



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: John Avlon
Status: Congressional Candidate
State/District: NY01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2024
Filing Date: 05/26/2024
Period Covered: 01/01/2023– 04/26/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ American Express Company Common Stock (AXP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Automatic Data Processing, Inc. - Common Stock (ADP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ Citibank CD [BA]	SP	None	Tax-Deferred		
Charles Schwab IRA ⇒ Coca-Cola Company (KO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Colgate-Palmolive Company Common Stock (CL) [ST]	SP	None	Tax-Deferred		
Charles Schwab IRA ⇒ Cummins, Inc. bond [CS] DESCRIPTION: Matures 2/25/27	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Discover Bank CD [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Eastman Chemical Company Common Stock (EMN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Kimberly-Clark bond [CS] DESCRIPTION: Matures 8/15/25	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]					
Charles Schwab IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Prologis, Inc. Common Stock (PLD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Royal Bank of Canada bond [CS] DESCRIPTION: Matures 7/16/24	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Shell International bond [CS] DESCRIPTION: Matures 5/11/25	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Stryker Corporation Common Stock (SYK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Toronto-Dominion Bank bond [CS] DESCRIPTION: Matures 6/3/26	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ U.S. Treasury Notes [GS]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab IRA ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab IRA ⇒ V.F. Corporation Common Stock (VFC) [ST]	SP	None	Tax-Deferred		
Charles Schwab IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab IRA ⇒ Xcel Energy Inc. (XEL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Chase bank accounts (filer, spouse, and dependent children checking and savings) [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity 401(k) account ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity 401(k) account ⇒ WBD Ret. Date 2035 [OT] DESCRIPTION: Asset qualifies as an EIF		\$100,001 - \$250,000	Tax-Deferred		
Fidelity 401(k) account ⇒ WBD Total US Stock Index Fund [OT] DESCRIPTION: Asset qualifies as an EIF		\$1,001 - \$15,000	Tax-Deferred		
Helium-3 Ventures Fund I, LP [HE]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Hoovalon, LLC ⇒ Wells Fargo bank account [BA]	JT	\$1,001 - \$15,000	None		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #1 ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #1 ⇒ Capital World Growth and Income Fund Class 529-A Shares (CWIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #1 ⇒ EuroPacific Growth Fund, Class 529-A Shares (CEUAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
account #1 ⇒ New Perspective Fund, Class 529-A Shares (CNPAX) [MF]					
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #1 ⇒ New World Fund, Inc., Class 529-A Shares (CNWAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #1 ⇒ SMALLCAP World Fund, Inc., Class 529-A Shares (CSPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #1 ⇒ The Growth Fund of America Class 529-A Shares (CGFAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2 ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2 ⇒ Capital World Growth and Income Fund Class 529-A Shares (CWIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2 ⇒ EuroPacific Growth Fund, Class 529-A Shares (CEUAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2 ⇒ New Perspective Fund, Class 529-A Shares (CNPAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2 ⇒ New World Fund, Inc., Class 529-A Shares (CNWAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2 ⇒ SMALLCAP World Fund, Inc., Class 529-A Shares (CSPAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2 ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Growth Fund of America Class 529-A Shares (CGFAX) [MF]					
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	None		
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ BNY Mellon Natural Resources Fund Class I (DLDRX) [MF]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1 ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2 ⇒ BNY Mellon Natural Resources Fund Class I (DLDRX) [MF]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2 ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2 ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2 ⇒ iShares Expanded Tech Sector ETF (IGM) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2 ⇒ iShares U.S. Technology ETF (IYW) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2 ⇒ Vanguard Russell 1000 ETF (VONE) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
John P. Avlon Revocable Trust ⇒ Drink Ramona, Inc. [PS] DESCRIPTION: Beverage company.		\$1,001 - \$15,000	None		
Lou Henry Hoover House, LLC ⇒ Residential property [RP] LOCATION: West Branch / Cedar, IA, US DESCRIPTION: Minority ownership interest in Hoover family property near the President Herbert Hoover Presidential Library and Museum.	JT	\$50,001 - \$100,000	None		
Margaret Hoover & Associates, LLC ⇒	SP	\$15,001 - \$50,000	Dividends	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Congressional Federal Credit Union accounts (checking, savings, money market) [BA]				\$1,000	\$1,000
Margaret Hoover & Associates, LLC ⇒ FL2, LLC [OL] LOCATION: New York / New York, NY, US DESCRIPTION: Media production company. Intellectual property held by entity is currently of unascertainable value.	SP	Undetermined	None		
Margaret Hoover Revocable Trust ⇒ Coberly-West Company [OL] LOCATION: Valley Center / San Diego County, CA, US DESCRIPTION: Residential real estate rental company.	SP	\$250,001 - \$500,000	Interest, Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Margaret Hoover Revocable Trust ⇒ Congressional Federal Credit Union accounts (checking, savings, money market) [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Drink Ramona, Inc. [PS] DESCRIPTION: Beverage company.	SP	\$1,001 - \$15,000	None		
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Abbott Laboratories Common Stock (ABT) [ST]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Automatic Data Processing, Inc. - Common Stock (ADP) [ST]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Chevron Corporation Common Stock (CVX) [ST]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Coca-Cola Company (KO) [ST]	SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Northern Trust bond [CS] DESCRIPTION: Sold during reporting period.	SP	None	Interest	\$1 - \$200	\$201 - \$1,000
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Parkside Financial Bank & Trust CD [BA] DESCRIPTION: Sold during reporting period.	SP	None	Interest	\$1 - \$200	\$201 - \$1,000
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Procter & Gamble Company (PG) [ST]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	None	Dividends	\$1 - \$200	\$201 - \$1,000
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Stryker Corporation Common Stock (SYK) [ST]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sweep account [BA]					
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ U.S. Treasury Note [GS]	SP	None	Capital Gains, Interest	\$1 - \$200	None
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account ⇒ Xcel Energy Inc. (XEL) [ST]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Massachusetts Mutual Life Insurance Company ⇒ MML Series Investment Fund, II [OT] DESCRIPTION: MML Blend Fund		\$50,001 - \$100,000	None		
Washington's Farewell (Simon & Schuster) [IP]		Undetermined	Royalties	None	\$201 - \$1,000
Wells Fargo bank accounts (filer, spouse, and dependent children checking and savings) [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
Wells Fargo brokerage account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$15,001 - \$50,000	None		
Wells Fargo brokerage account ⇒ ARK Innovation ETF (ARKK) [EF]		\$1,001 - \$15,000	None		
Wells Fargo brokerage account ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	None		
Wells Fargo brokerage account ⇒ Boeing Company (BA) [ST]		\$15,001 - \$50,000	None		
Wells Fargo brokerage account ⇒ Bristol-Myers Squibb Company Common Stock (BMY)		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Wells Fargo brokerage account ⇒ Eaton Vance Worldwide Health Sciences Fund Class A (ETHSX) [MF]		None	Capital Gains	None	\$2,501 - \$5,000
Wells Fargo brokerage account ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Wells Fargo brokerage account ⇒ GE Aerospace Common Stock (GE) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo brokerage account ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo brokerage account ⇒ GE Vernova Inc. Common Stock (GEV) [ST]		\$15,001 - \$50,000	None		
Wells Fargo brokerage account ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo brokerage account ⇒ Match Group, Inc. - Common Stock (MTCH) [ST]		\$15,001 - \$50,000	None		
Wells Fargo brokerage account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo brokerage account ⇒ Morgan Stanley Institutional Fund, Inc Emerging Mkts Pt. I (MGEMX) [MF]		None	Capital Gains	None	\$1,001 - \$2,500
Wells Fargo brokerage account ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo brokerage account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Wells Fargo brokerage account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		None	Dividends	None	\$201 - \$1,000
Wells Fargo brokerage account ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo brokerage account ⇒ Viatis Inc. - Common Stock (VTRS) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Wells Fargo brokerage account ⇒ Wells Fargo sweep account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$201 - \$1,000
Wells Fargo brokerage account ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]		None	Capital Gains	\$1 - \$200	\$201 - \$1,000
Wells Fargo IRA account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Wells Fargo IRA account ⇒ Global X Lithium & Battery Tech ETF (LIT) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo IRA account ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo IRA account ⇒ SPDR Select Sector Fund - Technology (XLK) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo IRA account ⇒ SPDR Series Trust SPDR S&P Biotech ETF (XBI) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Wells Fargo IRA account ⇒ Sweep account [BA]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo IRA account ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Mount Vernon Ladies' Association	Speech	N/A	\$2,000.00
Home Box Office, Inc.	Residuals	\$1,006.51	\$1,304.46
Turner Services, Inc.	Salary	\$240,384.77	\$584,082.70
WME Agency	Spouse speeches	N/A	N/A
GTN Talent Services	Spouse speeches	N/A	N/A
Turner Broadcasting Systems, Inc.	Spouse salary	N/A	N/A
Allegiance Strategies, LLC	Spouse consulting fees	N/A	N/A
Milton Academy	Commencement address	N/A	\$5,000.00
Florida Atlantic University	Speeches	N/A	\$16,000.00
Rancho Mirage Writers Festival	Speech	N/A	\$25,000.00
Young Presidents' Organization, Inc.	Speech	N/A	\$20,000.00
Endeavor Parent, LLC	Spouse speech	N/A	N/A
Harry Walker Agency	Spouse speeches	N/A	N/A
Rancho Mirage Writers Festival	Spouse speech	N/A	N/A
Washington Speakers Bureau	Spouse speeches	N/A	N/A
The Mount Vernon Ladies' Association	Spouse speech	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member, Board of Directors	Citizens Union of New York Foundation
Member, Board of Directors	House of SpeakEasy Foundation
Member, Board of Directors	Steinbeck Writers' Retreat
Member, Advisory Board	Theodore Roosevelt Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2024	Turner Services, Inc. and John P. Avlon	Letter agreement providing for fulfillment of employment agreement dated June 25, 2021 and providing for continuing benefits and compensation at the rate of \$625,000 per annum through June 24, 2024 (three years after date of the June 25, 2021 employment agreement).

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Charles Schwab IRA (Owner: SP)
- Fidelity 401(k) account
- Hoovalon, LLC (Owner: JT)
LOCATION: US
- Irrevocable Trust of T. Phillips
DESCRIPTION: Trust holding assets for benefit of filer's dependent children
- Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #1
LOCATION: SC
- Irrevocable Trust of T. Phillips ⇒ Wells Fargo Advisors 529 account #2
LOCATION: SC
- Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #1
- Irrevocable Trust of T. Phillips ⇒ Wells Fargo brokerage account #2
- John P. Avlon Revocable Trust
- Lou Henry Hoover House, LLC (Owner: JT)
LOCATION: US
- Margaret Hoover & Associates, LLC (Owner: SP)
LOCATION: US
DESCRIPTION: Income received through Margaret Hoover & Associates, LLC included on Schedule C.
- Margaret Hoover Revocable Trust (Owner: SP)
- Margaret Hoover Revocable Trust ⇒ Charles Schwab brokerage account (Owner: SP)
- Massachusetts Mutual Life Insurance Company
- Wells Fargo brokerage account
- Wells Fargo IRA account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Avlon , 05/26/2024