



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Nicholas Begich III
Status: Congressional Candidate
State/District: AK00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 09/30/2024
Period Covered: 01/01/2023– 07/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alaska Hotel Group, LP, 1% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Real Estate Investment		\$50,001 - \$100,000	Real Estate	None	None
Aurora Stores, Inc., 12% Interest [OL] LOCATION: Anchorage, AL, US DESCRIPTION: Groceries		\$15,001 - \$50,000	None		
Begich Capital Partners Inc., 33% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Business Management		\$1,001 - \$15,000	Business Managment	\$1,001 - \$2,500	\$2,501 - \$5,000
CC 142 Holdings LLC, 2% Interest [OL] LOCATION: Atlanta, GA, US DESCRIPTION: Ownership interest - 1.76% Real Estate Investment		\$50,001 - \$100,000	Real Estate	\$201 - \$1,000	None
Charles Schwab ⇒ Freeport-McMoRan, Inc. (FCX) [ST] DESCRIPTION: Formerly TD Ameritrade		None	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab ⇒ Global cash account [BA]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Graphite One Resources, Inc. Ordinary Shares (GPHOF) [ST] DESCRIPTION: Formerly TD Ameritrade		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Southern Copper Corporation (SCCO) [ST] DESCRIPTION: Formerly TD Ameritrade		None	Dividends	None	\$201 - \$1,000
Charles Schwab ⇒ Tectonic Therapeutic, Inc. - Common Stock (TECX) [ST]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Ucore Rare Metals, Inc. Common shares (UURAF) [ST] DESCRIPTION: Formerly TD Ameritrade		\$1,001 - \$15,000	None		
Charles Schwab Money Market Account [BA]		\$1,001 - \$15,000	None		
Collectibles [CO]		\$15,001 - \$50,000	None		
Cryptocurrency [OT] DESCRIPTION: XRP, BCH, XLM, LTC, EOS, BTC		\$250,001 - \$500,000	None		
Dashfire Management, 42% Interest [OL] LOCATION: Dover, DE, US DESCRIPTION: Startup Advisory Services		\$500,001 - \$1,000,000	Advisory Services	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Eagle Street Properties LLP, 11% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Real Estate Investment holding 90% of Mercantile LLC		\$50,001 - \$100,000	Real Estate Inv.	\$2,501 - \$5,000	None
Earthpulse Press Inc., 17% Interest [OL] LOCATION: Anchorage, AK, US DESCRIPTION: Publishing and Manufacturing		\$1,000,001 - \$5,000,000	Publishing	\$15,001 - \$50,000	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones ⇒ Trust for U.S. Treasury Obligations (TTOXX) [GS]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Edward Jones ⇒ US Treasury Bill Due 6/8/2023 [GS]	JT	None	Interest	None	\$2,501 - \$5,000
Edward Jones ⇒ US Treasury Note Due 1/31/2024 [GS]	JT	None	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Edward Jones DC ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [ST]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones IRA ⇒ AFLAC Incorporated (AFL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRA ⇒ Sanofi - American Depository Shares (SNY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Edward Jones IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Edward Jones IRA ⇒ Edward Jones IRA ⇒ Vanguard Total Stock Market ETF (VTI) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Money Market Fund Retirement Shares [BA]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Royal Dutch Shell PLC Royal Dutch Shell American Depository Shares (RDS.A) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Elliott Creek Development, LLC, 1% Interest [OL] LOCATION: Anchorage, AL, US DESCRIPTION: Tourism		\$1,001 - \$15,000	None		
Emerald Horseshoe LLC, 18% Interest [OL]		\$50,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
LOCATION: Carson City, NE, US DESCRIPTION: Ownership interest - 17.86% Real Estate Investment					
Emerald Horseshoe LLC, 4% Interest [OL]	DC	\$1,001 - \$15,000	None		
LOCATION: Carson City, NE, US DESCRIPTION: Ownership interest - 3.57% Real Estate Investment					
FarShore Partners LLC, 69% Interest [OL]		\$1,000,001 - \$5,000,000	LLC Income	None	None
LOCATION: Carson City, NV, US DESCRIPTION: Software Development					
FarShore Partners, LLC [OT]		\$250,001 - \$500,000	Interest	None	None
DESCRIPTION: Business loan					
FarShore Ventures II LLC, 49% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Carson City, NV, US DESCRIPTION: Startup Advisory Services					
FarShore Ventures III LLC, 47% Interest [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Carson City, NV, US DESCRIPTION: Startup Advisory Services					
FarShore Ventures LLC, 50% Interest [OL]		\$50,001 - \$100,000	Consulting	None	None
LOCATION: Carson City, NV, US DESCRIPTION: Startup Advisory Services					
Fidelity 401(k) ⇒ Invesco Diversified Dividend Fund R5 Class (DDFIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ Managed Income Portfolio II Class 3 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) ⇒ Vanguard Target Retirement 2045 Fund (VITVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 401(k) ⇒ Victory Integrity Small-Cap Value Fund - Class C (MCVSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401(k) ⇒ Westfield Small/Mid Cap Growth Equity CIT Class D [OT] DESCRIPTION: Mutual fund	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ Conestoga SMid Cap Fund Institutional Class (CCSGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity 403(b) ⇒ Invesco Diversified Dividend Fund R5 Class [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ Vanguard Institutional Target Retirement 2035 Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 403(b) ⇒ Vanguard Institutional Target Retirement 2045 Fund [OT] DESCRIPTION: Mutual fund	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity 403(b) ⇒ Victory Integrity Small-Cap Value Fund - Class Y (VSVIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Listen Ventures II LP, 1% Interest [OL] LOCATION: Chicago, IL, US DESCRIPTION: Venture Capital		\$100,001 - \$250,000	None		
Listen Ventures III, LP, 1% Interest [OL] LOCATION: Chicago, IL, US DESCRIPTION: Venture Capital		\$1,000,001 - \$5,000,000	None		
Mitra San Antonio I LLC, 1% Interest [OL] LOCATION: Sanford, NC, US DESCRIPTION: Ownership interest -.73 Real Estate Investment	SP	\$100,001 - \$250,000	LLC income	None	None
OnyxMP Growth Co, Inc [CS] DESCRIPTION: Pharmacy and Software Convertible Note with equity conversion cap. Ownership - 0.22%		\$500,001 - \$1,000,000	None		
Pacific Park Apartments Holdings, LLC, 50% Interest		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[RP]					
LOCATION: Cheyenne, WY, US DESCRIPTION: Real Estate multi-family complex, Seward, Alaska Ownership - 8.33%					
Self-Storage Qualified Opportunity Fund II, LLC, 1% Interest [OL]		\$100,001 - \$250,000	LLC Income	\$201 - \$1,000	\$1,001 - \$2,500
LOCATION: Oak Brook, IL, US DESCRIPTION: Self-storage Ownership interest - .09%					
Serra Ventures Ag Tech Fund [OL]		\$250,001 - \$500,000	Consulting	None	None
LOCATION: Champaign, IL, US DESCRIPTION: Percent ownership interest - .33%					
SmartSapling Inc., 4% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Royalty Revenues Agreement for Activity Related to 60 Hertz, Inc.					
SmartSapling Inc., 1% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Royalty Revenues Agreement for Activity Related to Sunfly Bands, Inc.					
Stuaqpak Inc., 15% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Grocery					
Wells Fargo Bank account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Bank account [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Wells Fargo Bank account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wrangell-St. Elias at Elliott Creek Inc., 21% Interest [OL]		\$500,001 - \$1,000,000	None		
LOCATION: Anchorage, AK, US DESCRIPTION: Surface and Subsurface Mineral Estate					
Zo Financial, Inc., 1% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Wilmington, DE, US DESCRIPTION: Financial Services Ownership - .14					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Providence Health and Services Alaska	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Navient Student Loans	Nov 2004	Student loan	\$15,001 - \$50,000
SP	Navient Student Loans	Nov 2004	Student loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO and Executive Chairman	FarShore Partners
Managing Member	FarShore Ventures
Managing Member	FarShore Ventures II
Managing Member	FarShore Ventures III
Director, Secretary, Treasurer	Stuaqpak Inc.
Managing Member	Dashfire Management
Director, Secretary, Treasurer	Begich Capital Partners Inc.
Director, Secretary, Treasurer	Earthpulse Press, Inc
Director, Treasurer, Vice-President	Wrangell-St. Elias at Elliott Creek, Inc.
Fellow	The Club for Growth Foundation
Managing Member	Emerald Horseshoe

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Charles Schwab
LOCATION: US
- Edward Jones (Owner: JT)
LOCATION: US
- Edward Jones (Owner: JT)
LOCATION: US
- Edward Jones DC (Owner: DC)
- Edward Jones IRA
- Edward Jones IRA (Owner: SP)
- Edward Jones IRA ⇒ Edward Jones IRA
- Edward Jones Roth IRA (Owner: SP)
- Edward Jones Roth IRA
- Fidelity 401(k) (Owner: SP)
- Fidelity 403(b) (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Nicholas Begich III, 09/30/2024