



Filing ID #10066042

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Thomas H. Kean Jr  
**Status:** Member  
**State/District:** NJ07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/13/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DoForms Inc [PS]  DESCRIPTION: Corporation. Cranford, NJ.		\$50,001 - \$100,000	None		<input type="checkbox"/>
Guardian Life Insurance [WU]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Guardian Life Insurance [WU]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
OceanFirst Bank [BA]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
State of New Jersey Pension [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ BARROW HANLEY PART FD [HE]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ Cash [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ FIXED INC MGR [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD [HE]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ HARDING LOEVNER INTL EQ FD [HE]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ HEDGE FUND INVTS PARTN FUND [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ INTERNATIONAL VALUE EQUITY SECTION [HE]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PARAMETRIC PARTICIPATION FUND [HE]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PINNACLE ASSOCIATES LTD PARTICIPATION FD [HE]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [HE]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [HE]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ U.S. Treasury Notes [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [HE]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Brokerage ⇒ Sweep Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Brokerage ⇒ The Beehive ETF (BEEH) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adobe Inc. (ADBE) [ST]					
Kean Family Partnership ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Analog Devices, Inc. (ADI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Bank of America 7.25% Conv Pfd Series L (BAC.PL) [OT]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bank of America 7.25% Conv Pfd Series L (BAC.PL)					
Kean Family Partnership ⇒ Becton, Dickinson and Company Common Stock (BDX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Berry Global Group, Inc. (BERY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Canadian Pacific Kansas City Limited Common Shares (CP) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Cash [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Kean Family Partnership ⇒ Chubb Limited (CB) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Crown Holdings, Inc. (CCK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Danaher Corporation Common Stock (DHR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Fidelity National Information Services, Inc. (FIS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fiserv, Inc. Common Stock (FI) [ST]					
Kean Family Partnership ⇒ Fortive Corporation Common Stock (FTV) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Franco-Nevada Corporation (FNV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Franklin Resources, Inc. (BEN) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ General Motors Company (GM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Illumina, Inc. - Common Stock (ILMN) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Intercontinental Exchange Inc. (ICE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Johnson & Johnson (JNJ) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Magna Corporation Common Stock (MAGN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Kean Family Partnership ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Oracle Corporation (ORCL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ PERNOD RICARD S A SP/ADR (PRNDY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Kean Family Partnership ⇒ Residential Property (Personal Use) [RP]  LOCATION: Fishers Island, NY, US DESCRIPTION: Personal Residence, Fishers Island, NY		\$250,001 - \$500,000	None		<input type="checkbox"/>
Kean Family Partnership ⇒ Restaurant Brands International Inc. Common Shares (QSR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Take-Two Interactive Software, Inc. (TTWO) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Kean Family Partnership ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ United States Treasury Notes [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Verizon Communications Inc. (VZ) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Kean Family Partnership ⇒ WESCO International, Inc. Common Stock (WCC) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Personal Residence LLC ⇒ Personal Residence [RP]  LOCATION: Bayhead, NJ, US DESCRIPTION: Information on personal residence generating no income included solely due to it being held by an LLC.		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
RLNK, LLC ⇒ Greener By Design, LLC [OL]  LOCATION: Elizabeth, NJ, US DESCRIPTION: Partnership. New Brunswick, NJ.		\$500,001 - \$1,000,000	Dividends, Interest, Business income	\$15,001 - \$50,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BARROW HANLEY PART FD [HE]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [HE]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
RW Kean TR FBO THK Jr ⇒ Cash [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ CHARLESBANK IX PARTICIPATION FUND [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ Clayton, Dubilier & Rice Fund XII [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ FIXED INC MGR [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD [HE]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ HARDING LOEVNER INTL EQ FD (-) [HE]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ HEDGE FUND INVTS PARTN FUND [HE]		\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ INTERNATIONAL VALUE EQUITY SECTION [HE]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [HE]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [HE]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PARAMETRIC PARTICIPATION FUND [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PINNACLE ASSOCIATES LTD PARTICIPATION FD [HE]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [HE]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVSORS III PARTICIPATION FUND [HE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VI LP [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [HE]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ United States Treasury Notes [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [HE]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Sharon Arms Associates LLC ⇒ Apartment Complex [RP]  LOCATION: Robbinsville, NJ, US		\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Altria Group, Inc. (MO) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Amentum Holdings, Inc. Common Stock (AMTM) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Berkshire Hathaway Inc. (BRK.A) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Cash [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Chubb Limited (CB) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. ⇒ Citigroup, Inc. (C) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Crown Holdings, Inc. (CCK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Heartland Express, Inc. (HTLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Illinois Tool Works Inc. (ITW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Intercontinental Exchange Inc. (ICE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Johnson & Johnson (JNJ) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Global plc - Class C Ordinary Shares (LBTYK) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series A Liberty Live Common Stock (LLYVA) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series C Liberty Braves (BATRK) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series C Liberty Live Common Stock (LLYVK) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. ⇒ Markel Corporation (MKL) [ST]		\$100,001 - \$250,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Nucor Corporation (NUE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Oracle Corporation (ORCL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Pepsico, Inc. (PEP) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Philip Morris International Inc (PM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Phillips 66 (PSX) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ S&P Global Inc. (SPGI) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ SiriusXM Holdings Inc. - Common Stock (SIRI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Stryker Corporation (SYK) [ST]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Sunrise Communications AG - American Depositary Shares representing Class A shares (SNRE) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. ⇒ United States Treasury Notes [GS]		\$100,001 - \$250,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Alcoa Corporation (AA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Amentum Holdings, Inc. Common Stock (AMTM) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Cash [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Charter Communications, Inc. - Class A (CHTR) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Colgate-Palmolive Company (CL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Heartland Express, Inc. (HTLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
State Street Bank & Trust Co. SP ⇒ Howmet Aerospace Inc. (HWM) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Liberty Broadband Corporation - Class C (LBRDK) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Nucor Corporation (NUE) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Rio Tinto Plc Ordinary Shares (RTPPF) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo IRA ⇒ John Hancock Funds II New Opportunities Fund (JASOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kean Family Partnership ⇒ Becton, Dickinson and Company Common Stock (BDX) [ST]		01/11/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ PERNOD RICARD S A SP/ADR (PRNDY) [ST]		01/30/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Berry Global Group, Inc. Common Stock (BERY) [ST]		02/12/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Nike, Inc. Common Stock (NKE) [ST]		02/22/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Illumina, Inc. - Common Stock (ILMN) [ST]		04/19/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Nike, Inc. Common Stock (NKE) [ST]		04/19/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		05/06/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Fiserv, Inc. Common Stock (FI) [ST]		05/22/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Becton, Dickinson and Company Common Stock (BDX) [ST]		05/24/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Nike, Inc. Common Stock (NKE) [ST]		06/06/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Abbott Laboratories Common Stock (ABT) [ST]		07/23/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kean Family Partnership ⇒ Fortive Corporation Common Stock (FTV) [ST]		08/02/2024	P	\$1,001 - \$15,000	
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series A Liberty SiriusXM Common Stock (LSXMA) [ST]		09/10/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in LSXMA and LSXMK exchanged out for receipt of holdings in SIRI through a corporate action.					
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series C Liberty SiriusXM Common Stock (LSXMK) [ST]		09/10/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in LSXMA and LSXMK exchanged out for receipt of holdings in SIRI through a corporate action.					
State Street Bank & Trust Co. ⇒ SiriusXM Holdings Inc. - Common Stock (SIRI) [ST]		09/10/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in LSXMA and LSXMK exchanged out for receipt of holdings in SIRI through a corporate action.					
State Street Bank & Trust Co. ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. ⇒ Amentum Holdings, Inc. Common Stock (AMTM) [ST]		09/30/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. SP ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. SP ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. SP ⇒ Amentum Holdings, Inc. Common Stock (AMTM) [ST]		09/30/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. DC1 ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
State Street Bank & Trust Co. DC1 ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. DC1 ⇒ Amentum Holdings, Inc. Common Stock (AMTM) [ST]		09/30/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. DC2 ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. DC2 ⇒ Jacobs Solutions Inc. Common Stock (J) [ST]		09/30/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
State Street Bank & Trust Co. DC2 ⇒ Amentum Holdings, Inc. Common Stock (AMTM) [ST]		09/30/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Holdings in J exchanged out for receipt of new holdings in J and AMTM through a corporate action.					
Kean Family Partnership ⇒ Nike, Inc. Common Stock (NKE) [ST]		09/11/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Global Ltd. - Class C Common Shares (LBTYK) [ST]		11/13/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Shares delivered out					
State Street Bank & Trust Co. ⇒ Liberty Global Ltd. - Class C Common Shares (LBTYK) [ST]		11/13/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Shares received in					
State Street Bank & Trust Co. ⇒ Sunrise Communications AG - American Depositary Shares representing Class A shares (SNRE) [ST]		11/13/2024	E	\$1,001 - \$15,000	
DESCRIPTION: Shares received in					
Kean Family Partnership ⇒ Fortive Corporation Common Stock (FTV) [ST]		11/04/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Pernod Ricard Ord Ordinary Shares (PDRDF) [ST]		11/04/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒		12/13/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Analog Devices, Inc. - Common Stock (ADI) [ST]					
Kean Family Partnership ⇒ Abbott Laboratories Common Stock (ABT) [ST]		12/16/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Prologis, Inc. Common Stock (PLD) [ST]		12/16/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Canadian Pacific Kansas City Limited Common Shares (CP) [ST]		12/27/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ PERNOD RICARD S A SP/ADR (PRNDY) [ST]		12/27/2024	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Franklin Resources, Inc. Common Stock (BEN) [ST]		12/16/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		12/19/2024	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		09/03/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD [HE]		12/16/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ BARROW HANLEY PART FD [HE]		12/16/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PARAMETRIC PARTICIPATION FUND [HE]		12/16/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ HEDGE FUND INVTS PARTN FUND [HE]		06/03/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PARAMETRIC PARTICIPATION FUND [HE]		09/03/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		05/31/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒		01/01/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]					
ES Kean Trust FBO 22 Grandchildren ⇒ PARAMETRIC PARTICIPATION FUND [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ BARROW HANLEY PART FD [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ HEDGE FUND INVTS PARTN FUND [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ KEAN HARDING LOEVNER INTL EQ FD [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ PINNACLE ASSOCIATES LTD PARTICIPATION FD [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ INTERNATIONAL VALUE EQUITY SECTION [HE]		01/01/2024	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ HEDGE FUND INVTS PARTN FUND [HE]		02/06/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ KEAN FAM TR PART - FIXED INC MGR [HE]		01/04/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [HE]		01/26/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [HE]		02/28/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		01/01/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		05/31/2024	P	\$50,001 - \$100,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		01/01/2024	P	\$15,001 - \$50,000	
The Beehive Fund (BEEHX) [MF]		12/10/2024	S	\$250,001 - \$500,000	<input type="checkbox"/>
The Beehive ETF (BEEEX) [EF]		12/13/2024	P	\$250,001 - \$500,000	
RW Kean TR FBO THK Jr ⇒ PARAMETRIC PARTICIPATION FUND [HE]		01/01/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ BARROW HANLEY PART FD [HE]		01/01/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ HEDGE FUND INVTs PARTN FUND [HE]		01/01/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [HE]		01/01/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ KEAN HARDING LOEVNER INTL EQ FD [HE]		01/01/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ PINNACLE ASSOCIATES LTD PARTICIPATION FD [HE]		01/01/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [HE]		01/01/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ INTERNATIONAL VALUE EQUITY SECTION [HE]		01/01/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [HE]		01/01/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ Clayton, Dubilier & Rice Fund XII [HE]		04/23/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ Clayton, Dubilier & Rice Fund XII [HE]		02/05/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
RW Kean TR FBO THK Jr ⇒ KEAN FAM TR PART - FIXED INC MGR [HE]		01/01/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VI PARTICIPATION FUND [HE]		01/01/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [HE]		02/16/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ HEDGE FUND INVTS PARTN FUND [HE]		02/06/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ KEAN FAM TR PART - FIXED INC MGR [HE]		01/04/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [HE]		01/26/2024	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [HE]		02/28/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		01/01/2024	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VI PARTICIPATION FUND [HE]		06/03/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [HE]		06/03/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [HE]		06/03/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ HEDGE FUND INVTS PARTN FUND [HE]		06/03/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [HE]		06/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [HE]		06/21/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒		06/28/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PORTFOLIO ADVISORS III PARTICIPATION FUND [HE]			(partial)		<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [HE]		08/01/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [HE]		08/08/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		09/03/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ PARAMETRIC PARTICIPATION FUND [HE]		09/03/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [HE]		09/05/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ CHARLESBANK IX PARTICIPATION FUND [HE]		10/01/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ Clayton, Dubilier & Rice Fund XII [HE]		10/30/2024	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ Clayton, Dubilier & Rice Fund XII [HE]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VI PARTICIPATION FUND [HE]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [HE]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [HE]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [HE]		11/01/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [HE]		11/08/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ CHARLESBANK IX PARTICIPATION FUND [HE]		11/12/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [HE]		12/11/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [HE]		12/16/2024	P	\$15,001 - \$50,000	
RW Kean TR FBO THK Jr ⇒ BARROW HANLEY PART FD [HE]		12/16/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PARAMETRIC PARTICIPATION FUND [HE]		12/16/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [HE]		12/19/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greener by Design, LLC	Spouse wages	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	November 2004	Mortgage (personal residence)	\$500,001 - \$1,000,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
PARTNER	KEAN FAMILY PARTNERSHIP LP
VICE PRESIDENT/TRUSTEE	THE KEAN FOUNDATION INC
LLC MEMBER	SHARON ARMS ASSOCIATES LLC

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2001	STATE OF NJ AND THOMAS H. KEAN JR.	DEFINED BENEFIT PLAN PENSION

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Republican Main Street Partnership	03/22/2024	03/28/2024	Washington, DC - Florence, Italy - Rome, Italy - Newark, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
American Israel Education Foundation	04/01/2024	04/07/2024	Newark, NJ - Tel Aviv, Israel - Newark, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- RW Kean TR FBO THK Jr (100% Interest)
- ES Kean Trust FBO 22 Grandchildren (5% Interest)
- State Street Bank & Trust Co. DC1
- State Street Bank & Trust Co. DC2
- State Street Bank & Trust Co. SP (Owner: SP)
- State Street Bank & Trust Co.
- Kean Family Partnership (33% Interest)  
LOCATION: US
- Wells Fargo IRA
- Personal Residence LLC  
LOCATION: US
- Sharon Arms Associates LLC  
LOCATION: US
- Fidelity Brokerage
- RLNK, LLC  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

Both of Filer's children are no longer dependents pursuant to the definition in the House financial disclosure instructions, therefore previously reported assets owned by them are omitted from this report. Filer's counsel previously submitted a letter to the Ethics Committee regarding his potential use of a qualified blind trust, available here: <https://bit.ly/4m82J8q>

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Thomas H. Kean Jr, 08/13/2025