Filing ID #10056847

Financial Disclosure Report

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Filer Information

Name: Patti Hewitt

Status: Congressional Candidate

State/District: GA01

Filing Information

Filing Type: Candidate Report

Filing Year: 2024

Filing Date: 03/4/2024

Period Covered: 01/01/2023– 03/22/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Beacon AHL Managed Futures Strategy Fund - Y Class (AHLYX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Automobile [RP] Location: Bryan, GA, US		$1,001 - $15,000	None		
BlackRock Short Obligations Fund - Institutional (BISOX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Brown Advisory Sustainable Growth Fd Inv Shs (BIAWX) [MF]		$15,001 - $50,000	Dividends	None	None
Colorado Property [RP] Location: Saguache, CO, US		$15,001 - $50,000	None		
Congress Mid Cap Growth Fd Inst Cl (IMIDX) [MF]		$1,001 - $15,000	Dividends	None	None
Cullen Emerging Markets High Dividend Fd Cl I (CEMFX)		$1,001 - $15,000	Dividends	$201 - $1,000	$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					$1,000
Custodial Account for Brian Darby UTMA [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
DWS RREEF Real Assets Fund - Class Institutional (AAAZX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Federated Hermes Strategic Value Dividend Fund Class IS (SVAIX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
First Trust Dorsey Wright Dynamic Focus 5 ETF (FVC) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
First Trust Enhanced Short Maturity ETF (FTSM) [EF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Invesco S&P MidCap Quality ETF (XMHQ) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Money Market [IH]		$1,001 - $15,000	Dividends, Interest	$1 - $200	$1 - $200
Oakmark Fund Institutional Class (OANMX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Oakmark International Fund Institutional Class (OANIX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Personal Bank Account [BA]		$1,001 - $15,000	None		
Personal Savings Account [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		$100,001 - $250,000	Dividends	$5,001 - $15,000	$5,001 - $15,000
Pioneer Fundamental Growth Fund Class Y (FUNYX) [MF]		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
Primary Home [RP]		$250,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Bryan, GA, US		$500,000			
Vaughan Nelson Small Cap Value Fund Class Y (NEJYX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cardtronics USA, Inc.	Consulting		$6,500.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navy Federal Mortgage	December 2019	Home Mortgage	$250,001 - $500,000

Schedule E: Positions

Position	Name of Organization
Chair	Bryan County Democratic Committee

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

Source (Name and Address)	Brief Description of Duties
Cardtronics USA, Inc. (Houston, TX, US)	Research Report
Retail Payments Global Consulting Group (Kirkland, WA, US)	Market Research, Reporting Writing, General Consulting
ICBA Bancard, Inc. (Sauk Centre,, MN, US)	Online Business Analysis Program Development

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Patti Hewitt , 03/4/2024