Filing ID #10060642

Financial Disclosure Report

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Filer Information

Name: Paul Hudson
Status: Congressional Candidate
State/District: MI03

Filing Information

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/12/2024
Period Covered: 01/01/2023– 04/15/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BANK OF AMERICA - CHECKING [BA]	JT	$100,001 - $250,000	Interest	$1 - $200	$201 - $1,000
BANK OF AMERICA - SAVINGS [BA]	JT	$100,001 - $250,000	Interest	$1 - $200	$201 - $1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ CASH [OT]	JT	$250,001 - $500,000	Interest	$1 - $200	$1 - $200
Description: CASH FROM DIVIDENDS TO REINVEST					
CHARLES SCHWAB TRUST ACCOUNT ⇒ PIMCO INVEST GRADE CORP [MF]	JT	$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB EMERGING MARKETS [MF]	JT	$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB FUNDAMENTAL INL [MF]	JT	$1,001 - $15,000	Dividends	$1 - $200	None
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB INTERMEDIATE TERM [MF]	JT	$1,001 - $15,000	Dividends	$1 - $200	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US AGGREGATE BOND [MF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US LARGE CAP - GROWTH [MF]	JT	$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US LARGE CAP - VALUE [MF]	JT	$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAB US LARGE CAP ETF [MF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SCHWAN SMALL CAP ETF [MF]	JT	$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
CHARLES SCHWAB TRUST ACCOUNT ⇒ SPDR MSCI ACWI EX-US [MF]	JT	$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ SPDR PORT MSCI GLBL STCK [MF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
CHARLES SCHWAB TRUST ACCOUNT ⇒ WISDOMTREE YIELD ENHNC U [MF]	JT	$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
ECAP - Spouse ⇒ LIFEPATH 2045 [MF]	SP	$15,001 - $50,000	Tax-Deferred		
HUDSON INVESTMENT TRUST ⇒ HUDSON INVESTMENT TRUST FBO PAUL HUDSON [EQ]		$500,001 - $1,000,000	Excepted/Blind Trust	None	$2,501 - $5,000
HUDSON INVESTMENT TRUST ⇒ HUDSON INVESTMENT TRUST II [EQ] COMMENTS: 20% BENEFICIAL INTEREST		$5,000,001 - $25,000,000	Excepted/Blind Trust	None	None
L 2045 THRIFT SAVINGS - SPOUSE ⇒ L 2045 [MF]	SP	$15,001 - $50,000	Tax-Deferred		
LOAN - PAUL HUDSON FOR CONGRESS [DO]		$50,001 - $100,000	None		
LOAN II - PAUL HUDSON FOR CONGRESS [OT]		$100,001 - $250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: LOAN OF PERSONAL FUNDS TO CAMPAIGN COMMITTEE					
MICHIGAN EDUCATIONAL SAVINGS PLAN ⇒ MICHIGAN 529 PLAN - DC1 [MF]		$50,001 - $100,000	Tax-Deferred		
MICHIGAN EDUCATIONAL SAVINGS PLAN ⇒ MICHIGAN 529 PLAN - DC2 [MF]		$50,001 - $100,000	Tax-Deferred		
TIAA - Spouse ⇒ ALLSPRING SPC MDCPVI R6 [MF]	SP	$15,001 - $50,000	Tax-Deferred		
TIAA - Spouse ⇒ AMERICAN EUROPAC GRW R6 [MF]	SP	$1,001 - $15,000	Tax-Deferred		
TIAA - Spouse ⇒ T ROWE PRICE GRW STOCK I [MF]	SP	$15,001 - $50,000	Tax-Deferred		
TIAA - Spouse ⇒ VANF EMR MKTS STK IDX INS [MF]	SP	$1,001 - $15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANG DEVELOPD MKTS IDX INS [MF]	SP	$1,001 - $15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANG INST IDX INST [MF]	SP	$1,001 - $15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANG SML-CAP IDX INS [MF]	SP	$1,001 - $15,000	Tax-Deferred		
TIAA - Spouse ⇒ VANGUARD TGT RETIRE 2045 [MF]	SP	$15,001 - $50,000	Tax-Deferred		
TIAA - Spouse ⇒ VICTORY INTEGRITY SCV R6 [MF]	SP	$15,001 - $50,000	Tax-Deferred		
TIAA - Spouse ⇒ WESTERNASSET CORPLSBND IS [FN]	SP	$15,001 - $50,000	Tax-Deferred		
VANGUARD MCPS RETIREMENT 401K - CAPITAL ACCUM ⇒ VANGAURD TARGET RETIRE 2045 TR II [MF]		$1,000,001 - $5,000,000	Tax-Deferred		
VANGUARD MCPS RETIREMENT 401K - DEFINED CONTR ⇒		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RETIRE SAVINGS TRUST III [MF]					
VANGUARD MCPS RETIREMENT 401K - DEFINED CONTR ⇒ VANGUARD TARGET RETIRE 2045 TR II [MF]		$15,001 - $50,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MILLER, CANFIELD, PADDOCK & STONE, P.L.L.C.	PARTNER INCOME	$39,500.00	$325,844.00
HUDSON INVESTMENT TRUST FBO PAUL HUDSON	INTEREST INCOME AND DIVIDENDS	N/A	$4,247.00
DEFENSE FINANCE & ACTG SERVICE	SPOUSE SALARY	N/A	N/A

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
PARTNER	MILLER, CANFIELD, PADDOCK & STONE, P.L.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- CHARLES SCHWAB TRUST ACCOUNT (Owner: JT)
- ECAP - Spouse (Owner: SP)
- HUDSON INVESTMENT TRUST
- L 2045 THRIFT SAVINGS - SPOUSE (Owner: SP)

- MICHIGAN EDUCATIONAL SAVINGS PLAN
  LOCATION: MI
- TIAA - Spouse (Owner: SP)
- VANGUARD MCPS RETIREMENT 401K - CAPITAL ACCUM
- VANGUARD MCPS RETIREMENT 401K - DEFINED CONTR

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
(●) Yes ( ) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
( ) Yes (●) No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Paul Hudson , 05/12/2024