



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** John Dougall  
**Status:** Congressional Candidate  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2024  
**Filing Date:** 03/21/2024  
**Period Covered:** 01/01/2023– 04/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cascadia LLC [OL] LOCATION: Highland, UT, US DESCRIPTION: Consulting and Design Services	SP	\$1 - \$1,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Cascadia LLC [OL] LOCATION: Highland, UT, US DESCRIPTION: Consulting and Design Services		\$1,001 - \$15,000	None		
Eyring Systems [OL] LOCATION: Mountain View, CA, US DESCRIPTION: Engineering Solutions		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Eyring Systems Retirement ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Northrop Grumman Pension Plan [DB]		Undetermined	None		
Schwab Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Schwab Brokerage Account 1 ⇒ Cash [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab Rollover IRA ⇒ Janus Henderson Balanced Fund - I Shares (JBALX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Schwab Rollover IRA ⇒ Janus Henderson Global Research Fund - D Shares (JANWX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Rollover IRA ⇒ Janus Henderson Research Fund - I Shares (JRAIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Schwab Rollover IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Schwab Roth IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab SEP IRA 1 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$500,001 - \$1,000,000	Tax-Deferred		
Schwab SEP IRA 2 ⇒ Janus Henderson Forty Fund - D Shares (JFRDX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab SEP IRA 2 ⇒ Janus Henderson Global Research Fund - D Shares (JANWX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab SEP IRA 2 ⇒ Janus Henderson Overseas Fund - T Shares (JAOSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Utah Retirement Systems 401K ⇒ URS Target Date 2035 Fund [OT] DESCRIPTION: state retirement fund		\$500,001 - \$1,000,000	Tax-Deferred		
Utah Retirement Systems 457 ⇒ URS Target Date 2025 Fund [OT] DESCRIPTION: state retirement fund		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Utah Retirement Systems 457 ⇒ URS Target Date 2030 Fund [OT] DESCRIPTION: state retirement fund		\$100,001 - \$250,000	Tax-Deferred		
Wavetronix Fidelity 401K ⇒ Fidelity Freedom 2040 (FFFFX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
Zions Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Utah	State Auditor Salary	\$14,433.00	\$166,631.00
Eyring Systems	Professional Services	\$2,542.00	\$18,000.00

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Cascadia LLC
Partner	Eyring Systems, Inc.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 1996	Northrop Grumman and Self	Employee pension. There are no continuing contributions by the employer or employee.
May 2009	Wavetronix and Self	Participation in employer administered 401K. There are no continuing contributions by the employer or employee.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Eyring Systems Retirement
- Schwab Brokerage Account 1
- Schwab Rollover IRA
- Schwab Roth IRA
- Schwab SEP IRA 1
- Schwab SEP IRA 2 (Owner: SP)
- Utah Retirement Systems 401K
- Utah Retirement Systems 457
- Wavetronix Fidelity 401K

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** John Dougall , 03/21/2024