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FILER INFORMATION

Name:	Mike Erickson
Status:	Congressional Candidate
State/District:	OR06

FILING INFORMATION

Filing Type:	Candidate Report
Filing Year:	2024
Filing Date:	04/3/2024
Period Covered:	01/01/2023-03/22/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K [OT]		\$1,000,001 - \$5,000,000	Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Asset					
AFMS defined benefit plan [OT]		\$1,000,001 - \$5,000,000	Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Asset					
AFMS LLC [OT]		\$25,000,001 - \$50,000,000	Income	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000
Description: Asset					
American Airlines Group, Inc. [OT]		\$15,001 - \$50,000	None		
Description: Asset					
Art and Wine [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Asset					
Automobiles and Personal Properties [OT]		\$250,001 - \$500,000	None		
DESCRIPTION: Asset					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Boat [OT] Description: Asset		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Cash [OT] Description: Asset		\$500,001 - \$1,000,000	Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
Erickson Properties [OT] Description: Asset		\$25,000,001 - \$50,000,000	Rent	\$1,000,001 - \$5,000,000	\$1,000,001 - \$5,000,000

* For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
AFMS LLC	salary	\$255,000.00	\$255,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Bank of the West	2016	Loan	\$1,000,001 - \$5,000,000
	Chase Bank	2007	Loan	\$15,001 - \$50,000
	First Republic Bank	2015	Loan	\$500,001 - \$1,000,000
	First Republic Bank	2017	Loan	\$500,001 - \$1,000,000
	First Republic Bank	2019	Loan	\$500,001 - \$1,000,000
	Chase Bank	2004	Loan	\$1,000,001 - \$5,000,000
	Chase Bank	2016	Loan	\$500,001 - \$1,000,000
	Banner Bank	2012	Loan	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Banner Bank	2014	Loan	\$1,000,001 - \$5,000,000
	Bank of the West	2014	Loan	\$500,001 - \$1,000,000
	First Republic Bank	2022	Loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
AFMS LLC (Tigard, OR, US)	CEO/President

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

🔍 Yes 🔍 No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔍 No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Erickson, 04/3/2024