024	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Los Angeles CA IMPT Sch [GS]	SP	07/23/2024	P	\$500,001 - \$1,000,000	
U.S Treasury Bills [GS]	SP	07/25/2024	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Marin CA MIN WTR UTIL [GS]	SP	07/01/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Sacramento CA UTIL [GS]	SP	07/10/2024	P	\$100,001 - \$250,000	
Santa Clara CN CA HLTH [GS]	SP	07/10/2024	P	\$15,001 - \$50,000	
San Diego CA WTR UTIL [GS]	SP	07/12/2024	P	\$50,001 - \$100,000	
U.S Treasury Bills [GS]	SP	07/01/2024	P	\$500,001 - \$1,000,000	
Cerritos CA CCD COLL EDUC [GS] DESCRIPTION: 156792GD9	SP	08/01/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
San Francisco CA BART [GS] DESCRIPTION: 797661ZA6	SP	08/01/2024	S	\$250,001 - \$500,000	<input type="checkbox"/>
Los Angeles CA FINL SCH [GS]	SP	08/07/2024	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
U.S Treasury Bills [GS]	SP	08/08/2024	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
San Diego CA UNI GO UTX [GS]	SP	08/08/2024	P	\$250,001 - \$500,000	
Foothill-DeAnza CCD CA Educ [GS]	SP	08/15/2024	P	\$500,001 - \$1,000,000	
San Juan CA USD IMPT SCH [GS]	SP	08/20/2024	P	\$100,001 - \$250,000	
CA ST UNIV PUB EDUC [GS]	SP	08/29/2024	P	\$250,001 - \$500,000	
Allocate Alpha Fund II LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	09/19/2024	P	\$15,001 - \$50,000	
Lynett Capital Partners III [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	09/09/2024	P	\$100,001 - \$250,000	
Allocate Premier Access Fund [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	09/20/2024	P	\$15,001 - \$50,000	
San Mateo CA UHSD IMPT SCH [GS]	SP	09/03/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Sacramento CA WTR UTIL [GS]	SP	09/27/2024	P	\$50,001 - \$100,000	
GV Christi LLC [OL] LOCATION: Caldwell, ID, US DESCRIPTION: Own/operate mobile home park	SP	09/10/2024	P	\$50,001 - \$100,000	
Kent Street Group GP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	09/11/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
San Francisco CA Sewer Util [GS]	SP	10/01/2024	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Orange CTY CA REV UTX [GS]	SP	10/15/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Stepstone Tactical Growth Fund III, LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	11/18/2024	P	\$1,001 - \$15,000	
Visalia CA Uni IMPT SCH [GS]	SP	11/07/2024	P	\$500,001 - \$1,000,000	
U.S. Treasury Notes [GS]	SP	12/19/2024	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
CA ST DEPT WTR UTIL [GS]	SP	12/02/2024	S	\$250,001 - \$500,000	<input type="checkbox"/>
Allocate Alpha Fund II LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	12/23/2024	P	\$15,001 - \$50,000	
Allocate Premier Access Fund [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	12/23/2024	P	\$15,001 - \$50,000	
U.S Treasury Bills [GS]	SP	12/16/2024	P	\$250,001 - \$500,000	
U.S Treasury Bills [GS]	SP	12/26/2024	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	12/30/2024	P	\$500,001 - \$1,000,000	
Stepstone Tactical Growth Fund III, LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	01/29/2024	P	\$1,001 - \$15,000	
Allocate Alpha Fund II LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	02/02/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Valo Ventures GP II, LP [OT]  LOCATION: US DESCRIPTION: Venture Capitol Fund	SP	02/27/2024	P	\$50,001 - \$100,000	
Allocate Premier Access Fund [OI]  DESCRIPTION: Pooled Investment Fund	SP	04/26/2024	P	\$50,001 - \$100,000	
Allocate Premier Access Fund [OI] DESCRIPTION: Pooled Investment Fund	SP	05/29/2024	P	\$15,001 - \$50,000	
Regeneration VC Fund 1 LP [HE]	SP	03/06/2024	P	\$15,001 - \$50,000	
Valo Ventures GP II, LP [OT]  LOCATION: US DESCRIPTION: Venture Capital Fund	SP	06/26/2024	P	\$1,001 - \$15,000	
iShares Russell 1000 Growth ETF (IWF) [EF]	SP	02/06/2024	P	\$250,001 - \$500,000	
First Trust NASDAQ Clean Edge Green Energy Index Fund (QCLN) [EF]	SP	02/06/2024	S	\$250,001 - \$500,000	<input type="checkbox"/>
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]	SP	03/25/2024	S	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]	SP	03/25/2024	P	\$500,001 - \$1,000,000	
iShares Russell 1000 Growth ETF (IWF) [EF]	SP	03/25/2024	P	Spouse/DC Over \$1,000,000	
CIBC Atlas Disciplined Equity Fund Institutional Class (AWEIX) [MF]	SP	05/01/2024	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	SP	05/01/2024	P	\$500,001 - \$1,000,000	
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]	SP	07/16/2024	S (partial)	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Russell 1000 Growth ETF (IWF) [EF]	SP	07/16/2024	P	Spouse/DC Over \$1,000,000	
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	08/27/2024	P	\$100,001 - \$250,000	
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	09/05/2024	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	09/06/2024	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	09/23/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	12/16/2024	P	\$250,001 - \$500,000	
MFS Municipal High Income Fd Cl I (MMIIX) [MF]	SP	09/23/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	11/06/2024	P	\$15,001 - \$50,000	
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	12/13/2024	P	\$100,001 - \$250,000	
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	12/17/2024	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	12/24/2024	P	\$100,001 - \$250,000	
Vanguard S&P 500 ETF (VOO) [EF]	SP	12/27/2024	P	Spouse/DC Over \$1,000,000	
Vanguard Total Stock Market ETF (VTI) [EF]		08/29/2024	P	\$1,001 - \$15,000	
Vanguard Total Stock Market ETF (VTI) [EF]		08/29/2024	P	\$1,001 - \$15,000	
Vanguard Total Stock Market ETF (VTI) [EF]	SP	08/29/2024	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]	SP	01/24/2024	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$250,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	02/08/2024	P	Spouse/DC Over \$1,000,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	04/16/2024	P	\$100,001 - \$250,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	08/29/2024	P	\$250,001 - \$500,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	10/03/2024	P	\$100,001 - \$250,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	12/31/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	11/29/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	10/31/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	10/15/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	09/16/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	08/15/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	07/15/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	06/17/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	05/15/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	04/15/2024	P	\$1,001 - \$15,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	03/15/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	02/15/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	01/16/2024	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	01/29/2024	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	02/08/2024	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund Ultra Shares (SCOXX) [MF]	SP	12/13/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]		01/12/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]		01/30/2024	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]		03/07/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]		03/25/2024	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]		03/25/2024	P	\$500,001 - \$1,000,000	
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]		05/13/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
iShares Russell Mid-Cap ETF (IWR) [EF]		05/13/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
iShares Russell Mid-Cap ETF (IWR) [EF]		05/24/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]		07/16/2024	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		07/29/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
iShares Russell 1000 Growth ETF (IWF) [EF]		07/16/2024	P	\$500,001 - \$1,000,000	
iShares Russell 1000 Growth ETF (IWF) [EF]		08/29/2024	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]		08/29/2024	P	\$500,001 - \$1,000,000	
Vanguard Small-Cap ETF (VB) [EF]		12/27/2024	P	\$100,001 - \$250,000	
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		09/09/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		10/17/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		11/27/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		12/23/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]		12/24/2024	P	\$15,001 - \$50,000	
iShares Russell 1000 Growth ETF (IWF) [EF]	SP	08/29/2024	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	08/07/2024	P	\$100,001 - \$250,000	
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	09/25/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	12/13/2024	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	12/24/2024	P	\$250,001 - \$500,000	
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	06/10/2024	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	SP	08/29/2024	P	Spouse/DC Over \$1,000,000	
Vanguard Small-Cap ETF (VB) [EF]	SP	12/27/2024	P	Spouse/DC Over \$1,000,000	
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]	SP	07/16/2024	S (partial)	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [EF]	SP	11/13/2024	P	\$500,001 - \$1,000,000	
Vanguard Small-Cap ETF (VB) [EF]	SP	12/27/2024	P	\$100,001 - \$250,000	
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	08/29/2024	P	\$1,001 - \$15,000	
Schwab California Municipal Money Fund - Investor Shares (SWKXX) [MF]	SP	10/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]	SP	11/13/2024	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]	SP	07/12/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]	SP	10/09/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
iShares Russell 1000 Growth ETF (IWF) [EF]	SP	12/27/2024	P	\$100,001 - \$250,000	

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Cameron Holdings Corp	Spouse Salary	N/A
Sinclair & Rush, Inc.	Spouse Salary	N/A
City of San Diego	Retirement Plan City of San Diego	\$25,165.38

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	December 2024	Revolving Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2008	Myself and San Diego City Employees Retirement System	Continued participation in City pension plan
September 1991	Myself and San Diego County Employees Retirement Association (SDCERA)	Continued participation in SDCERA

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Climate Solutions Foundation	03/17/2024	03/19/2024	San Diego - Houston - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Lynett Capital Partners V (Owner: SP)
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Scott H. Peters , 08/11/2025