Yes No	pouse or your dependent child because they meet	ions, or liabilities of a sitee on Ethics.	earned" income, transacti consulted with the Commit	EXEMPTION – Have you excluded from this report any other assets, "uneamed" income, transactions, or liabilities of a spouse all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics,
Yes No X	rusts" need not be disclosed. Have you excluded	rtain other "excepted t	mmittee on Ethics and cell sependent child?	TRUSTS — Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?
Yes No X	If you answered "yes" to this question, please	the reporting period?	itial Public Offering during	IPO - Did you purchase any shares that were allocated as a part of an initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.
ESTIONS	- ANSWER EACH OF THESE QUESTIONS	TRUST INFORMATION	OR	IPO AND EXCLUSION OF SPOUSE, DEPENDENT,
YOU ANSWER "YES"	THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	ATTACH THE	Yes No X	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?
No X	 Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? 	I. Did any individual of lieu of paying you for reporting period?	Yes X No	D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
Yes No X	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$480 in value from a single source during the reporting period?	H. Did you, your spou reportable travel or reli \$480 in value from a s	Yes X No	C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
Yes No X	G. Did you, your spouse, or your dependent child receive any reportable glft(s) totaling more than \$480 in value from a single source during the reporting period?	G. Did you, you reportable gift(Yes X No	B. Did yots, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?
Yes X No	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current catendar year up through the date of filing?	F. Did you have any outside entity during year up through the	Yes X No	A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? gr b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?
		5	THESE QUESTION	PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS
	Termination Date of Termination:	a a	Amendment	REPORT 2023 Annual (Due: May 15, 2024)
Staff Filer Type: (If Applicable) Shared Principal Assistant	Officer or Employing Office: Statement Stateme		()A	FILER X Member of the U.S. State: 9TATUS House of Representatives District:
4.8 1150 penalty shall be properly of the control o	is using the first of the first	ephone:	Daytime Telephone:	Name: BRADLEY JAMES SHERMAN
HANDAGE VERED 1 of 12	, and Emplo	Form A		UNITED STATES HOUSE OF REPRESENTATIVES 2023 FINANCIAL DISCLOSURE REPORT

Name: BRADLEY JAMES
SHEDWAN
Page 7 of 17

	_		1		ĺ		5	<u>کی</u> :	ęl	PE 257 27 2370	8533	222	* E E E	567	<u> </u>	82888	Ē	_
	\vdash	\vdash	+	╁	B	\vdash		Ť	┨	homes and vacidon homes (unjess there was rental income during the reporting period); and any financial interest in, or income derived from a flederal retirement program, including the Thrift Savings Plan. If you report a privately-traded fund that is an Excepted investment Fund, please check the "EIF" box. If you so choose, you may indicate that an asset or income source is that or your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	For rental and other real property held for investment, provide a complete address or description, e.g., 'rental property,' and a city and state.	For bank and other cash accounts, total the amount in all interest-beering accounts, if the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.	For all IRAs and other retrement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	Provide complete names of stocks and mutuel funds (do not use only ticker symbols).	production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in 'unearned' income during the year.	į	Þ
				100	BANK OF	1	Examples	- [ı	ind vi		202			a comp	8 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	9	Assets and/or income Sources
	ľ			BANK	7	┢	Ť	8	1	prival and, prival	A 6 6 6	a chi	other noisi in	Program	± 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	of Income and with \$1,000 at the end of other reportable asset ted more than \$200 i rear.		5
					9	<u> </u>	9	ш	ı	in hor me the the the the the the the the the th	of the		THE COLUMN		Ker sy			<u>}</u>
				ACCURI	. L	ABC Hedge Fund	Simon & Bahuster	Mana Corn Shok	ı	mes (ling p lysed to herit s aded aded aded of pind to the character in of S aded	2 2	# 2 Q	acco mats	542		100 M	2 2	
		İ	}	8	AMERICA	Į	Bohus	H	ı	unjes eriod) eriod fund fund k the k the k the k the k the held jookl		9 2 2		9 2 3	b	5 5 5 5 b	t 9	3 7
		ĺ		3	片	•	¥	M	ı	and a the street of the street	2 2 2	구 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	total a		2	Table 1	5 8	Ž
		1						П	ı	any 1 any 1 any 1 box box anyo	1000	9 7		36.0	3			į
	_	<u> </u>	_	⊢	ļ	<u> </u>	ļ.,	╁┨	_	men amen	grap of the control o		\$5.00 \$2.00		Š	incon	į	5
┢	<u> </u>	H	-	┿	⊢	×	┝	╀	위	F 구역 본 결혼표 None	. 84 B	<u> </u>		<u> </u>	- 8			_
H	-		_	╁╌	 	┢╌	1	╁╌	1	\$1-\$1,000				a		method other than fail if an asset was solt because it generated "Column M is for asse you have no inferest.	1	
	┝	┢	┝	╁	J	┢	æ	-	1	\$1,001-\$15,000						other v		
	<u> </u>	 	_	╙	×	▙	Tribution 1	\vdash	4	\$1,00 P\$ 10,000				6		tor at	1	
									ı	\$15,001-\$50,000				0		THE DECK OF THE	į	
				Г				×	1	\$50,001-\$100,000				711		ned t	1	ζ
										\$100,001-\$250,000				71		the s	3 6	5
						×		Π	1	\$250,001-\$500,000				စ		a sport	}	
П								Ī	1	\$500,001-\$1,000,000				=]			Agide of Asset	•
	_								1	\$1,000,001-\$5,000,000			·	-		method other than fair market value, please apacity to method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." "Column M is for assets held by your spouse or dependent child in which you have no interest.	•	-
								T	1	\$5,000,001-\$25,000,000				-		and and	.	
								Г	1	\$25,000,001-\$60,000,000			:	~		7 7 6		
								Τ	1	Over \$50,000,000				7		tin w		
									1	Spouse/DC Accet over \$1,000,000*				=				
					×				1	NORE						8 8 7 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	?	
								×	1	DIVIDENDS		·		7		generate fauthers was epopy. For an generate fauthers from elauth as 40 fb. 529 accounts), you may check the "To column. Dhyldends, interest, and capital if retirrested, must be disclosed as assets held in transfer accounts. Check asset generated no income suring the repo	ł Ł	
								1	1	RENT				7			- }	
									1	INTEREST				1			3	7
								Г	1	CAPITAL GAINS							į	, ,
		1						T	1	EXCEPTED/BLIND TRUST								BLOCK C
								Г	1	TAX-DEFERRED					1	可以的	Type or income	! ``
	 	-	_	╁	\vdash	7 2	7	╁╴	╂	Other Type of Income		 -		-		100 M		•
						artmership Diffe	Royaldas		ı	(Specify: e.g., Partnership Income or Ferm Income)							Ì	
				1		₹	Ī		ı							M(k), IRA, or Tax-Deferred gaths, even income for "None" if the orting period.	r F	
H			_	-	×	┢	<u> </u>	┢	1	None		-		_				_
			-	t					1	\$1-\$200				=	35	A POST		
H	_	-	<u> </u>	╁	-	⊢	×	+-	t	\$201-\$1,000				₌ 1	ğΞ			
H		<u> </u>	<u> </u>	-	-			×	ł	\$1,001-\$2,500	•••••			₹	1			
			-	-	+	×	\vdash	Ë	+	\$2,501-85,000	- -			-	*Column XII is for assets held in which you have no interest.	ry esses in most you may check the "None" by category of income by Dividends, interest, an must be disclosed as accounts. Check "None"	}	Ì
H	<u> </u>	\vdash	├—	+	H	F	-	╁	╁	\$5,001-\$15,000				\$		octumn. For your capital and capital as income to we'll no income to we'll no income.		P
\vdash	-	\vdash	\vdash	\vdash	\vdash		+	\vdash	ł	\$15,001-\$50,000				<u> </u>	gy gy	n. For	9	BLOCK
			-	-	Н	┝┈	_	+	1	\$50,001-\$100,000				≦	4	Conscion i an-terested in to chann. For all other seases cheding the appropriate d capital gains, even if income for assets held if no income was earned or	Amount or income	
┞╌┥					Н	\vdash		+	+	\$100,001-\$1,000,000				= R	S BETT	Ther a	3	}
H		-	-		Н	\vdash		\vdash	+	\$1,000,001-\$5,000,000				×	de de		k T	
┞╌┤		_		\vdash	Н	\vdash	\vdash	\vdash	ł	Over \$5,000,000				×		Pane box		
┢┤				\vdash	\vdash	\vdash	-	╁╌	t	Spouse/DC Asset with Income over \$1,000,000*				¥	'Column XII is for assets held by your spouse or dependent child in which you have no interest.	re esses for mean you checken I an-demend in scook. You may check the "Nore" column. For all other seests notcase the category of income by checking the appropriate box below. Shridends, interest, and capital gains, even it reinvested, must be disclosed as income for assets held in taxable accounts. Check "Nore" if no income was earned or generated.		
H				\vdash				albart	ŗ	<u>.</u>				_	₹ 8			_
								\$	4	₽ \$ {			Leave this column there are transaction that exceeded \$1,000.	DW11	period.	asset had purchases (P) purchases (P) sales (S), or exchanges (E exceeding \$1, in the reporting the reporting the reporting the reporting \$1.	3	F
						l				P, S, S(part), or			Leave this column blank if there are no transactions that exceeded \$1,000.	en asset was sold, please indicate as follows: (S (part)).		asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting	ransaction	BLOCK E
					ot				1	9 m			- 35	÷ 2 8	ਰ , ੨ ,	8 .	3	<u> </u>
										· · =								_

SCHEDULE A - ASSE

Name: BRADLEY JAMES SHERMAN Page 5 of 17	

			20	Ū,	コ	Ę	<u> </u>	_	=		=	S	<	8	ス	帘	Q			Asa	
			RECEIVED)	EARNED, NOT	(TIPS) LINTEREST	US SAVINUES BONDS		PENSON)	DEFINED BENEFIT	DEDUCTIONS)	GROSS, BEFORE THY	SACROMENTO, CA	VALUE ESTIMATIES	BOARD OF EQUALIZATION	FROM SERVICE ON CA	THREMENT PENSION	SAULTSIDET ALVIS 40			BLOCK A Assets and/or income Sources	
	_		-			-		 			_			-	 			9	None >		
\vdash	_	├			\vdash	├	╁	├	-	-	├-	├	_	\vdash	├	├	\vdash		\$1-\$1,000 co		
		├	 	├	 	├	├	╁	├─	}−	-	}—	⊢		├-	 	-		4		
			_			<u> </u>	L.	<u> </u>	_			<u> </u>		<u>L</u> .					\$1,001-\$15,000 G		
			•						f			ļ							\$15,001-\$50,000		
														İΤ					\$50,001-\$100,000 m	- 5	
							Î										×		\$100,001-\$250,000 m	BLOCK B Value of Asset	
						×						·							\$250,001-\$500,000 p	BLOCK B	
																			\$500,001-\$1,000,000 ±	980	
		\vdash																	\$1,000,001-\$5,000,600	_	ł
			1					1				<u> </u>			1			Ť	\$5,000,001-\$25,000,000 u		l
									Ι-					Г	<u> </u>				\$25,000,001-\$50,000,000 ×		
						_													Over \$50,000,000		
			† "					1							_				SpousarDC Asset over \$1,000,000°		ŀ
												,							NOME		1
							1		_						1				DIVIDENDS		▎┌
									_										RENT		Nama:
						×	t		 -	-				-	 			· -	INTEREST	Į]] [
					_		 -	-											CAPITAL GAINS	. 8 .	П
					\vdash			-											EXCEPTED/BLIND TRUST	BLOCK C	11.
			\vdash					_	-	-	_					\vdash			TAX-DEFERRED	BLOCK C Type of Income	
						_			ļ	<u> </u>					_	Ш	_			5	
		-															MANUTY		Other Type of Income (Specify: e.g., Partnership Income or Ferm Income)		
							L.									Ш			None		H.
]									L	L				L.					\$1-\$200 =		
										<u> </u>	·								\$201-\$1,000 =		
]								L.							Ш			\$1,001-\$2,500 ~	_≽	
										<u> </u>						Ш	_1		\$2,501-\$5,000 <	BLOCK D Amount of Income	
					_	<u>L</u> _							L		L				\$5,001-\$15,000 <u>≤</u>	BLOCK D	∐ .
						×	<u> </u>										×		\$15,001-\$50,000	를 다	
																			\$50,001-\$100,000 <u>≤</u>	Š	 -
]																			\$100,000,1\$-100,000	•	rage.
																			\$1,000,001-\$5,000,000 ><		
																			Over \$5,000,000 🔀		ΙK
																			Spouse/DC Asset with Income over \$1,000,000" ≧		وا ا
																			P. S. S(part), or E	<u>Fransaction</u>	-
																			9 m	tion (

SCHEDOLE A - ASSELS & CHEARNED INCOME	9	c	Ž	2		=	2	Ç	Ī							Na an	ë	四	分	Name: KRAUEY	IN JAMES SHERMAN	S	2	适	芝	圣			Ţ	Page_		Q	-
DI CONC.	1			ļ		•		P		ı	I	İ	ı	1	۱,		П	4		11	J i		П					1 L	ľ		1 I	11	
Assets and/or income Sources					≤	at s	3	Value of Asset	*								₹	9 5		Type of Income					ş	Ş .	Amount of Income		¥				Transaction
	-		Ω	-	m	77	ရ	=	_	-	~	-	E										=	=		<u>-</u>	<u> </u>	¥.	R	×	<u>*</u>	<u>×</u>	
									 				00,000	-	•				•		ncome at Farm Income)											ne over \$1,000,000°	
	None	\$1-\$1,000	81,001-815,000	\$15,001-850,000	\$50,001-6100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,091-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,0	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Incom	None	\$1-6200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000 \$5,001-\$15,000	\$15,001-\$50,000	\$60,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income or	P, S, S(part), or E
SP, ASSET NAME EFF																																	
YALVE OF CPA		X				${}$	\Box	\sqcap		П		П		×			П					×			\square	igwdap	\vdash		H		$oxed{oxed}$		
1		T	T		t	T	Τ	\vdash	1-	╁		⇈	T	İ	t	T							Ш	_	\vdash	\vdash	-	-		\vdash	H	H	
INCLUDING FURNITURE		-	_			_	+	\top	十		1		十		1	†			\top					+	+	+	+	+	+	+	+	+	
CONGRESSIONAL		H		×	\Box	\vdash	H	H	H			\Box					X							×	\dashv		\vdash		+	-		+	
PEDERAL (LEDIT UNION						-				_																\dashv	\dashv		-	\dashv	\dashv	7	
DANBURA BUILDIENG	1	T	1		十一		†	T	+	1	T	\vdash				 							<u> </u>	1	+	\vdash	┼┤	\vdash	\vdash	\vdash	+	\dagger	
		1	†	T	1	\top	1	1	⇡	1	✝	\dagger	1		1	†	╁					<u>:</u>	<u> </u>	1	+	+	+	+	-	+	+-	† –	X
	1	T		1	T	T	†	†	\Rightarrow	十	1	†	†	×	ſ		T				-	×	\perp	_	\vdash	\vdash	\vdash	+	+	\vdash	\vdash	\vdash	S
	╅	1			†	†	1	T	1		1	\top	T		†								<u> </u>	1		-	-	+	 —	 	1	\dagger	
11_3		†	İ		1	T	✝	Η	H	H	† –	✝	1		T		t	1	Г			Ļ	┖	\vdash	\vdash	\vdash	\vdash		1	\vdash	\vdash	\vdash	
	1	T^{-}	 	T	十一	†	T	†	†	T		╈	T		忊		†		T	† -		ļ	ــ	1	_	-	-	+-	-		 		!
	1	t	T			T	T	\vdash	T	T	T	╁┈	-		t	t	<u> </u>					<u> </u>	L	<u> </u>	-	-		<u> </u>	-	-	\vdash		
U.S. BANK - FORMERLY		†	×			 	T				1			×								×	Щ	Щ,		H					H		
UNION BANK OF		 	ļ —			 				-	-	_	-												<u> </u>	_	\vdash	<u> </u>					
CALIFORNIA		<u> </u>					1				 												Щ.	ļ		\vdash	$\vdash\vdash$		\vdash		\vdash	Н	
US ANGELES, (A		T	 	T	<u> </u>		† ′	1		T	1	-	\vdash		T								<u> </u>	<u> </u>	-	 	$\vdash\vdash$	+	\vdash	╁┈┤	\vdash		
						<u> </u>		M	┢			 	-									<u>.</u>		_	_								

																	ĺ	l	l	l	l	l		l	l	l	l	ĺ	l	l	l	l	l	ĺ	l	
Q	SCHEDULE A – ASSETS & "UNEARNED INCOME"	20	ےُ	Z	Ź	<u>m</u>	<u> </u>	ក	Ö	S M	2						₹.	3	حق	72	0	Name: BRADLEY	Y JAMES SHERMAN	5	E	83	≥	Ž			J	Page.	ັດ		oř_	17
	BLOCK A Assets and/or Income Sources		•			≲	BLOCK B Value of Asset	LOCK B	€ "	*			J					-, I	BLOCK C	BLOCK C	8 6	3					≩	Ē "	BLOCK D	ā ô	BLOCK D Amount of Income				<u> </u>	BLOCK E Transaction
•	·	-	-	<u></u>	-	11	π.	ລ	-	_	_	,	-	_	4-	-	-{	-		_	4			4		- •	-1	-4	_	_	-1	-1	⊣ ·	-1	3	
	·	3		•			-		· - ·· · · · · · · · · · · · · · · · · ·				-										Farm Income)						<u> </u>	<u> </u>	<u> </u>	<u> </u>	×	M 000 000 M	1,000,000° <u>2</u>	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$190,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000°	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS		EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Ferm I	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000.	
48.8	ASSET NAME										-		-		_												٠									
	VANGUARD TIPS						X			\vdash	┢	Н	\vdash	\vdash	Н	-					\square	×			Щ				\times					⊢▮	Н	P
	FUND (IRA)				1	1-	T	T	十	╅╾	+	+	+	+	+-	+		+	-	-	\perp	1		igspace	\vdash	-			1	-	\vdash	-	├-	 	_	
	PO BOX 105433	Г	<u> </u>			┢		<u> </u>	t	┢	H	╁	╁	⊢	┝		⊢	 		_	-			<u> </u>	-	┞	L	_	_	_			<u> </u>	<u> </u>	 	
	ATLANTA, GA 30348		T		İ	T	╁	<u> </u>	╁	╁	+	╁┈	╁╌	+	┿	-	╀	┼	ļ		┝-			┞-	 	Ļ.		├		 		ļ	 	 		
	NANGUARD INFLATION		T	T	T	十	t^-	T	╈	╁	╁	+	╁╌	+	┿	+	+	-	+	-	ļ	1		╄	╁	╀	\vdash	╀	₩	┼	╁_	_	\vdash	-	-	
	PROTECTED SECURITIES		t			T	+-	t	╁┈	+	╁	+-	╁	╁	┿	┡	┢	\vdash			↓_			_	<u> </u>	₩.	+	-	-	├	├-	₽-	_	-	\vdash	
	FUND - ADMIRAL /			†		1	1	T	+	+	+-	+	+	+	-	+		+	╁	+	-			↓_	<u> </u>	<u> </u>	↓_		ļ	<u> </u>	┼	↓ _	1	-	<u> </u>	
Т	SHAKES) (SAME ADDRESS		\top	\top	1	十一	†	+	+	+	+	┿	+	+-	+-	-	+	+-		+	+			_	\bot	_		-	_	-	+	\perp	+	1	+-	
	TUK ALL VANGUAKU TUNUX		十	\top		_	_		-		-		+		-+-	-	-	+	-	-	-			<u>-</u>			-		\dashv	\dashv	+	\perp	-	+	-+ -	
	VANGUARD FED MM					X			Н	\vdash	H	\square	\vdash							_					•		X		\dashv	\longrightarrow				\vdash		
	FUND				<u> </u>	_			-+ -	-+-	-	- † -		-	-+-			-	-						_	_	•		\rightarrow	+				\dashv		
	VANGUARD TOTAL STOCK								X				\vdash	\dashv	•				-							\dashv			X		\dashv	_	\dashv		-	P
	MARKET INDEX						 			\vdash	┢	\vdash	 	├	\vdash	\vdash		 	<u> · </u>	 	-			ļ.,		_	-	-		-					-	
	ADMIRAL		1	1		+	+	+	+	+	+	+	+	+-	┿	+	+	┤—	+	+	+				—	┿	—	-	+	╂-	+	+	+	-	+	
										+			+	+-	-	-		\dashv	+						-		_								_	

G

SCHEDULE A - ASSETS & "UNEARNED INCOME"	βo	ےُ	Į Ž	A P	ij	9	z	ğ	Š							z	Name: BRADLE	حثا	Ž,	占	lĕ	EY JAMES SHERMAN	≲	Š	ES.	岩	l≶	岂	1	70	Page.	6		<u> </u> 2	41
BLOCK A Assets and/or Income Sources					<	BLOCK B	BLOCK B	\$ 6	*	•		J			I		_ I	BLOCK C	BLOCK C	8 6	\$			Ī		≥	§ _	BLOCK D	BLOCK D Amount of Income	윑	- I	1	1		BLOCKE Transaction
	>	-	n	-	m	711		I	_			<i>p</i> -	=	 -					<u> </u>)		=	=	₹	<	≤	≦ .			×	<u>×</u>	¥	
			<u>-</u> _								·0		51,000,000°		·	<u></u> -			<u> </u>			p Income or Ferm Income)											rome over#5 000 000*	POULS AND \$1,750,000	
	None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$580,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1	NONE	DIVIDENDS	RENT		INTEREST	CAPITAL GAINS	EXCEPTEDALINO TRUS	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000 Spouse/DC Asset with Inc		P. S. S(part), or E
SP. ASSET NAME BF								-					_																						
MESCOM CREDIT UNION	†	\Box	T	X	1	╁┤	╁┥	+	H	\vdash	\forall	\dagger	+	+	-	+		×	-	1			Ш		×	$oxed{oxed}$	Щ		\sqcup			Ш	\vdash	₩	:
(FIRS) ACCOUNT)	t	十	†	\dagger	✝	+	+	╫	十	╁	+	+	+-	+	+	╀	╁	↓_	+	\bot			\perp	ļ.,	\downarrow	igspace		\perp	\perp	\perp	╀.	ļ.	+	+	
500 VAN NUTS BLVD	\top	\top	+	\dagger	+	+	+	+	+	+	+	+	+	+-	+	+	+	+	\perp	\perp			⊥.	╧	\perp		\perp	\bot	\bot	\bot	\perp	\bot	-	+-	
Different Case, Ca	+	十	\top		+	+	\dashv	+	+	+	+	+	+	+			-		-	-			┵		\perp		_ -		_	\perp	1	\perp	+	+	
,	\dashv			7			\dashv	\dashv	\dashv		\dashv	\dashv	\dashv	+			_	_	_		-				∸		\perp		\dashv		_	\dashv	\dashv	-	
WESCOM CREDIT UNION				×		+	+	+		+-	+	 	┢	+-	<u> </u>	1		×	ļ	ļ		-		<u> </u>	乂				_	↓ _	<u> </u>	-	 	┝	
(SECOND ACCOUNT)	+	\top	\top	+-	\top	+	- -	+-	\dashv	┽╌	+	+-	+			_	_	_		_						_				_		\perp	-	+	
SHERMAN DAKS, CA		\Box			┢╼┪	┟─┤	┝┥	┞─┤	├─┤	┟─┤	┥	H	┤	-	\vdash		\vdash	-	\dashv													 			
	+		_		_	-			+	+		+	-	-						-			<u> </u>								_			+	
WESCOM CREDIT UNION	\Box	П	V			┝╌┤	H		H	H	┝╌┼		 	\vdash	-	$\vdash \vdash$		×	\vdash	\vdash	,			\prec	\sqcup		\sqcup	\sqcup	\sqcup	$\sqcup \downarrow$		\vdash	 -	\vdash	
(THIRD ACCOUNT)												<u> </u>		-				_	_									ļļ	•	L			┝╌┥		ļ į
5000 VAN NUYS BLVD.	<u> </u>					\vdash	1	+	\vdash	1	┢	 	╁┈	╁	┼	-	-		 	 			<u> </u>	_	<u> </u>	<u> </u>	ļ	 	↓	ļ	ļ	_	 	-	
SHERMAN OAKS, CA	╁	T		T	T	╁	+	+	+	╁	✝	+	\vdash	┿	├	╁	├	-	├	 			↓_	<u> </u>	_	_		↓_	1	ļ	$oxed{ightarrow}$		┼	₩	
91403		1		T	†	+	╁	+ '	╁	+	+	+	+	+		┼	↓	-	┿	<u> </u>	İ		<u> </u>		<u> </u>	ļ		1	↓	<u> </u>		_	+	\vdash	
					r		_		_	-																									

SCHEDULE A - ASSETS & "UNEARNED INCOME"

BLOCK B	& "UNEARNED INCOME"
BLOCK C	Name: BRADLEY JAMES SHERMAN
BLOCK D	HERMAN
BLOCK E	Page 7 of 17

		MONEY MARKET	(BANK OF AMERICA)	MERRILL LYNCH		FILER (SEE NOTE):	DISTRIBUTABLE TO	TRUST PARTLY	M. SHERMAN FAMILY	ASSETS HELD IN LANE	LISTED BELOW ARE		91403	SHERMAN OAKS, CA	5000 VAN NUYS BLUD.	(FOURTH ALLOUNT)	WESCOM CREDIT UNION	SP. ASSET NAME EF		Assets and/or Income Sources	
		_	_	X	_								1				H	•	None >		1
								\vdash		 	<u> </u>		 	┢	╁		Н	-	\$1-61,000 \varpi		ı
		_															X		\$1,001-\$15,000 G		
								<u> </u>											\$15,001-\$50,000		
																			\$50,001-\$100,000 m	≨	ı
																			\$100,001-\$250,000 m		
																			\$250,001-\$500,000 G	BLOCK B Use of As	
																			\$500,001-\$1,000,000 ±	BLOCK B Value of Asset	
																			\$1,000,001-\$5,000,000	~	ı
																			\$5,000,001 -\$ 25,000,000		ı
																			\$25,000,001-\$50,000,000 🛪		ı
																			Over \$50,000,000 -		ı
																			Spouse/DC Asset over \$1,000,000°		ı
																		i	NONE		ı
																			DIVIDENDS		ı
	·																		RENT		ı
				X													X		INTEREST	₹	İ
																			CAPITAL GARIS	8 8	İ
																-			EXCEPTED/BLIND THUST	BLOCK C	ı
																			TAX-DEFERRED	Type of Income	
											•								Other Type of Income (Specify, e.g., Pertnership Income or Farm Income)		
				•															None		
				X													X		\$1.5200		
																			\$201-\$1,000 ==		
																			\$1,001-\$2,500 ~	<u>≽</u> l	
																			\$2,501-\$5,000 <	30	
								!									_		\$5,001-\$15,000 \$	BLOCK D	
							Щ						Ш						\$15,001- \$ 50,000 <u>≤</u>	BLOCK D Amount of Income	
							Щ				[\$50,001-\$100,000 <u>≦</u>	ğ	
						_													\$100,001-\$1,000,000	•	
Ш															_		_		\$1,000,001-\$6,000,000 ×	I	
\vdash										_				_	-		-		Over \$5,000,000 Spouse/DC Asset with Income over \$1,000,000°		
							\vdash					-	\dashv	-		_	4		SpouseOC Asset with Income over \$1,000,000° ≥		
																			. S. S(part), or E	BLOCK E Transaction	

1	
	Name: BRADLEY
	JAMES SHERMAN
	Page 8 of 17

COMPANY STOCK	WALT DISNEY		MARKET ACCOUNT	CASH AND MONEY	BANK OF AMERICA	MERRILL LINCH		AND INCOME TRUST	GABBELLI DIVIDBUD	1400	TRUST	SHERMAN FAMILY	HELD BY LANE M.	END of Assets		ACCOUNT	CHASE BANK	ASSET NAME		Assets and/or Income Sources	BLOCK A
H					-						-	-	_	┝		_		-	None >		┪
\vdash		├	-			┢┈			\vdash	+	_	_	-	H	\vdash		\neg		\$1-\$1,000 @		1
Н		\vdash	┢	<u> </u>	<u> </u>	 			\vdash	+			\vdash	Н	+		X		\$1,001-\$15,000 C		ı
		<u> </u>	ļ		<u> </u>	<u> </u>				_	_		_	Н	\dashv		$\widehat{}$				1
		<u> </u>			L				×										\$15,001-\$50,000		1
	×					×													\$50,001-\$100,000 m	Val	1
	;									_									\$100,001-\$250,000	Value of Asset	Ē
				<u> </u>					Ц			_							\$250,001-\$500,000 p	₹	ELOCK B
			<u> </u>							_				Ш	\Box				\$500,001-\$1,000,000 ==	9	1
										_			Ĺ.,						\$1,000,001-\$5,000,000		1
			<u> </u>				\sqcup		\sqcup	_			_						\$5,000,001-\$25,000,000		ı
									\Box					Ш					\$25,000,001-\$50,000,000		ı
											_		_	Щ					Over \$50,000,000		ı
							Щ		Щ		_								Spouse/DC Asset over \$1,000,000*		4
			_								_								NORE		ı
	X		<u> </u>						×		_								DIVIDENOS		ŀ
			<u> </u>							_									RENT		ł
						×			\dashv		_					_	×		INTEREST	Ž	
!									_										CAPITAL GAINS	Type of Income	BLOCK C
									_		_								EXCEPTED/BL/HD TRUST	78	õ
																			TAX-DEFERRED	₹ .	ŀ
																			Other Type of Income (Specify: a.g., Partnership Income or Ferm Income)		
					_														None —		1
																	×		\$1-\$200 =		
	×															7			\$201-\$1,000 ==		İ
						X			×										\$1,001-\$2,500 ~	•	ı
																			\$2,501-\$5,000 <	5	ı
																			\$5,001-\$15,000 ≤	Amount of Income	몽
											T				Ì	Î			\$15,001- \$ 50,000 <u>≤</u>	3. 2.	BLOCK D
												İ							\$50,001-\$100,000 <u>≦</u>	O O	
															1	T			\$100,001-\$1,000,000 😾	8	
							1			1		Ī		j			Ī		\$1,000,001-\$5,000,000		1
									\neg										Over \$5,000,000 🔀		
																			Spouse/DC Asset with Income over \$1,000,000°		
																			P. S. S(part), or E	Transaction	BLOCK E

SCT

CHEDULE A - ASSETS & "UNEARNED INCOME"	δο	₫	Ž	Ź	Ē	=	ก็	9	μĵ	3							ğ	67		12	Name: BRADLEY JA	ΙźΙ	Light I	Š	JAMES SHERMAN		<u>\$</u>	Z		Page			<u> </u> 3	t.
BLOCK A Assets and/or income Sources			1	1	s	5 g	BLOCK B Value of Asset	55 B	~							ŀ	₹	8 8	BLOCK C	BLOCK C Type of Income			1		≥	BLOCK D Amount of Income	BLOCK D	둙	ğ		1	ĺ		BLOCK E Transaction
	Hone >	\$1-\$1,000 · m	\$1,801-\$15,800 G	\$15,001-\$50,000	\$50,001-\$100,000 m	\$100,001-\$250,000	\$250,001-\$500,000	\$600,001-\$1,000,000 ±	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000 -	\$25,000,001-\$50,000,000	Over \$50,900,000	Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	NTEREST	CAPITAL GARIS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Ferm Income)	None —	\$1.\$200 . 🛋	\$201\$1,000 =	\$1,001-\$2,500 <	\$2,501-\$5,000 <	\$5,001-\$15,000 ≤	\$15,001-\$50,000 <u>≤</u>	\$50,001-\$100,000 <u>≦</u>	\$100,001.41,000,000	\$1,000,001-\$5,000,000 ×	Over \$5,000,000	Spoune/DC Asset with Income over \$1,000,000*	
ASSET NAME																																		
PROCTOR + GAMBLE						X		 	H						X	Ť										×								
NEGITANI CAMMINITATION	+			X	1	1	十	1	十	_	_	_	_		Z		\top	_	7						メ	\perp	\perp	\perp	\perp		\bot	+		
INC. STOCK					$\dashv \dashv$		$\dashv \dashv$	$\dashv \dashv$		\dashv	-+-1	_ _	\dashv					\dashv							ot	$\perp \! \! \perp \! \! \perp$	$\perp \downarrow \perp$		$\perp \downarrow \perp$	$\bot\!\!\!\!\bot$		\dashv	-+	
AVAICAN CONTRACTOR AND CAL		\top			+		$\dashv \dashv$	×		$\dashv \dashv$	+	+ 1	$\dashv \dashv$		X		+-	\top		1					$oxed{oxed}$					$\perp \!\!\! \perp \!\!\! \perp$	$\bot\!$			
				1 1	\dagger	1	\Box		H	1 1	П	\vdash	H			1 1									\square			\square	igsqcut		\sqcup		$\vdash \downarrow$	
NOTE PAYABLE BY	X									-							×										×						+	S
MY HOUSE TO.	+-	1		+	╈	1	†	†	†-	+	+-	1	+-	1	\dagger	+-	+	†-	+	†						↓_			\perp	1_	4	┼	┼-	
SECURED BY SATIO	+	_		\top	+		\top	1	+	+	+	\top	\top	\top	\top	+	+	\top	+	\top						\perp			\perp	\perp		+	+-	
HOUSE									\vdash						1 1	1	1														\sqcup		$\vdash \vdash$	
	1	1	<u> </u>	1	1		†	1	T	\dagger	✝	†	t		+	T	†			1											1		-	
	+	1	1	1	+			1	+		+	†-		1	1																1	+	+	
					_			-						_															L	L	L	<u> </u>	<u> </u>	

	Name: BRADLEY
	JAMES SHERM
	3AZ
	Page 10 of 1
I	144

															58.8		•	
NOTE	INFLATION PROTECTED	US TREASURY	CO PET UBS BRANK	ETF	VANGUARD GROWTH		TIPS ETF	ISHARES 0-5 YEAR		CD AT WELLS FARGO		CD AT CITIZENS		CO AT JAMORGAN	ASSET NAME			BLOCK A Assets and/or income Sources
		X	X													None >		
																\$1-\$1,000 œ		
-																\$1,001-\$15,000 C		
										_						\$15,001-\$50,000		
				L.												\$50,001-\$100,000 m		<u>≨</u>
										X		×		×		\$100,001-\$250,000 Th		BLOCK B Value of Asset
					×			×								\$250,001-\$500,000 a		BLOCK B
																\$500,001-\$1,000,000 ±		9
																\$1,000,001-\$5,000,000 :		
															_	\$5,000,001-\$25,000,000		
																\$25,000,001-\$50,000,000		
																Over \$59,000,000		
																Spouse/DC Asset over \$1,000,000°		
												X		X		NONE		
					X			Ķ								DIVIDEIOS		
																RENT		
		X	X							×						INTEREST		₹
						-										CAPITAL GAINS		8 E
																EXCEPTED/BLIND TRUST		BLOCK C
																TAX-DEFERRED		BLOCK C Type of Income
																Other Type of Income (Specify: e.g., Perthership Income or Farm Income)		
												X		X		None —	·	
																\$1-\$200 ==		į
		X														\$201-\$1,000		
					X											\$1,001-\$2,500 <		, I
			メ					X						_7		\$2,501-85,000 <		₹
										×						\$5,001-\$15,000 S		호팅
																\$15,001-\$50,000 <u>≤</u>		BLOCK D
																\$50,001-\$100,000 <u>≦</u> .		BLOCK D Amount of Income
														Ī		\$100,001-\$1,000,000		ă
	ĺ					Ī		Ì		İ			Ì	Ī		\$1,000,001-\$5,000,000 ×		
											\Box					Over \$5,000,000 🔀		
																Spouse/OC Asset with Income over \$1,000,000°		
					7			Þ	:							P. S. Stjoarti, or FI		BLOCK E Transaction

	LEINDONN
Name: GRADLEY JAMES SHERMAN	
Page 11 or 17	

	YEAR THES ETF	Lucy: ISHARES 0-5	YEAR THES ETF	MOLLY: ISHARES 0-5		CHILDREN:	DEPENDENT	529 ACCOUNTS FOR		SCHWAG BANK	CD AT CHARLES		ETF	SMALL CAR EQUITY	BNY MELLON US	ASSET NAME			BLOCK A Assets and/or income Sources
	H				-	-	<u> </u>				\			<u> </u>		8	None >	_	
	-	\vdash				⊢	⊢				X	_	\vdash	┝╌┤	X		\$1.\$1,000 pp		
		_	 		<u> </u>	├	┢					-	-	H					
					_									Ш			\$1,001-\$15,000 C		
																	\$15,001-\$50,000		
																	\$50,001-\$100,000 m		₹
		X		X													\$100,001-\$250,000 m		
																	\$250,001-\$500,000 G		BLOCK B
																	\$500,001-\$1,000,000 æ		
																	\$1,000,001-\$5,000,000		
																	\$5,000,001-\$25,000,000		
																	\$25,000,001-\$50,000,000		
	<u> </u>				<u> </u>	<u> </u>	<u> </u>							Ш			Over \$60,000,000 —		
																	Spouse/DC Asset over \$1,000,000°		
						L											NONE		1
															X	,	DIVIDENDS		
														\bigsqcup			RENT		
							L				X						INTEREST		₹┃
	<u> </u>																CAPITAL GAINS		BLOCK C Type of Income
							Ĺ.,										EXCEPTED/BLIND TRUST		좋었
		X		X													TAX-DEFERRED		₹
																	Other Type of Income (Specify: e.g., Parliments) income or Ferm Income)		
																	None —		
														\Box			\$1-\$200 #		
								1									\$201-\$1,000 =		
		×		X													\$1,001-\$2.600 ≈		<u>,</u> [
											X				X		\$2,501-\$5,000 <		BLOCK D
	,																\$5,001-\$15,000 \$		寒間
									Ī		\neg						\$15,001- \$ 50,000 <u>≤</u>		BLOCK D
																	\$50,001-€100,000 <u>≦</u>		
																	\$100,001-\$1,000,000 👳		•
																	\$1,000,001-\$5,000,000 ×		ŀ
																	One \$5,000,000		
]									Spouse/DC Asset with Income over \$1,000,000*		
		P		ρ											P.S		P, S. S(part), or E		BLOCK E Transaction

		-	2	5	3	Ţ	Ì	3	ì	ı						z	Name: BRADLEY	Ö	容	立	Tr	Y JAMES SHERMAN	B	S	#		\$	2		Ţ	Page	15	<u> </u>	lı 🗀	1
BLOCK A Assets and/or Income Sources						≨	6 B	BLOCK B Value of Asset	Ž.						İ		_	ğ "	BLOCK C Type of Income	g ĉ	₹		1			}	Ž	BLOCK D	BLOCK D Amount of Income	ğ				▗▔┤	BLOCKE
		-			b	m	77	စ	I		-	~		- 5											₽	₹ .	<	≤	≦ <	≦ .	×		<u>-</u>		
														000,000					<u></u>	•		(noome or Farm income)					<u> </u>						me over \$1,000,000°		
	_	None \$1-\$1,000		\$1,001-\$15,000	\$15,001-\$50,000	\$60,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Cher \$50,000,000	Spouse/DC Asset over \$1,000	NONE	DIVIDENDS	RENT	ONTEREST CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED		Other Type of Income (Specify: e.g., Perinership Inco	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-650,000	\$50,001-\$100,000 \$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income		9, 8, 8(part), or E
ET NAME	멲	-	-											_				-		\vdash			<u> </u>					├ ─	-		┞	╂─┤			
VEAR TIPS ETF	-		+-				×						_		\perp		-	-		-	×				١,	×	\perp			+	-			\dashv	7
	$\mid \perp \mid$	\vdash	\vdash	\sqcup						Ш	Ш								\vdash					\Box				\dashv		\dashv	+	$\vdash \vdash$	\vdash	\dashv	
	_	┢	╁	퇶			L	L		╙	_	<u> </u>	<u> </u>	 	_	_	-	-	\vdash	\vdash			┖		$oxed{igspace}$	<u> </u>	<u> </u>	\vdash	-	-	\vdash	\vdash	-		
	_	+	+	\bot						\perp	\perp	$\bot\!\!\!\!\!\bot$	4			\dashv	_	+	+	+	\bot		\perp	\bot	4			+	_	+	+	+	+	十	
	 	\dashv	\dashv								\Box		\rightarrow	_	\rightarrow														_	\dashv	+	\dashv	\dashv		
	 	<u> </u>	+								<u> </u>		<u> </u>	<u> </u>	ļ			┼		+	ļ		<u> </u>	ļ	ļ	ļ	-	ļ	ļ	<u> </u>	 	+ -			
	-	+	+	1									_	-		+	_		-				\perp			_		+	_	+	+	+	+-	+	
	_	-+	-	\rightarrow								ightharpoonup		_			_	\dashv	+							_	_			+	+	+	+	\dashv	
		H	\vdash									_		Ļ			_											_	\vdash		\vdash	\vdash	$\mid - \mid$		
		-	⊢							匚	L			ļ.,,	<u> </u>		_	_	 -	-			<u>L</u>			<u> </u>				 	\vdash	-	 		
			⊢	<u> </u>								<u> </u>					 		<u> </u>	<u> </u>						_			ļ :	\vdash	\vdash	$\vdash \vdash$	$\vdash \vdash$	М	
	_	┝	├	<u> </u>								ļ		ļ.,	<u> </u>	-	 	-	<u> </u>	-			<u>L</u>	<u>_</u>		ļ		<u> </u>	ļ. —		\vdash	\vdash			
		-	⊢	igspace			<u> </u>	$[_$		<u> </u>		$oxed{oxed}$	<u> </u>	<u> </u>				_		-					_	<u> </u>			ļ	 	<u> </u>	 	\vdash		
	<u> </u>	-	╁									_		<u> </u>	<u> </u>	 	_	┼		┼	<u> </u>			<u> </u>		<u> </u>	ļ	ļ	ļ	 	-	+-	1		
	<u> </u>	-	-								L	L		┡				-		\vdash	_		L								<u> </u>	\vdash		М	

누물

SCHEDULE B – TRANSACTIONS

Name: BRADLEY JAMES SHERMAN

Page 13 of 17

Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that	Турс	Type of Transaction	nsaction		eded	Date			'		Sturior 1	of Tran	Amount of Transaction			∐ [
resulted in a capital loss. Provide a brief description of an exchange transaction. Exchade transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.	- -				epital Gain Excee	(MOIDAYR) or Quallerly	>	ø	c	, •	m	TI	ø	.		60 <u> </u>	er =
Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.	rchese	le .	tal Sale	change		Honthy, or B- wealty, If applicable	001- i,008	i,001-),000),001- 10.000	0,001- 0,000	i0,001- i0,000	0,001- 300,000	000,001- 000,000	000,001- 000,000	-,000,001- -,000,000	r \$50,000,0	r \$1,008,00 ouse/DC et)
* Column K is for assets solely held by your socuse or dependent child.	Pur	8#	Par	Exc	Chi \$20	•	\$1,6 \$15									Ove	
SP, DC, JT Asset																	
Sp Eremple Mega Corp. Stock	·		×		×	3/9/23	-	×									
VANGUARD GROWTH ETF	X					2/24/23					×						
ISHARES 0-5 YEAR TIPS ETF	×	\perp				2124/23					×						
DAIN WELLOW HE EMAIL CAP	<	_				25.25					<						
CORE EQUITY ETF				_							,						
BNY MELLON US SMALL CAP		X				10/6/23					×		·				
CORE EQUITY ETF		<u> </u>				•											
														_			
VANGUARD TOTAL STOCK	×		_			2/15/25						×					
MARKET INDEX ADMIRAL (SEE																	
ATTACHED SCHEDULE OF			_				ľ										
ADDITIONAL TRANSACTIONS)		ļ <u>.</u>	<u> </u>			,					<u> </u>	ļ			<u> </u>	· 	
	·														ļ		
VANGUARD TIPS FUND (IRA)	×	-	ļ 														
LSEE ATTACHED SCHEDULE		_															
OF TRANSACTIONS)		_	_														
			ļ														

SCHEDULE B - TRANSACTIONS

Name:	
BRADLEY	
(JAMES !	
SHERWAN	
Page L of	

Table in anythin in the procedure of became in the second or in the control of the control incide to record in the control of the control incide to anything any any or second or the control of the cont	Report any per	purchess, sale, or exchange transactions that exceeded \$1,000 in the	Туре	of Tran	Type of Transaction			Date				A I	tamos Standor	ř Tran	Amount of Transaction			
THE STEP WALLEY: ISHARES O-5 YEAR X YAZI Y	dependent of nesided in a Exclude train purchase or only a portion.	child for investment or the production of income. Include transactions that a capital loss. Provide a brief description of an exchange transaction, ensections between you, your spouse, or dependent children, or the rasic of your penegral residence, unless it generated revital income. If you penegral residence, unless or partial saler as the type of tion of an asset is sold, please choose "partial saler as the type of					apital Gen Exceeder	(MODAYR) or Cumferly	>	10	c		.m		6			
TIPS ETF NATE PAYABLE BY PERSON T X X X X X X X X X	Capital Gali check the "p disdicte the	ins: If a sales transaction resulted in a capital gain in excess of \$200, capital gains' box, unless it was an asset in a tax-deferred account, and a capital gain income on Schedule A.		le 	rital Sale	change		Monthly, or Bi- weekly, If applicable	001- i,000							,000,000	,500,000	
Majo Comp. Bases X	* Calumn K	is for essets solely held by your spouse or dependent child.		-	Pa	En		:	\$1,1 \$15							\$25	\$50,	
S29 ACCOUNTS FOR X X X X X X X X X	SP,DC,JT	Asset												_		_	_	_
FOR PREDY: 0-5 YEAR X WITH X X 0-5 YEAR X WITH X X 10, SECURED X 10/23 TO, SECURED X 10/23					×		×	3/9/23		×					_	\downarrow	-	1
0-5 YEAR X WITH X X WITH X X X X X X X X X X X X X X X X X X X		529 ACCOUNTS FOR	:											_			_	
0-5 YEAR X WITH X X 8Y PERSON I X INTIES X TO, SECURED X INTIES X TO, SECURED X INTIES X THOUSE X THO		DEPENDENT CHILDREN:																
0-5 YEAR X WITHS X 0-5 YEAR X WITHS X 10-5 YEAR X WITHS X 10-5 YEAR X WITHS X 10-5 YEAR X WITHS X 10-5 YEAR X WITHS X 10-5 YEAR X WITHS X 10-5 YEAR X WITHS X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-5 YEAR X X 10-6 YEAR X 10-7 YEAR X 1																		
0-5 YEAR X WITHS X S 0-5 YEAR X WITHS X TO, SECURED X 2/10/23 X		MOLLY: ISHARES 0-5 YEAR	×					W1112				×						
0-5 YEAR X WITH X X 8 0-5 YEAR X WITH X X 10, SELURED X 2/10/23 X		TIPS ETF	, —															-
0-5 YEAR X																		
S 0-5 YEAR X WT/13 X BY PERSON I X 2/10/13 X TO, SECURED		0-5	×		_			W 7 23				X						-
S 0-5 YEAR X N/T/13 X BY PERSON I X 2/10/23 X TO, SECURED																		
BY PERSON I X 2/10/23 X TO, SECURED X																	_	
BY PERSON I X 2/10/23 TO, SECURED		0-5 YEAR	メ					N/7/23				X						
TO, SECURED Z/10/23 Z/10/23		ETF																
TO, SECURED X 2/10/23			ļ	· 	_	<u> </u>							L_		-	_	ļ	_
BY SAID HOUSE OF TO, SECURED		NOTE PRIABLE OF YERSON +		×	_			2/10/23						X	_			
BY SAID HOUSE		SOLD MY HOUSE TO, SECURED																
		BY SAID HOUSE																
					-													
				<u> </u>	_	į												
					<u> </u>													

SCHEDULE C -- EARNED INCOME

Name: BRADLEY JAMES SHERWAN Page 15 of 17

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria, list only the source for other spouse earned income exceeding \$1,000. See examples below. INCOME LIMITS and PROHIBITED INCOME: The 2023 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was\$31,815. The 2024 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Daniel Market Programme Comments		
Source (include date of receipt for nonoraria)	Туре	Amount
_	Approved Teaching Fee	\$8,000
EXEMPLES: State of Maryland	Legislative Pension	\$18,000
Civil War Roundtable (Dct. 2)	Spouse Speech	\$1,000
Critario County Board of Education	Spouse Salary	NA
UNITED STATES GOVERNMENT	SPOUSE SALARY	NOT REQUIRED
CA LEGISLATORS RETIREMENT SYSTEM INCOME LGROSS INCOME,	ANNUITY	\$36,293
BEFORE TRX DEDUCTIONS) (DEFINED BENEFIT PENSION)		
	,-	

SCHEDULE D - LIABILITIES

Name: BRADLEY TAMES SHERMAN Page 16 or 17

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. \$10,000. *Column K is for liabilities held solely by your spouse or depend *Column K is for liabilities held solely by your spouse or dependent child. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded

	-	_	,—	, ,	_	,		
						DC. SP.		
AT	里	BU11	CRET	CONC	Example			
AT 12/31/23	IN 2023 - ZEPO BALANCE	BUILDING - PAID OFF	CREDIT UNION - RAYBURN	CONGRESSIONAL FEDERAL	First Bank of Wärnington, DE	Creditor		
				09/16	5/20	Date Liability Incurred MO/YR		
			HOME IN DO	FIRST MORTHAGE ON	Mortgage on Rental Property, Dover, DE	Type of Liability		
						\$10,001- \$15,000	>	
						\$15,001- \$50,000	œ	
				_		\$50,001- \$100,000	ი	
					×	\$100,001- \$250,000	•	
				×		\$250,001- \$500,000	m	moun
						\$500,001- \$1,000,000	π	Amount of Liability
						\$1,000,001- \$5,000,000	ຄ ——	bility
						\$5,000,001- \$25,000,000	*	
						\$25,000,001- \$50,000,000	_	
						Over \$50,090,000	_	
						Over \$1,000,000* (Spouse/DC Liability)	*	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

Positions neighbors, social, reasonal, or political e	Position Position Position Name of Organization
1	

SCHEDULE F - AGREEMENTS

Namo: BRADLEY JAMES SHERMAN Page_

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment, a leave of absence during the period of government service; continuation or defenral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

Date	Parties to Agreement	Terms of Agreement
h102/11	MUSELF AND THE STATE OF CALIFORNIA	PARTICIPATION IN (A STATE LEGISLATORS RETIREMENT
		PENSION (DEFINED RENEFIT PENSION)

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$480 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered tobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$192 or less need not be added towards the \$480 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

	Source	Description	Value
Erample: Nr	Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$500
	NIA	N/A	N/A

Vanguard Total Stock Market Index Admiral Shares - Schedule of Transactions

Purchases (Reinvestment of Dividends):

3/22 -- \$1986.19

6/22 -- \$2096.39

9/20 -- \$2031.70

12/20 -- \$2561.55

Vanguard Tips Fund IRA - Schedule of Transactions

Purchases (Dividend Reinvestment):

3/31 -- \$6600.37

6/30 -- \$6666.37

9/29 -- \$6735.76

12/21 -- \$6867.20

Footnotes

Number	Section/Schedule	Footnote
1	General Information	Filer owns a home in his district and one in DC. Because such homes are not subject to a mortgage, and do not produce rental income, they are not listed in this report. He also owned a home in DC (which was sold in February 2023 which was subject to a mortgage and such mortgage is listed).
2	General Information	Lane M. Sherman Family Trust is a trust in which filer's mother had been sole beneficiary until her death on October 11, 2020. Virtually all the assets of said trust were distributed by December 21, 2022. The trust still has a small bank account at Chase Bank and thpe filers interest therein is disclosed in Schedule A.
ω	General Information	Disclosure not required by law or regulations: filer's campaign committee has made significant investments, including in US government bonds (TIPS).
4	General Information	Filer serves or had served as trustee of trusts established by his parents and grandparents and as executor of his mother's estate. These positions are uncompensated and therefore not disclosed.
5	General Information	Non-interest-bearing loans to family members are not listed.
7	General Information General Information	Two burial plots owned by filer are not listed. They were sold in 2023. Filer sold his home in Los Angeles and as part of that transaction

Filer reports income from bonds sold by issuer at a discount from face value, (known as OID) and which are payable at maturity at face value, incrementally each year as required by federal tax rules on recognizing such income notwithstanding that he will not realize such income until maturity of such bonds. Likewise, filer follows the OID tax rules for reporting income on Treasury Inflation Protected Securities.	Schedule A	9
Date listed for agreement regarding state legislative pension is the date filer first received disbursement of benefit. Filer began accruing benefit when he took office on State Board of Equalization in January of 1991.	Schedule F	co
a mortgage on it and was never rented to produce rental income. The Promissory Note is listed as sold as it was paid in full in 2023.		