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UNITED 2023 FINA	UNITED STATES HOUSE OF REPRESENTATIVES		Form A For Use by Members, Officers, s	and Employees	HAND DELIVERSE	DELIV	
					(Offi	(Office Use Only)	
Name:	Elise Marie Stefanik	Daytime Telephone:	ione: (518) 424-1741		A \$200 penalty shall be assessed against any individual who files more than 30 days late.	II be assessed as more than 30	against any days late.
FILER	X House of Representatives District:	NY 21	Officer or Employee	א Employing Office:	Staff Fi		pe: (if Applicable) Principal Assistant
REPORT	X 2023 Annual (Due: May 15, 2024)	Amendment		Termination			
				Date of Termination:	nation:		<u> </u>
	MEK EWED OF	THESE QUESTIONS					<u></u>
A. Did you, y a. Own any end of the b. Receive asset du	A. Did you, your spouse, or your dependent child: a. Own any reportable seast that was worth more than \$1,000 at the end of the reporting period? b. Receive more than \$200 in unearned income from any reportable asset during the reporting period? 	Yes X No	F. Did you have any reportable ac outside entity during the reporting year up through the date of filing?	portable agreement or arrangement with an e reporting period or in the current calendar te of filing?	angement with an e current calendar	Yes No	×
B. Did you, y exchange an exceeding \$1	B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes No X	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$480 in value from a single source during the reporting period?	a, or your dependent child g more than \$480 in value ting period?	receive any from a single	Y98 No	×
C. Did you or you honoraria, or pen reporting period?	G. Did you or your spouse have "eamed" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes X No	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$480 in value from a single source during the reporting period?	e, or your dependent child receive any bursements for travel totaling more than igle source during the reporting period?	d receive any ling more than orting period?	Yes	×
D. Did you, y llability (more	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes X No	Did any individual or or lieu of paying you for a s reporting period?	organization make a donation to charity in speech, appaarance, or article during the	ation to charity in article during the	Yes No	×
E. Did you ho	E. Did you hold any reportable positions during the reporting period or in the current catendar year up through the date of filing?	Yes X No	ATTACH THE COL	ORRESPONDING SCHEDULE IF YOU ANSWER "YES"	CHEDULE IF	YOU ANSWE	R "YES"
IPO AND	IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - AN	NT, OR TRUST INFO		SWER EACH OF THESE QUESTIONS	THESE QUI	STIONS	
IPO - Did you contact the C	IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you are contact the Committee on Ethics for further guidance.	tal Public Offering during the	eporling period? If you ens	nswered "yes" to this question, plasse	_	Yes No	×
TRUSTS - Do	TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	nmittee on Ethics and certain ependent child?	other "excepted trusts" need	i not be disclosed. Haw		Yes No	×
EXEMPTION all three tests	EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethice.	samed" income, transactions, onsuited with the Committee o	or liabilities of a speuse or y in Ethics.	our dependent child be		¥ 8 .	×

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HEDULE A - ASSETS & "UNEARNED INCOME"
Name: Elise Marie Stefanik
Page 2 of 10

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		3 ₽	E	Golds	A		Examples	\neg	1	property," and a city and state. For an ownership interest in a privately-held business that is not publicly tracked, state the stame of the business, that is not publicly tracked, state the stame of the business, the nature of its activities, and its geographic location in Block A. Excludes: Your personal residence, including second fromes and vacation homes (unless there was restationance and vacation homes (unless there was restationance and vacation homes (unless there was restationance). The personal period of the state and any flamatic income during the reporting period), and any flamatic increase in, or income derived from, a federal reflement program, including the Tract Savings Plan. If you report a privately-tracked fund that is an Excepted investment Fund, please check the TEIP box. If you so choose, you may indicate that an esset or income source is that or your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	the ecount that exceeds the reporting threshold. For bank and other cash accounts, total the amount in all interest-bending accounts. If the total is over \$5,000, let every financial institution where there is more than \$1,000 in interest-bearing accounts. \$7,000 in interest-bearing accounts.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset hald in	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	production of froome and with a fair market water succeeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of incomes that generated more than \$200 to 'unearned' income during the year.	Assets and/or income Sources	
Vanguard New York Target Enrollment 2041	NY 529 Account (Asset below)	-Residented Rental Property (Washington, DC)	EMS DC Properties (Asset Below)	Goldman Sachs Marcus Online Savings Acct	Adirondack Trust Checking Acc		<u> </u>			annia annia annia k pub bhe na Bloch d vac d	and of	3 5	y mage	of It	8	
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SCHEDULE C - EARNED INCOME

Name:	
Elise Marie Stefanik	
Page 5 of 10	
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS an addition, certain type	INCOME LIMITS and PROHIBITED INCOME: The 2023 limit on outside samed income for Members and employees compensated at or above the "senior staff" rate addition, certain types of income (notably honotaria, director's fees, and payments for professional services involving a fiduciary refationship) are totally prohibited.	dat or above the "senior staff" rate was\$31,815 . The 2024 limit is \$31,815. In fationship) are totally prohibited.	,815 . The 2024 limit is \$31,815. in
	Source (include date of receipt for honoraria)	Туре	Amount
	Keene State	Approved Teaching Fee	\$6,000
Examples:	State of Maryland	Legislative Penalon	\$16,000
	CMI War Roundlable (Oct. 2)	Spouse Speech	\$1,000
	Ontario Countly Board of Education	Spouse Belary	AW
National Shoo	National Shooting Sports Foundation	Spouse Salary	N/A
Charles Schwab	wab	Spouse IRA Distribution	N/A
Adirondack Trust	rust	Roth IRA Distribution	\$17,567.54

SCHEDULE D - LIABILITIES

Report fiabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are personal residence); leabilities of a business in which you own an interest (unless you are personally liable); and liabilities over Name: Elise Marie Stefanik Page_ ඉා 8 늄

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ភ្លឺ ង		Creditor	Date Liability incurred	Type of Liability										
			MO/YR		\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,00
	Example	First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				×		•				
	Adirondack Trust	ick Trust	06/16	Business Loan to EMS DC Properties (Personally liebie)				×				_	_	_
ង	Adirondack Trust	ick Trust	11/18	Mortgage on personel residence (Schwyferville, NY)				×						-
	Chase C	Chase Credit Card	12/23	Personal Credit Card	×						_			_
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SCHEDULE E - POSITIONS

Report ell positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organizations or educational or other institution other than the United States. Exclude: Positions hald in any reliables, social, fraternal or collitical entities (such as notified partnerships and carried and

r volunts lega III ally reinglunts, suchal, material, or political e	r convens near in any rengious, excess, materials, or political entires (such as political parties and campaign organizations); and positions solely or an nonotary nature.
Position	Name of Organization
Board of Directors Member	National Endowment for Democracy (NED)

SCHEDULE F - AGREEMENTS

Identify the date, parties to, and general terms of any agreement or strangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former Name: Elise Marie Stefanik 9 5

Date	Parties to Agreement	Terms of Agreement
	(NONE)	
	•	

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$480 received by you, your spouse, or your dependent child from any source during the year. Excluds: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meets, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$182 or less need not be added towards the \$480 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

	Source	Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$500
(NONE)			

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEME

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I	Name:	
	Elise Marie Stefanik	
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EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer. identify the source and list travel litherary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$480 received by yeu, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the aponsor or were paid by you and reimbursed by the sponsor.

	Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (YAI)	Food? (Y/N)	Family Member trictuded? (Y/N)
	Government of Chine (MECEA)	15-0-dity	DC-Balling, China-DC	γ	4	z
Experience.	Habital for Humanity (Charly Fundrales)	Mar.34	DC-Booton-DC	*	۲	*
(NONE)						
			-			

Name:	
Elise Marie Stefanik	
Page 9	
	s: Elise Marie Stefanik

SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA Name: Elise Marie Stefanik Page 9 of 10 Name: Elise Marie Stefanik Page 9 of 10 List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in fieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. Source Source Activity Date Amount Examples: Association of American Associations, Washington, DC Article Article Aug., 13, 2023 \$5000	Name: Elise Marie Stefanik r of an event to a charitable organization in Activity Speech Article	Pate Pate Pate Feb. 2, 2023 Aug. 13, 2023	Page 9 of 10 conorarium to you. A separat Amount \$2,000
	Speech Article	Feb. 2, 2023 Aug. 13, 2023	\$2,000 ·
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e: Elise Marie Stefanik

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								NOTE NUMBER
					-Adirondack Trust Money Market Checking account disclosed on CY22 report has been closed.	-Adirondack Trust Roth IRA account disclosed on CY22 report has been closed-see distribution on Schedule C.	-Adirondack Trust Fixed Rate IRA disclosed on CY22 report was rolled over to a Thrift Savings Plan (TSP) Account.	NOTES