| | | Page 1 of 5 |
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| UNITED STATES HOUSE OF REPRESENTATIVES 2023 FINANCIAL DISCLOSURE REPORT | Form A For Use by Members, Officers, and Employees | HAN |
| | | 2024 JUN -4 PM I: 24 MC |
| Name: Terrold Lewis Nadler Daytime Telephon | ime Telephon | A \$200 penalty shall be assessed against any individual who files more than 30 days late. |
| FILER Member of the U.S. State: 12 House of Representatives District: 12 | Officer or Employing Office: Employee | Office: Staff Filer Type: (If Applicable) Shared Principal Assistant |
| REPORT 2023 Annual (Due: May 15, 2024) | Amendment Termination Date of Ten | Termination Date of Termination: |
| PRELIMINARY INFORMATION - ANSWER EACH OF THESE QU | QUESTIONS | |
| A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearmed income from any reportable asset during the reporting period? | F. Did you have a outside entity duri | ny reportable agreement or arrangement with an Yes No No ng the reporting period or in the current calendar |
| B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction Yes exceeding \$1,000 during the reporting period? | No G. Did you, your spouse, or your dependent child receive any reportable gift(e) totaling more than \$480 in value from a single source during the reporting period? | int child receive any in value from a single Yes No |
| C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? | No H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$480 in value from a single source during the reporting period? | ent child receive any ves No No the reporting period? |
| D. Did you, your spouse, or your dependent child have any reportable Yes liability (more than \$10,000) at any point during the reporting period? | No L Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? | al or organization make a donation to charity in for a speech, appearance, or article during the Yes No |
| E. Did you hold any reportable positions during the reporting period or in the current catendar year up through the date of filing? | No ATTACH THE CORRESPOND | ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" |
| IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - | - | ANSWER <u>EACH</u> OF THESE QUESTIONS |
| IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. | ering during the reporting period? If you answered "yes" to t | nis question, please Yes 🔲 No 🔀 |
| TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? | thics and certain other "excapted trusts" need not be disclose | ed. Have you excluded Yes No N |
| EXEMPTION - Have you excluded from this report any other assets, "unearmed" income, transactions, or liabilities of a spou- all three tests for exemption? Do not answer 'yes' unless you have first consulted with the Committee on Ethics. | es of a spou | use or your dependent child because they meet Yes No No No No No No No N |

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Jarrold Lewis Nedler

Page 2 of 5

| m ent system | S MARRIED | | ment Sucter | NYS Employee (ctive- | CONG PED CREAT VAID | CITLENS BANK | ABC Hedge Fund X | Exemples: Simon & Schuster | 8P, Meas Com Short EF | For bank and other cash accounts, total the amount in all interest-basing accounts, it the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-basing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-basing accounts. For nerital and other real property held for investment, provide a complete activers or description, e.g., "rental property," and a city and eaths. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting pariod); and any financial interest in, or income derived from, a federal resilientent in or income derived from, a federal resilientent in country in the total of your spouse (SP) or income source is that of your spouse (SP) or income source is that of your spouse (SP) or dependent critiq (DC), or jointly held with anyone (JT), in the optional column on the far left. For a detailed discussion of Schedule A requirements, please refer to the instruction booklet. | For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in | Provide complete names of stocks and mutual funds (do not use only ticker symbols). | Assets and/or Income Sources Identify (a) each asset held for Investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period and (b) any other reportable asset or source of income that generated more than \$200 in "unesmed" income during the year. |
|------------------------------|-----------------|----------|----------------------------|----------------------|---------------------|--------------|-----------------------|----------------------------|-----------------------|--|---|--|---|
| Authorized many sec schooler | . / 6 . 2 / / / | | 1/4 deto mol See 5 /2 de 1 | | X | X | × | Indefinite | × | None > \$1-\$1,000 | | | Value of Asset Value of Asset Indicate value of esset at close of the reporting period. If you use a valuation method other than fair market value, please uponly the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." "Column M is for assets hald by your spouse or dependent child in which you have no interest. |
| | > | \ | | | | | Partnership Income | Royalita | * | DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify: e.g., Partnership Income or Farm Income) | | | Type of Income Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 629 accounts), you may check the "Tax-Deferred column. Dividends, interest, and capital gains, even if retirement, must be disclosed as income for assets held in taxable accounts, Check "None" if the season consorted on the promotion accounts. |
| | | \$ | | | | | × | × | × | Nome — \$1.4200 = \$201-\$1,000 = \$1,001-82,500 < | | "Column XII is for assets held by your spouse or dependent child in which you have no interest." | Amount of Income Amount of Income For easets for which you checked "Tax-Deferred" in Block C, you may check the "Nore" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for easets held in fazzable must be disclosed as income was semed or generated. |
| | | | 1 | | | | | | Spert | Leave this column blank if there are no transactions that exceeded \$1,000. | an asset was sold. | period. | Transaction Indicate if the sase had purchase (P). sales (S), or exchanges (E) exchanges (E) |

SCHEDULE C - EARNED INCOME

Name: Errold Lewis Nadler Page 3 of 5

NYS Employee Retirement System

NYS Employee Retirement System

Hanter College List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act. INCOME LIMITS and PROHIBITED INCOME: The 2023 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was\$31,815. The 2024 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited. Examples: State of Maryland Ontario Courty Board of Education Civil War Roundtable (Oct. 2) Keene State Source (include date of receipt for honoraria) Spouse Pension Spouse Salary Pension Approved Teaching Fee Legislative Pension Spouse Salary Spouse Speech Type 23,005 **Amount** \$18,000 \$6,000 \$1,000 ₹

SCHEDULE D - LIABILITIES

| Name: Terrold Lewis | |
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| wis Nadler | |
| Page 4 of 5 | |

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, perent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

| | | | | | | | | ₽ | moun | Amount of Liability | ability | | | |
|--------------|---------|------------------------------|-------------------------------|--|-----------------------|-----------------------|------------------------|-------------------------|-------------------------|---------------------------|-----------------------------|------------------------------|--|---|
| | | | | | > | 6 | n | 0 | m | 7 | 6 | I | - | |
| рс. т. 88 | | Creditor | Date Liability Incurred MO/YR | Type of Liability | \$10,001- \$15,600 | \$15,001- \$50,000 | \$50,001- \$100,000 | \$100,001- \$250,000 | \$250,001- \$500,000 | \$500,001- \$1,000,000 | \$1,600,001- \$5,000,000 | \$5,000,001- \$25,000,000 | \$25,000,001- \$50,000,000 Over \$50,000,000 | Over \$1,000,000* (Spouse/DC Liability) |
| | Example | First Bank of Wilmington, DE | 5/20 | Mortgage on Rental Property, Dover, DE | | | | × | | | | _ | _ | |
| 77 | | WELLS FARGO BANK | 12/13 | Mortagne an personal | | | | | X | _] | _ | \dashv | \dashv | \dashv |
| | | | | residence NYC | | | | | | | _ | | | |
| | | | | (not rental) | | | | | | | _ | | \dashv | |
| \$ | CHASE C | CHASE CREDIT CARD SERVICE | 12/10 | | X | | | | | | | | _ | |
| , | | • | <i>,</i> | | | | | | | | | | | |

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

| Position | Position Name of Organization |
|----------|-------------------------------|
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SCHEDULE F - AGREEMENTS

| Name: Torrold Lewis Nedler Page any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained | |
|--|--|
| Page 5 of 5 are or benefit plan maintained by a former | |

Identify the date, parties to, and general terms of a continuation or deferral of payments by a former or employer,

| (| |
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SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$480 received by you, your spouse, or your dependent child from any source during the year. Exclude:
Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbylist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$192 or less need not be added towards the \$480 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

| | Source | Description | Value |
|----------|---------------------------------|---|-------|
| Ехапрів: | Mr. Joseph Smith, Arlington, VA | Silver Platter (prior determination of personal friendship received from the Committee on Ethica) | \$500 |
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