Filing ID #10059385

Financial Disclosure Report

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Filer Information

Name: Dr. Prasanth Reddy
Status: Congressional Candidate
State/District: KS03

Filing Information

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 08/20/2024
Period Covered: 01/01/2023– 07/14/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AdventHealth 457B ⇒ iShares MSCI Total International Index Fund - Class K (BDOKX) [MF]		$15,001 - $50,000	Tax-Deferred		
AdventHealth 457B ⇒ iShares Total U.S. Stock Market Index Fund - Class K (BKTSX) [MF] Description: BKTSX last year reported as EF		$50,001 - $100,000	Tax-Deferred		
AdventHealth 457B ⇒ iShares U.S. Aggregate Bond Index Fund - Class K (WFBIX) [MF] Description: WFBIX reported as EF		$1,001 - $15,000	Tax-Deferred		
BANK OF AMERICA [BA]		$15,001 - $50,000	None		
Bloomwell 529 ⇒ MetWest Total Return Bond B [CS] Description: Bond Fund		$1 - $1,000	Tax-Deferred		
Bloomwell 529 ⇒ State Street MSCI ACWI ex USA INDEX B [OT]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: State Street MSCI ACWI ex USA Index B -- Investment option					
Bloomwell 529 ⇒ State Street s&p 500 Index B [OT] DESCRIPTION: State Street S&P 500 Index B - Investment Option		$1,001 - $15,000	Tax-Deferred		
Bloomwell 529 ⇒ Vangaurd Emerging Markets Stock Index B [OT] DESCRIPTION: Vanguard Emerging Markets Stock Index B - Investment option		$1,001 - $15,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Emerging Markets Stock Index Fund (VEIEX) [CS] DESCRIPTION: Bond Fund		$1 - $1,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Extended Market Index B [OT] DESCRIPTION: Vanguard Extended Market Index B -Investment option		$1,001 - $15,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Real Estate Index B [OT] DESCRIPTION: Vanguard Real Estate Index B -Investment option		$1 - $1,000	Tax-Deferred		
Bloomwell 529 ⇒ Vanguard Short Term Bond Index B [CS] DESCRIPTION: Bond Fund		$1,001 - $15,000	Tax-Deferred		
Cetera SEP IRA ⇒ MFS International Diversification Fund Class C (MDIGX) [MF] DESCRIPTION: Individual Assets TBD		$15,001 - $50,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ Alerian MLP ETF (AMLP) [EF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$2,501 - $5,000
Creative Planning Contributory IRA ⇒ Cash [IH]		$1,001 - $15,000	None		
Creative Planning Contributory IRA ⇒ DFA Emerging Markets Small Cap Portf (DEMSX) [MF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Creative Planning Contributory IRA ⇒ SNVXX [BA]		$1,001 - $15,000	None		
Creative Planning Contributory IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		$100,001 - $250,000	Tax-Deferred		
Creative Planning Contributory IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		$50,001 - $100,000	Tax-Deferred		
Creative Planning Living Trust Brokerage ⇒ Cash [IH]		$1,001 - $15,000	None		
Creative Planning Living Trust Brokerage ⇒ DFA Emerging Markets Small Cap Portf (DEMSX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ DFA International Small Company Portfolio (DFISX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		$50,001 - $100,000	Capital Gains, Dividends	$2,501 - $5,000	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]		$50,001 - $100,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
Creative Planning Living Trust Brokerage ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		$100,001 - $250,000	Dividends	$1,001 - $2,500	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒		$100,001 -	Dividends	$1,001 - $2,500	$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core S&P 500 ETF (IVV) [EF]		$250,000			$2,500
Creative Planning Living Trust Brokerage ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		$100,001 - $250,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ iShares National Muni Bond ETF (MUB) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]		$50,001 - $100,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ Schwab U.S. REIT ETF (SCHH) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Living Trust Brokerage ⇒ SNVXX [BA]		$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	$1 - $200
Creative Planning Living Trust Brokerage ⇒ SPDR Index Shares Fund SPDR Portfolio Emerging Markets ETF (SPEM) [EF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Creative Planning Living Trust Brokerage ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		$100,001 - $250,000	Dividends	$2,501 - $5,000	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Creative Planning Living Trust Brokerage ⇒ Vanguard Large-Cap ETF (VV) [EF]		$100,001 - $250,000	Dividends	$1,001 - $2,500	$2,501 - $5,000
Creative Planning Living Trust Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]		$50,001 - $100,000	Dividends	$201 - $1,000	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒ Vanguard Real Estate ETF (VNQ) [EF]		$50,001 - $100,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Creative Planning Living Trust Brokerage ⇒		$15,001 - $50,000	Dividends	$201 - $1,000	$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Small-Cap ETF (VB) [EF]					$1,000
Creative Planning Living Trust Brokerage ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Creative Planning Roth Contributory IRA ⇒ cash [IH]		$1 - $1,000	None		
Creative Planning Roth Contributory IRA ⇒ DFA International Small Company Portfolio (DFISX) [MF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ DFA International Small Company Portfolio (DFISX) [MF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		$50,001 - $100,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		$100,001 - $250,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]		$1,001 - $15,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ SPDR Portfolio Short Term Corporate Bond ETF (SPSB) [EF]		$15,001 - $50,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		$50,001 - $100,000	Tax-Deferred		
Creative Planning Roth Contributory IRA ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Creative Planning Roth Contributory IRA ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		$1,001 - $15,000	Tax-Deferred		
Fortrea Holdings Inc. - Common Stock (FTRE) [ST]		$15,001 - $50,000	None		
Labcorp Holdings Inc. Common Stock (LH) [ST]		$250,001 - $500,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
LABCORP Stock Dividends -Held In Cash [OT] Description: held in cash		$1,001 - $15,000	None		
Merck & Company, Inc. Common Stock (MRK) [ST]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Northwestern Mutual [WU]		$250,001 - $500,000	Dividends	$5,001 - $15,000	$5,001 - $15,000
Organon & Co. Common Stock (OGN) [ST]		$1 - $1,000	Dividends	$1 - $200	$1 - $200
Vanguard Brokerage ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Vanguard Brokerage ⇒ Vanguard Explorer Fd (VEXPX) [MF]		$1,001 - $15,000	Capital Gains, Dividends	$1 - $200	$1 - $200
Vanguard Brokerage ⇒ Vanguard International Growth Fund (VWIGX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$1,001 - $2,500
Vanguard Brokerage ⇒ Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Vanguard Brokerage ⇒ Vanguard U.S. Growth Fund (VWUSX) [MF]		$15,001 - $50,000	Capital Gains	$1 - $200	$1 - $200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
USAF	Salary	$19,345.00	$20,188.00
LABCORP	Salary	N/A	$424,829.32
MPLT HEALTHCARE	Salary	$60,000.00	N/A
20/20 GeneSytems Inc.	Board Director	$15,000.00	N/A
GeneCentric Therapeutics	Board Director	$25,000.00	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	WELLS FARGO	August 2023	Truck Loan	$50,001 - $100,000

Schedule E: Positions

Position	Name of Organization
Board Director	20/20 GeneSystems Inc.
Board Director	GeneCentric Therapeutic Inc
Board Director	Personalized Medicine Coalition (Non-profit)

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- AdventHealth 457B
- Bloomwell 529
  Location: NE
- Cetera SEP IRA
- Creative Planning Contributory IRA
- Creative Planning Living Trust Brokerage
- Creative Planning Roth Contributory IRA

- Vanguard Brokerage

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Prasanth Reddy , 08/20/2024