



Filing ID #10060396

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Robert For Onder Jr.
Status: Congressional Candidate
State/District: MO03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 07/7/2024
Period Covered: 01/01/2023– 06/7/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise Financial Money Market [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
RFO and AKO Trust ⇒ Allergy and Asthma Consultants, PC, 100% Interest [OL]		\$1,000,001 - \$5,000,000	Profit from business	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Creve Coeur, St Louis Co, MO, US DESCRIPTION: Income is from profit from operation of business.					
RFO and AKO Trust ⇒ Ballas Pointe Properties, LLC - office building [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Creve Coeur, STL County, MO, US					
RFO and AKO Trust ⇒ Midwest Clinical Research, LLC (medical research), 100% Interest [OL]		\$1,000,001 - \$5,000,000	Profit from business	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Creve Coeur/St. Louis Co, MO, US DESCRIPTION: Income is profit from the business operation (medical research)					
RFO and AKO Trust ⇒ RFO Aviation, LLC- holding co. for airplane, 100% Interest [OL]		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Augusta/St. Charles Co, MO, US DESCRIPTION: RFO Aviation is a holding company for airplane.					
RFO and AKO Trust - Schwab private acct ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
RFO and AKO Trust - Schwab private acct ⇒ Cash - Charles Schwab Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
RFO and AKO Trust - Schwab private acct ⇒ Fidelity Emerging Markets Fund (FEMKX) [MF]		\$15,001 - \$50,000	None		
RFO and AKO Trust - Schwab private acct ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$50,001 - \$100,000	None		
RFO and AKO Trust - Vanguard account ⇒ Vanguard money market funds [BA]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
RFO and AKO Trust - Vanguard account ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
RFO and AKO Trust - Vanguard account ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Robert Onder 401k ⇒ American Funds 2025 Target Date - Class R2E (RBEDX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
Schwab IRA ⇒ Schwab Small-Cap Index Fund-Select Shares (SWSSX) [MF]		\$15,001 - \$50,000	None		
Schwab SEP ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
Schwab SEP ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab SEP ⇒ Geo Group Inc (GEO) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab SEP ⇒ GrafTech International Ltd. Common Stock (EAF) [ST]		\$1,001 - \$15,000	None		
Schwab SEP ⇒ SPDR Gold Trust (GLD) [EF]		\$50,001 - \$100,000	None		
Schwab SEP ⇒ Vanguard Real Estate Index Fund Admiral Shares (VGSLX) [MF]		\$100,001 - \$250,000	None		
Schwab SEP ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab SEP ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Schwab SEP ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Schwab SEP ⇒ Vanguard Total International Stock ETF (VXUS) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab SEP ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Schwab SEP ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Schwab SEP ⇒ Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab SEP ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		\$1,001 - \$15,000	None		
State of Missouri Pension [DB]		None	Pension	\$5,001 - \$15,000	\$5,001 - \$15,000

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Allergy and Asthma Consultants, P.C.	Salary	\$82,250.00	\$176,662.00
State of Missouri	Defined benefit pension, House and Senate Service	\$6,000.00	\$12,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Salem Five	October 2021	Loan on airplane (RFO Aviation)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
State Senator	State of Missouri
Trustee	Onder Joint Revocable Living Trust

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Robert Onder and State of Missouri	Pension from state of Missouri, accrued by service in MO House (2 years) and Senate (8 years). (Reported above in schedule A)

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">◦ RFO and AKO Trust◦ RFO and AKO Trust - Schwab private acct◦ RFO and AKO Trust - Vanguard account◦ Robert Onder 401k◦ Schwab IRA

- Schwab SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert For Onder Jr., 07/7/2024