

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Brian Higgins Status: Former Member

**State/District:** NY26

#### FILING INFORMATION

**Filing Type:** Terminated Filer Report

Filing Year: 2024

**Filing Date:** 04/5/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional FCU [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Congressional FCU [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
M&T Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
M&T Bank [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
M&T Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
M&T Bank [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
NVIDIA Corporation (NVDA) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
NVIDIA Corporation (NVDA) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
NY State & Local Employees Retirement Fund (not self-directed) [PE]		Undetermined	Pension income	\$5,001 - \$15,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Pension from NYS & Local Employees' Retirement System					
NY State & Local Employees Retirement Fund (not self-directed) [PE]	SP	Undetermined	None		
DESCRIPTION: Pension at retirement.  COMMENTS: The New York State & Local Employees' Retirement.  Comptroller. Investments are not self-directed. For more info	-	-			
NY State & Local Employees Retirement Fund (not self-directed) [PE]		Undetermined	Pension income	\$5,001 - \$15,000	
DESCRIPTION: Pension from NYS & Local Employees' Retirem	ent System	1			
NY State & Local Employees Retirement Fund (not self-directed) [PE]	SP	Undetermined	None		
Description: Pension at retirement.  Comments: The New York State & Local Employees' Retirement System is administered by a sole trustee the elected New York State Comptroller. Investments are not self-directed. For more information please see http://www.osc.state.ny.us/pension.index.htm					
NY State & Local Retirement [PE]		Undetermined	Pension income	\$15,001 - \$50,000	
NY State & Local Retirement [PE]		Undetermined	Pension income	\$15,001 - \$50,000	
Schwab S&P 500 Index FC [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Schwab S&P 500 Index FC [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Sphere 3D Corp Common Shares (ANY) [ST]		\$1,001 - \$15,000	Dividends	None	
Sphere 3D Corp Common Shares (ANY) [ST]		\$1,001 - \$15,000	Dividends	None	

 $<sup>{\</sup>tt *For the complete list of asset type abbreviations, please visit $\underline{\tt https://fd.house.gov/reference/asset-type-codes.aspx}.$ 

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

## **SCHEDULE C: EARNED INCOME**

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	First Reliance Mortgage	September 2020	Mortgage on personal residence	\$100,001 - \$250,000
	COMMENTS: This mortgage was a refinance	of the prior mortgage		
JT	First Reliance Mortgage	September 2020	Mortgage on personal residence	\$100,001 - \$250,000
	COMMENTS: This mortgage was a refinance	of the prior mortgage		

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2024	Shea's O'Connell Preservation Guild and Brian Higgins	Brian will serve as President and CEO of Shea's for a five year period, starting 2/5/24 - 2/4/2029 with an annual salary of 305,000. The president will be responsible for promoting the best interests of Shea's, managing the staff and budget of the operation along with other duties.

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

<b>IPO</b> : Did you purchase	any shares that we	re allocated as a	ı part of an l	Initial Public	Offering:
○ Yes ○ No					

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes	No
res	INO

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brian Higgins, 04/5/2024