



Filing ID #10066035

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. S. Raja Krishnamoorthi  
**Status:** Member  
**State/District:** ILo8

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2024  
**Filing Date:** 08/06/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase (various accounts) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Rental property at 3260 N Clark St, Unit 408, Chicago, IL 60657 [RP] LOCATION: Chicago, IL, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Restricted shares of EPIR [PS] DESCRIPTION: Bolingbrook, IL company in field of sensors		\$50,001 - \$100,000	None		<input type="checkbox"/>
Restricted shares of Episensors [PS] DESCRIPTION: Bolingbrook, IL company that specializes in night vision camera technology.		\$50,001 - \$100,000	None		<input type="checkbox"/>
Sphere Commerce Restricted Shares [PS] DESCRIPTION: These restricted shares were received in exchange for Health-I-Pass shares which were acquired by Sphere Commerce. Sphere Commerce is a Nashville, TN company specializing in payment processing.		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State of Illinois Deferred Compensation [DB] COMMENTS: Though I no longer make any contributions to the Plan, I am still a participant due to my past contributions. I am not fully vested to be eligible for a pension.		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT]  DESCRIPTION: qualified EIF portfolio		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]  DESCRIPTION: qualified EIF portfolio		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
AHRP 403b account at Fidelity ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [MF]  DESCRIPTION: This was liquidated and transferred to another mutual fund when TIAA took over Bright Start.		None	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Moderate Enrolled Portfolio [OT]  DESCRIPTION: Bright Start mutual fund.		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 13-14 [MF]  DESCRIPTION: This was liquidated and transferred to another mutual fund when TIAA took over Bright Start.		None	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child b ⇒ Moderate 2028/2029 Enrollment Portfolio [OT]  DESCRIPTION: Bright Start portfolio		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 6-8 [MF]  DESCRIPTION: This was liquidated and transferred to another mutual fund when TIAA took over Bright Start.		None	Tax-Deferred		<input checked="" type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Moderate 2036/2037 Enrollment Portfolio [OT]  DESCRIPTION: Bright Start mutual fund.		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Matangi P Bala Retirement Fund Schwab ⇒ Insrd Dep Acct [OT]  DESCRIPTION: This is a cash-equivalent Insured Deposit Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Matangi P Bala Retirement Fund Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Matangi Priyasri Bala Roth IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Matangi Priyasri Bala Roth IRA Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Matangi Priyasri Bala Roth IRA Schwab ⇒ Vanguard Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Matangipriyasri Bala IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Matangipriyasri Bala IRA Schwab ⇒ VANGUARD TARGET RETIREMENT 2045 FUND (VTIVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2050 (VFIFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2055 [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Utilities ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Blackrock Bond Income Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Frontier Midcap Growth Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ MetLife Stock Index Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Metlife Flexible Premium Multifunded Life Insurance ⇒ Neuberger Berman Genesis Portfolio [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Priya 401k from Midwest Anesthesia Partners at Schwab ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Personal Choice [MF]					
DESCRIPTION: This is a portfolio of qualified mutual funds.					
SRK Solo401k Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
SRK Solo401k Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Insrd Dep Acct [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Allwrld Ex US ETF [EF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	<input type="checkbox"/>
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2040 [MF]		\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2060 [MF]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Subramanian R Krishnamoorthi IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Subramanian R Krishnamoorthi Roth IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian R Krishnamoorthi Roth IRA Schwab ⇒		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Target Retirement 2040 (VFORX) [MF]					
Subramanian Raja Krishnamoorthi SEP IRA Schwab ⇒ Insrd Dep Acct [OT]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: This is a cash-equivalent Insured Deposit Account.					
Subramanian Raja Krishnamoorthi SEP IRA Schwab ⇒ Vanguard Target Retirement 2040 (VFORX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vijay Krishnamoorthi bank acct ⇒ JP Morgan Chase bank accts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Matangipriyasri Bala IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2060 Fund (VTTSX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		12/30/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Subramanian R Krishnamoorthi IRA Schwab ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		01/02/2024	P	\$1,000.00	
Matangi Priyasri Bala Roth IRA Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Matangi P Bala Retirement Fund Schwab ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 13-14 [OT]  LOCATION: US DESCRIPTION: Birthday Transition to Next Portfolio		05/22/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 15-16 [OT]  LOCATION: US DESCRIPTION: Birthday Transition to Next Portfolio		05/22/2024	P	\$50,001 - \$100,000	
Illinois' Bright Start 529 child b ⇒ Index Moderate Age Based 15-16 [OT]  LOCATION: US DESCRIPTION: This is transition of account to TIAA.		09/27/2024	S	\$50,001 - \$100,000	<input type="checkbox"/>
Illinois' Bright Start 529 child b ⇒ Moderate 2028/2029 Enrollment Portfolio [OT]  LOCATION: US DESCRIPTION: Transition to TIAA		09/27/2024	P	\$50,001 - \$100,000	
Illinois' Bright Start 529 child b ⇒ Moderate 2028/2029 Enrollment Portfolio [OT]  LOCATION: US DESCRIPTION: Add'l Investment		12/20/2024	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [OT]  LOCATION: US DESCRIPTION: Add'l Invesment		01/08/2024	P	\$15,001 - \$50,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [OT]  LOCATION: US DESCRIPTION: Redemption for college payment		01/09/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 19+ [OT]  LOCATION: US DESCRIPTION: Birthday Transition to Next Portfolio		07/29/2024	P	\$100,001 - \$250,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 17-18 [OT]  LOCATION: US DESCRIPTION: Birthday Transition to Next Portfolio		07/29/2004	S	\$100,001 - \$250,000	<input type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 19+ [OT]  LOCATION: US DESCRIPTION: Add'l Investment		08/05/2024	P	\$15,001 - \$50,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 19+ [OT]  LOCATION: US DESCRIPTION: Redemption for college payment		08/06/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Illinois' Bright Start 529 Child a ⇒ Moderate Enrollment Portfolio [OT]  LOCATION: US DESCRIPTION: Transition to TIAA		09/27/2024	P	\$100,001 - \$250,000	
Illinois' Bright Start 529 Child a ⇒ Index Moderate Age Based 19+ [OT]  LOCATION: US DESCRIPTION: Transition to TIAA accounts		09/27/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Moderate 2036/2037 Enrollment Portfolio [OT]  LOCATION: US DESCRIPTION: Add'l Investment		12/20/2024	P	\$1,001 - \$15,000	
Illinois' Bright Start 529 child c ⇒ Index Moderate Age Based 06-08 [OT]  LOCATION: US DESCRIPTION: Transition to TIAA		09/27/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Illinois' Bright Start 529 child c ⇒ Moderate 2036/2037 Enrollment Portfolio [OT]  LOCATION: US DESCRIPTION: Transition to TIAA		09/27/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
AHRP 401a account at Fidelity ⇒ BR LP TD 2040 [OT]  LOCATION: US DESCRIPTION: qualified EIF portfolio		04/01/2024	P	\$1,001 - \$15,000	
AHRP 457(b) account at Fidelity ⇒ BlackRock LifePath Index 2040 Port Cl K Shs (LIKKX) [MF]		Bi-weekly	P	\$1,001 - \$15,000	
AHRP 403b account at Fidelity ⇒ BR LP TD 2040 [OT]  LOCATION: US DESCRIPTION: qualified EIF portfolio		Bi-weekly	P	\$1,001 - \$15,000	
Adventist Midwest Health 403b ⇒ Personal Choice [OT]  LOCATION: US DESCRIPTION: This personal choice mutual fund was liquidated and ported to Schwab in 2023 and was inadvertently double-counted.		01/03/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
UChicago Medicine AdventHealth	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Cooper	July 2012	Rental property mortgage on 3260 N Clark St, Unit 408, Chicago, IL 60657	\$100,001 - \$250,000
	COMMENTS: Nationstar mortgage company changed its name to Mr. Cooper			
SP	Nelnet	July 2000	Medical school loans for spouse	\$50,001 - \$100,000
	COMMENTS: Nelnet purchased the loan from EdFinancial so we now owe the debt to Nelnet			
JT	Wells Fargo	July 2013	Home mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS



None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2007	Me and the State of Illinois	State of Illinois Deferred Compensation Plan - Though I no longer make any contributions to the Plan, I am still a participant due my past contributions. I am not fully vested to be eligible for a pension.
January 2007	Me and Kirkland and Ellis LLP - Randolph Street Investment Partners LP, 2007 PEF	Though I no longer make any contributions to the Fund, I am still a participant due to my past contributions which amount to 0.023% of the Fund's investments.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Ripon Society and Franklin Center for Global Policy Exchange	11/06/2024	11/12/2024	Chicago - Vienna - Chicago	1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
COMMENTS: This was a bipartisan trip to meet with parliamentarians and discuss our bipartisan approach to Trans-Atlantic ties on a range of issues.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ Subramanian R Krishnamoorthi IRA Schwab</li><li>◦ Matangipriyasri Bala IRA Schwab</li><li>◦ Metlife Flexible Premium Multifunded Life Insurance LOCATION: US</li><li>◦ Illinois' Bright Start 529 Child a LOCATION: IL</li><li>◦ Illinois' Bright Start 529 child b LOCATION: IL</li><li>◦ Illinois' Bright Start 529 child c LOCATION: IL</li><li>◦ SRK Solo401k Schwab</li></ul>
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- Matangi Priyasri Bala Roth IRA Schwab
- Subramanian R Krishnamoorthi Roth IRA Schwab
- Subramanian Raja Krishnamoorthi SEP IRA Schwab
- Matangi P Bala Retirement Fund Schwab
- Subramanian Krishnamoorthi & Matangi Bala Retirement Account at Schwab
- Priya 401k from Midwest Anesthesia Partners at Schwab
- Adventist Midwest Health 403b
- AHRP 401a account at Fidelity
- AHRP 403b account at Fidelity
- AHRP 457(b) account at Fidelity
- Vijay Krishnamoorthi bank acct  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. S. Raja Krishnamoorthi , 08/06/2025