



Filing ID #10062980

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Brian Jack  
**Status:** Congressional Candidate  
**State/District:** GA03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 10/2/2024  
**Period Covered:** 01/01/2023– 03/22/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Checking Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity ⇒ Fidelity Freedom Index 2050 Fund - Investor Class (FIPFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Insperty ⇒ State Street Target Retirement 2055 Fund Class K (SSDQX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Kedron Public Affairs, LLC [OL]  LOCATION: Tyrone, GA, US DESCRIPTION: Limited Liability Company		\$250,001 - \$500,000	None		
Merrill Lynch Cash Management Account ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ iShares Biotechnology ETF (IBB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch Cash Management Account ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Cash Management Account ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ iShares MSCI EAFE ETF (EFA) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Cash Management Account ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ iShares U.S. Home Construction ETF (ITB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Merrill Lynch Bank Deposit Program [BA]		\$1,001 - \$15,000	None		
Merrill Lynch Cash Management Account ⇒ Pimco Investment Grade Corporate Bond Index Exchange-Traded Fund (CORP) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ SPDR Portfolio Long Term Treasury ETF (SPTL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[EF]					
Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Vanguard Consumer Discretion ETF (VCR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Vanguard Health Care ETF (VHT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Vanguard Industrials ETF (VIS) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Merrill Lynch Cash Management Account ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill Lynch Cash Management Account ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Real Estate ETF (VNQ) [EF]					
Merrill Lynch Cash Management Account ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Cash Management Account ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Red Compass, LLC [OL]		\$250,001 - \$500,000	None		
LOCATION: Cheyenne, WY, US DESCRIPTION: Limited Liability Company					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
McCarthy Victory Fund	Salary	\$ .00	\$22,000.00
Strategic Advance Services, LLC	Salary	\$ .00	\$12,000.00
National Republican Congressional Committee	Salary	\$ .00	\$3,000.00
Majority Committee PAC--Mc PAC	Salary	\$ .00	\$2,092.31
Kevin McCarthy for Congress	Salary	\$ .00	\$1,000.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	American Cornerstone Institute Inc.
Member	Kedron Public Affairs, LLC
Member	Red Compass, LLC

## SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Donald J. Trump for President 2024, Inc. (Arlington, VA, US)	Political consulting
Protect the House 2024 (Bethesda, MD, US)	Political consulting
Majority Committee PAC--Mc PAC (Bakersfield, CA, US)	Political consulting
Kevin McCarthy for Congress (Bakersfield, CA, US)	Political consulting
American Action Network, Inc. (Washington, DC, US)	Political consulting
Strategic Advance Services, LLC (Washington, DC, US)	Salary

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity
- Insperity
- Merrill Lynch Cash Management Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Brian Jack , 10/2/2024