



Filing ID #10056853

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Julie Fedorchak  
**Status:** Congressional Candidate  
**State/District:** NDoo

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 05/12/2024  
**Period Covered:** 01/01/2023– 04/12/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage Account ⇒ Snap Inc. Class A Common Stock (SNAP) [ST]	JT	\$1,001 - \$15,000	None		
Checking [BA]  DESCRIPTION: Starion		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200
Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Checking Account [BA]  DESCRIPTION: Gate City Bank	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
IRA ⇒ DFA Emerging Markets Core Equity Portfolio (DFCEX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ DFA - U.S. Large Cap Growth Portfolio (DUSLX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ DFA - U.S. Large Cap Growth Portfolio (DUSLX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
IRA ⇒ DFA Emerging Markets Small Cap Portf (DEMSX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ DFA Global Core Plus Fixed Income Portfolio (DGCFX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ DFA Global Core Plus Fixed Income Portfolio (DGCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ DFA International Core Equity Portfolio (DFIEX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ DFA International Small Cap Value Portfolio (DISVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ DFA International Value Portfolio (DFIVX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
IRA ⇒ DFA Investment Grade Portfolio (DFAPX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
IRA ⇒ DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
IRA ⇒ DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ DFA U.S. Micro Cap Portfolio (DFSCX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ DFA U.S. Micro Cap Portfolio (DFSCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ DFA U.S. Small Cap Value Portfolio (DFSVX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
IRA ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA U.S. Targeted Value Portfolio (DFFVX) [MF]		\$100,000			
IRA ⇒ Dimensional ETF Trust Dimensional Core Fixed Income ETF (DFCF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Dimensional ETF Trust Dimensional Short-Duration Fixed Income ETF (DFSD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Dimensional US Core Equity Market ETF (DFAU) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ TD Bank NA Cash Account [BA]		\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ TD Bank NA Cash Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Lake Cabin [RP]  LOCATION: Cole Harbor, ND, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$2,501 - \$5,000
Land [RP]  LOCATION: Hannover, ND, US DESCRIPTION: sold 40 acres in preceding year	JT	\$1,000,001 - \$5,000,000	Capital Gains, Electric Transmission Line Easement, Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Liffrig Family Investments, LLLP ⇒ Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Liffrig Family Investments, LLLP ⇒ Commercial Real Estate [RP]  LOCATION: Fargo, ND, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Liffrig Family Investments, LLLP ⇒		\$100,001 -	Rent	\$1,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Farmland [RP]  LOCATION: Williston, ND, US DESCRIPTION: Multiple parcels across multiple counties in ND		\$250,000		\$2,500	\$2,500
Liffrig Family Investments, LLLP ⇒ Mineral Rights [MO]  LOCATION: Williston, ND, US		\$250,001 - \$500,000	Royalties	\$100,001 - \$1,000,000	\$50,001 - \$100,000
M2 Enterprises, LLC ⇒ Sport Clips, 30% Interest [OL]  LOCATION: Bismarck, ND, US DESCRIPTION: Hair salon in Bismarck, ND	JT	\$100,001 - \$250,000	Dividends	None	None
ND College Save ⇒ Conservative Portfolio - Direct [OT]  DESCRIPTION: Asset Allocation Collective Fund		\$50,001 - \$100,000	Tax-Deferred		
North Dakota Public Employees Retirement Plan ⇒ TIAA-CREF Lifecycle 2030 - Retirement (TCLNX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
Roth IRA ⇒ Dimensional ETF Trust Dimensional U.S. Core Equity 2 ETF (DFAC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Dimensional ETF Trust Dimensional U.S. Core Equity 2 ETF (DFAC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Dimensional Investment Grp Global Eq Portf Cl I (DGEIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ Dimensional Investment Grp Global Eq Portf Cl I (DGEIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ TD Bank NA Cash Account [BA]		\$1 - \$1,000	Tax-Deferred		
Roth IRA ⇒ TD Bank NA Cash Account [BA]	SP	\$1 - \$1,000	Tax-Deferred		
Savings [BA]  DESCRIPTION: Gate City Bank	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stand Together Benefits, LLC 401k Plan ⇒ State Street Target Retirement 2030 SL CI IV [OT]	SP	\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Asset Allocation Collective Fund					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ND Public Service Commission	Salary	\$118,000.00	\$115,000.00
Americans For Prosperity	Spouse Salary	N/A	\$95,000.00
Odney Inc	Spouse Salary	N/A	\$10,000.00
DLW, INC	Spouse Salary	\$2,700.00	N/A
Driveline Services, LLC	Spouse Salary	\$20,700.00	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	National Association of Regulatory Utility Commissioners
Director	Organization of MISO States
Trustee	University of Mary
Advisory board member	Electric Power Research Institute

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Brokerage Account (Owner: JT)
- IRA
- IRA (Owner: SP)
- Liffbrig Family Investments, LLLP (12% Interest)  
LOCATION: US
- M2 Enterprises, LLC (30% Interest) (Owner: JT)  
LOCATION: US
- ND College Save  
LOCATION: ND
- North Dakota Public Employees Retirement Plan
- Roth IRA
- Roth IRA (Owner: SP)
- Stand Together Benefits, LLC 401k Plan (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Julie Fedorchak , 05/12/2024