| | | K | | Γ | E | Г | Ę | 8.5 | D For | 3622 | 3 7 | | O S S TO | 9 6 6 | 9 # 9 T | \$ 5 | 2 8 g | 23222 | <u>a</u> |
|------------|----------|--|----------|-----------------|--|-----------------------|------------------|---------------|---|--|---|---|--|---|---|--|--|--|---|
| | | | | 4 | | | m | Т | For a detailed discussion of Schedule A requirements please refer to the instruction booldst. | If you so choose, you may indicate that an asset or income source is that of your spouse (8P) or dependent child (BC), or jointly held with anyone (JT), in the optional column on the far left. | If you report a privately-traded fund that is an Excepted trivestment Fund, please check the "EIF" box. | Exclude: Your personal residence, including second fromes and vacation fromes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Sevings Plan. | For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. | For nental and other real properly held for investment, provide a complete address or description, e.g., "rental property," and a city and state. | For bank and other cash accounts, total the emount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts. | 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. | (do not use only ticker symbols). (do not use only ticker symbols). For all IRAs and other retrement plants (such as | production of income and with a fair market value exceeding \$1,000 at the and of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year. | ₹ A |
| | đ | • | | 8. | 12 | | Examples | 1. | 8 0 | | Z, | TO SE | | 338 | | 23 | | 9 9 9 | BLOCKA Assets and/or income Sources By (a) each asset had for investmen |
| * | 7 | K | 1 | 1 | . Z | | Π | 8 | d diagon | | 五 | diam'r | × 2 2 3 | | 2 m 3 m | | 2 Z 2 | mon a | |
| 5 . | erm | A | Į | KSDY. | 6 Fackson | ᇂ | 8 | ₽. | | you may indicate to that of your DC), or jointly held furning on the far left | # 5 | 111201 | | 302 | 3 2 2 3 | 4.5 | | | |
| 7 | 5, | la . | | 3 | 2 | £ | 3 | 5 | aton to Sc | 70 0 | 0.2 | 3 € 6 € E | 0 4 5 | | 1 800 1 800 1 800 1 800 | 3 5 | | 20 m ± | BLOCK A Or Incol |
| 7 | | V | | ł | 3 | ABC Hedge Fund | Simon & Schuster | Meas Com Bhok | | | \$ \$ | vind) | | 를 돌 | | 9 | | | |
| 9 | > | * | | R | * | ľ | 4 | | * 6 | 100 | 4 | Pont | 343 | 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 3 2 3 | ğ 5. | 2 3 | 200 | T 00 |
| 2 | | Π. | | 7 | F | 1 | | 11. | 퉏 | 3 8 8 | 0 S | 2 4 2 5 C | 9 1 | ٤ <u>٩</u> | 7 9 9 | 31 | | | |
| T | \Box | T | <u> </u> | Ш | 51 | <u> </u> | ┞- | | 9 | 5.00 gr | ě. | | 9 2 | 3 3 | 36,55 50,55 51,55 | ŧź | 9 2 | 0 8 4 8 | 3 8 |
| — | - | - | | _ | | × | - | 胃 | | 걸목요 | <u> </u> | akaa | 338 | ĝа | 3,83 | | | | |
| | Ļ | | <u> </u> | Ļ., | ₩ | - | ├ | | None | | | | · | | | 4 | | method other then to if an asset was sol because it generated "Column IM is for ass you have no interest. | |
| ļ | _ | ļ | _ | $oxed{igspace}$ | ــــــــــــــــــــــــــــــــــــــ | <u> </u> | ↓ _ | | \$1-\$1,000 | | | · | | | | - | | | Ý. |
| | | | i | | | | | | \$1,001-\$15 | ,000 | | | | | | 0 | | | . O. |
| | | | | 1 | | | | | \$15,001-\$5 | 0,000 | | | | | | J | | | 25 Oct |
| | ⊢ | }— | - | ├ | - | . | ├- | | \$50,001-\$1 | 20.000 | | · · · · · · · · · · · · · · · · · · · | | | · · · · · · · · · · · · · · · · · · · | | | | et cu |
| <u> </u> | _ | , | <u> </u> | ├ | <u> </u> | | ├- | × | | | | | | | | | | # # # # # # # # # # # # # # # # # # # | Vali u |
| | <u> </u> | | | Ļ | | | | <u> </u> | \$100,001-1 | | | | | | | _ | | Age 1 | enock a strock a |
| | L | | <u> </u> | <u> </u> | | × | <u> </u> | | \$250,001-\$ | | | | | | | 6 | | method other them fair market value, please specify the method used. If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." "Column IM is for assets hald by your apouse or dependent child in which you have no therest. | BLOCK B Value of Asset ose of the reporting p |
| Ш | | Ш | _ | | | <u> </u> | | Ш | \$500,001-1 | | | | | | | Ξ | | | 7 S |
| | | | L | _ | | Ĺ | L | | \$1,000,001 | \$5,000,000 | | | | | | _ | | | Ž. |
| | | ! | | | | | | | \$5,000,001 | \$25,000,000 | | | | | | ٠ | | nden war | ll you |
| | | | | | | | | | \$25,000,00 | 1 -\$5 0,000,000 | | | | | | * | | | <u> </u> |
| \Box | | | | | | | | | Over \$50,0 | 00,000 | | | | _ | | - | | A Proper | a val |
| | | | | 1 | | | | | Spouse/DC | Asset over \$1,0 | 00,000 | | | | | ~ | | <u> </u> | |
| | | | | | | | | | NONE | · · · · · · · · · · · · · · · · · · · | | | | | | | | # # 8 R 8 | Q |
| П | | | | T | | | 1 | × | DIVIDEND | 3 | | | | | | ┨ | | generate tax-deferred income (auch as 401(k), IRA, or 529 accounts), you hay check the "Tax-Deferred column. Dividentia, Ingurest, and capital galan, era if retrrested, maste to disallocad as income to assets held in taxable accounts. Chock "None" if the sees generated no income during the reporting period. | Check at |
| | | | | ┢ | H | | - | | RENT | | | | | | | 7 | | | 8 |
| | | | - | 一 | 1 | | - | Н | INTEREST | · · · - | | ·· · | | | | - | | 2 1 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 | 1 |
| | - | - | - | ┢ | | | | H | CAPITAL | MARNES | | <u> </u> | | | | \dashv | | | 9 6 9 |
| | | Н | | ┢ | H | - | | | | VELIND TRUST | | | | | | | | 20 24 C 2 | BLOCK C Type of inco columns that apply. |
| \vdash | _ | \vdash | \vdash | ⊢ | \vdash | | | | TAX-DEFE | · | | | | - | | - | | Part of | BLOCK C Type of Incom |
| | | | | | | | <u> </u> | | | | | | | | | | | | 4 , 9 |
| | | | | | | Partnerstij Income | Royaltes | | Other Type | | | F | | | | | | A B A COCK | accounts |
| | | l | | | 1 | | . E | | fobacely: a: | p., Partnerskip ir | ICONTO OF | ram mome; | | | | ı | | nas 401(k), IRA, or the "Tay-Deferred capital gains, ever ed as income for Check "None" if the the reporting period | à |
| | | | | _ | | | | | L | | | | | ·· | | | | | Ž |
| | | | L | L | X | | | | None | | | | | | | - | ₹ } | may check the category of Dividenda, if must be disaccounts. Co | For |
| | | | | | | | | | \$1-\$200 | | - | | | | | = | e e | mey check the "None" or category of income by Dividends, interest, as must be disclosed as accounts, Check "None" | |
| | | | | Ĺ | | | × | | \$201-\$1,00 |) | | | | | | 뮫 | 2 E | | g |
| | | X | | | | | | × | \$1,001-\$2,5 | 00 | | | | | | 2 | 2 ii 2 ii | income in | <u>ş</u> > |
| | | | | | | × | | | \$2,501-\$5,0 | 00 | | | | | | < | | 2 8 8 7 S | |
| | | | | | \prod | | | | \$5,001-\$15 | 000 | | | | | | 5 | 其 | y column. For by checking by checking and capital as income as income as income are if no income. | |
| | | | | | | | | | \$15,001-\$5 | 1,000 | | | | - | | ≦ | yyo | may check the "None" column. For all other assets category of income by checking the appropriate Dividends, inferest, and capital gains, even if o must be disclosed as income for assets build accounts. Check "None" if no income was earned or | BLOCK D Amount of Income Amount of Income |
| | | П | | | М | | | | \$50,001-\$1 | 00,000 | | | | | | á | 1 | ell other asset the appropriate galina, even il for essets full he was earned? | × 5 |
| | | | | | П | <u> </u> | | | \$100,001-\$ | 1,000,000 | | | | | | , | | approp | |
| | | | | | \vdash | - | | | \$1,000,001 | \$5,000,000 | | | | | | × | ĝ | | 5 |
| | | | _ | | \vdash | | | | Over \$5,000 | ,000 | | | <u> </u> | | | × | | box belo box belo reinveste in taxab | Block C |
| ┢┤ | | | | | | | | \vdash | Spouse/DC | Asset with Incor | ne over \$ | 1,000,000* | | ,,- - <u>-</u> ,- | | ¥ | "Column XII is for assets held by your spouse or dependent chill in which you have no interest. | indicate the box below reinvested in taxable generated. | ر د |
| | | | | _ | | | | 8 | .3 | | | | | | ##3#E | | | | ₹ → |
| | | | | | | | | theds. | P, 8, 8(part), | | | | | | Leave the blank # 1 no trans that excess \$1,000. | 5 6 | pariod. | purchases (F purchases (F), or sales (S), or exchanges (exceedings) | |
| | | | | | | | | | 1 | | | | | | Leeve this column blank if there are no transactions that exceeded \$1,000. | 6 B | a post | asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting | BLOCK E Transaction |
| | | | | | | | | | 9 | | | | | | -499 | 9 | period. If only a portion of an asset was sold. | - 8 | ₹ " |
| | | _ | | | | | _ | _ | | | _ | | | | | | | | |

| | | | | | | | | | | | | | | _ | | 1 | ı | 1 | ŀ | | | P | N | T | | | Ė | | | | I | |
|--|----------|-------------------|------------------|-------------------|--------------------|---------------------|---------------------|-----------------------|-------------------------|--------------------------|---------------------------|-------------------|--|-------------|----------------|-----------------|---------------|--------------------------|---------------------------|--|--------------------|-------------------------|----------------------------------|--|-----------------------------|---------------------------------------|--------------------|-----------------------|-------------------------|------------------|----------------------------------|------------------------|
| BLOCKA Assets and/or Income Sources | | | | l | ≲ | BLOCK B | BLOCK B | 9 | | | | l | | | | اوا | 8 = | BLOCK C | BLOCK C Type of income | | - , | | | ş | BLOCK D Amount of Income | BLOCK D | 8 4 | 8 | į | | | BLOCK E Transaction |
| | | | ဂ | 0 | m | T | ရ | Ξ | | ᆜ | | | - | | - i | | \dashv | _ | 1 | | | - | <u>=</u> | ₹ < | 5 | £ | á | 묫 | × | ᆇ | ĕ | |
| | | <u></u> | | | | | | | | | | | WW- | | | | | | | zome or Ferm Income) | | | ~ | | | · · · · · · · · · · · · · · · · · · · | | | | | a over \$1,000,000° | |
| | Núne | \$1-\$1,000 | \$1,001-\$18,000 | \$15,001-\$50,000 | \$50,001-\$100,000 | \$100,001-\$250,000 | \$250,001-\$500,000 | \$500,001-\$1,000,000 | \$1,000,001-\$5,000,000 | \$5,000,001-\$25,000,000 | \$25,000,001-\$50,000,000 | Over \$50,000,000 | Spouse/DC Asset over \$1,000,000 NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BUND TRUST | TAX-DEFERRED | Other Type of Income (Specify: e.g., Partnership Income | None | \$1-\$200 | \$201-\$1,000 \$1,007-\$2,500 | 42,501-45,000 | \$5,001-\$18,000 | \$15,001-\$50,000 | \$50,001-\$100,000 | \$100,001-\$1,000,000 | \$1,000,001-\$5,000,000 | Over \$5,000,000 | Spouse/DC Asset with Income over | P, S, S(part), or E |
| DC, ASSET NAME EF | | | | | | | | | | | | | | | | | | | | | | | | | | _ | | | | | | |
| Selvings Tex | | | | | | | | X | | | ╀┫ | - | +- | ╀┩ | | + 1 | | | 乜 | • | X | ┼╂ | ┼╂ | ┼╂ | ┼╂ | ╁ | $ \cdot $ | | | | H | 25 Same |
| (Klach) | \bot | | | | | 7 | | | | _ | | _ | | - | \dashv | - - | + | - - | | | | - | _ | - | \dashv | + | | | | | | |
| | Щ. | | | | | 4 | T | | | _ | 丄 | ∔- | +- | +- | _ | | + | ╁╌ | | | 4_ | \perp | +- | + | +- | +- | \top | | | | | |
| (Attach 2) | \sqcup | | | | | 7 | | | | | | \vdash | | | \vdash | -+ | | | | | | \dashv | + | + | + | | \top | | | \prod | | 1/10/ |
| | igspace | | | | | | | | | | | | | | | | | + | | | | \dashv | | \dashv | $\dashv \dashv$ | | \dashv | | | \bot | _ | |
| & Schwale PUAT | \bot | \sqcup | | | \Box | × | 1 | | | Ш | $\downarrow \downarrow$ | 1 | ┿┵ | ╂┼ | + | ╁┯ | + | | × | | × | \coprod | ╁╌┤ | ╁┼┤ | $\vdash \vdash$ | + | \forall | \prod | | \prod | | RSpar |
| (Attack 3) | | \longrightarrow | | | | | | | | | | | | | | - | - | | | | | + | | + | - | _ | \top | | | | | , |
| | \perp | 4 | | | | | | | | | 4-1 | | +-1 | | + | + | +- | + 1 | 7 | | \Box | $\downarrow \downarrow$ | + | + | + | + | 11 | | | $oxed{\Box}$ | | 9 |
| A CHANGE T | | | | | | | X | | | | | | _ | | - | | \rightarrow | | ^ × | | × | | | - | | + | - | _ | | | _ | mat ye |
| | | | | | \Box | | | | | | | | | \vdash | $\vdash\vdash$ | ++ | 1 | $\uparrow \neg \uparrow$ | | | | | | | +-+ | \vdash | † † | † † | | \prod | - | |
| | Щ_ | | | | | | | | | | | | | + | + | +- | + | + | | | | | - | | + | + | + | | | | +- | |
| | | _ | | | | \top | | | | | _ | | 4 | - | + | | + | + | Ť | | $oldsymbol{\perp}$ | _ | + | + | | + | + | \top | | | + | |

| \$100,001- \$250,000 | | \$250,000 m \$250,000,000 m \$250,000 m \$250,000 m \$250,000 m \$250,0 | \$250,000 And \$250,000 m \$250,000 |
|-------------------------|--------------------------------------|--|---|
| | \$100,001- \$100,000- | \$80,001- \$100,000 C \$250,000 m \$250,000 m \$250,000 T \$1,000,000 C \$1,000,000 C \$5,000,000 C \$5,000,000 C | \$250,000 C3 \$100,001- \$250,000 C3 \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- \$250,000- |
| | | \$250,001- m \$1,000,000 m \$2,000,000 m \$2,000 | \$250,000 m \$250,000,000 m \$250,000, |
| | \$1,000,000 T 51 \$1,000,000 C 55 | \$25,000,000 | \$25,000,000 ± \$25,000,000 - \$20,000 - \$20,000,000 - \$20,00 |

SCHEDULE C - EARNED INCOME

Name: Ann M chance Kuster Page 5 of 9

| WOT IDE MINOR PAR AND PROPERTY OF THE PROPERTY | ist the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government). He source and amount of any honorana; list only the source for other spouse earned income exceeding \$1,000. See examples below. | |
|--|---|---|
| į | 2 E | |
| Ÿ | | |
| Ĭ | 9 \$ | |
| | 9, 93 2, 93 | |
| | 요함 | |
| | 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 | |
| 2 | Blow For | |
| | | |
|) | 可見 | |
| | ¥ ŏ | |
| 0 | 8 2 | |
| | | 1 |
| | 10 S | |
| • | | |
| | 8 중 중 | |
| | 180 m | |
| | | |
| | 3 8 9 | |
| | 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 | |
| | OXO (| ١ |
| | 86 N 1 0 N 1 0 N | |
| | 3 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 | 1 |
| | , 65 12 12 13 13 13 13 13 13 13 13 13 13 13 13 13 | l |
| - | | |
| | 8 € C | |
| | 異なり | |
| | 98 P T T T T T T T T T T T T T T T T T T | Ì |
| | | |
| • | ं ड इ | |
| | aling | 1 |
| | \$20 | |
| | 9 | |
| | moa. | |
| | Ē | |
| | 3 | ١ |
| | <u>8</u> | |
| | 2 | |
| | Ž | l |
| | 97 00 | |
| | , 1 | |
| | da e | ı |
| | Bano | |
| | nent) totaling \$200 or more during the reporting period. For a spouse, list ow. | ı |
| | | 4 |

INCOME LIMITS and PROHIBITED INCOME: The 2023 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was\$31,815. The 2024 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited. minary bay (such as national others or reserve pay), receits retrement programs, and benefits received under the Social Security Act.

| | and the second s | The second by the second | |
|-----------|--|--------------------------|----------|
| | Source (include date of receipt for honoraria) | Туре | Amount |
| | Keene State | Approved Teaching Fee | \$6,000 |
| Examples: | State of Maryland | Legislative Pension | \$18,000 |
| | Ctyll War Roundable (Oct. 2) | Spouse Speech | \$1,000 |
| | Ontario County Board of Education | Spouse Salary | NN. |
| 4 | //4 | | |
| , | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

| Ĭ |
|-----------|
| 4 |
| 3 |
| fan M' |
| <u>با</u> |
| |
| 15 |
| <u> </u> |
| |
| [|
| 7 |
| FT. |
| 7 |
| Z |
| 100 |
| رماا |
| 2. |
| 9 |
| |

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or abiling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

| 出出 | 江江 | | DC, 37 | <u> </u> | i |
|-----------------|--|--|-------------------------------|----------|---------------------|
| 3 € | 3 3 | Example | | | |
| Chican Express | Trimack County SB | First Bank of Wilmington, DE | Creditor | | |
| 5/22 | 9/21 | 5/20 | Date Liability Incurred MO/YR | | |
| Equity or Facto | Mertauge en Res. Mertauge on Jackso | Montgage on Rental Property, Sover, DE | Type of Liability | | |
| XX | , | | \$10,001- \$15,000 | > | |
| | | | \$15,001- \$50,000 | 6 | |
| | | | \$50,001- \$100,000 | ი | |
| | X | × | \$100,001~ \$250,000 | 0 | |
| | | | \$250,001- \$500,000 | m | Amount of Liability |
| | X | | \$500,001- \$1,000,000 | 73 | tofLi |
| | | | \$1,000,001- \$5,000,000 | 6 | ability |
| | | | \$5,000,001- \$25,000,000 | = | |
| | | | \$25,000,001- \$60,000,000 | - | |
| | | | Over \$50,000,000 | ٠. | |
| ┸ | ŢŢ | | Over \$1,000,000° | | |

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, pertnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

| | | | President | Position |
|--|--|---|-----------------------|----------------------|
| | | - | Kuster for Coopes Hac | Name of Organization |

SCHEDULE F - AGREEMENTS

Name: Ann Mchane Kusterson 7 or 9

| identify the da continuation o employer. | ide, parties to, and general terms of any egreement or arrangement that you hay defenral of payments by a former or current employer other than the U.S. go | Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer. |
|--|---|---|
| Date | Parties to Agreement | Terms of Agreement |
| | N/A- | |
| | | |
| | | |
| | | |
| | | |
| | | |

SCHEDULE G -- GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$460 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyts or foreign agent), local meats, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$192 or less need not be added towards the \$480 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethice.

| Source | Description | Value |
|--|--|-------|
| Example: Mr. Joseph Smith, Arlington, VA | 8Aver Pletter (prior determination of personal triendship received from the Committee on Ethics) | \$500 |
| N/A- | | |
| | | |
| | | |
| | | |
| | | |
| | | |

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

| Name: |
|--------|
| Z Z |
| 25/2 |
| 1 anc |
| 7 |
| d Fage |
| 5 0 |
| s |

paid by you and reimbursed by the sponsor. identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$480 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to

| Source | Date(s) | City of Departure-Destination-City of Raturn | Lodging? (Yan) | Food? (Y/N) | Fently Member Included? (YM) |
|---------------------------------------|-----------|--|-------------------|----------------|---------------------------------|
| Government of China (MECEA) | Aug. 8-71 | DOMINO SHIBBEOD | ۲ | ۲ | æ |
| Habitator Humanby (Charty Fundraleer) | Ner. 3-4 | DC-Bookbn-DC | ¥ | ٧ | ۲ |
| Aspen Institute | Aug 12-22 | Jug 12-22 Boston-Nairobi-Bostor | en y | Y | く |
| , | L | | , , | 1 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: Ann Mchane Kranges 9 or 9

| ist the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate | an event to a charitable organization | in lieu of paying an honorari | um to you. A separate |
|--|---------------------------------------|-------------------------------|-----------------------|
| confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. | | | |
| Source | Activity | Date | Amount |
| Examples: Association of American Associations, Washington, DC XYZ Magazine | Speech Article | Feb. 2, 2023 Aug. 13, 2023 | \$2,000 \$500 |
| MA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

NESTEGG GROUP

■ invest@nestegg-group.com

● TheNesteggGroup.com



NESTEGG GROUP

Portfolio Hoidings
As of 12/31/2023
12/29/2023 Prices

| MIDILARGE CAP VALUE 2.5% DODGE & COX STOCK FUND 6.7% VANGUARD MID CAP VALUE ETF 8.4% VANGUARD VALUE ETF 16.6% | EQUITY - U.S. MID/LARGE CAP GROWTH 5.5% CHAMPLAIN MID CAP FUND 2.0% JPMORGAN US LARGE CAP CORE PLUS 6.8% SCHWAB US MID-CAP ETF 14.0% | 10.9% | MULTI ALTERNATIVE 7.8% GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN | GLOBAL MULTI ASSET GLOBAL STOCK 3.1% VANGUARD GLOBAL EQUITY | Weight Description | ANN MCLANE (IRA) KUSTER IRA Acci #: 331 GOULD HILL ROAD CONTOOCOOK, NH 03224 |
|---|---|-----------|---|---|--------------------|--|
| YOE DODGX | CIPIX SCHM | | QURTX | ∀HGEX | Symbol | |
| 86.841 333.0912 479.788 | 1,831.011 966.767 746.2346 | | 7,035.705 | 816.847 | Quantity | |
| 243.550 146.010 149.500 | 24.130 17.390 76.320 | | 9,420 | 32.650 | Current | |
| 21,150.13 48,301.55 71,728.46 141,180.14 | 46,585.30 16,812.08 56,208.39 119,613.77 | 82,946.39 | 66,276.34 | 28,670.05 | Current Value | |

:

Portfolio Holdings
As of 12/31/2023
12/29/2023 Prices

ANN MCLANE (IRA) KUSTER RA Acat

| HIGH YIELD BOND 6.5% T RC | FLEXIBLE INCOME 6.6% LOO | BONDS - FIXED INCOME REAL ESTATE INVEST 6.0% VANGL | 21.1% | 3.9% | 1.4% | 2.9% | 0.5% 0.4% | EQUITY - INTERNATIONAL FOREIGN STOCK | 39.5% | 0. 676 | % 1.2 c | 3.8% | SHALL CAP 2.4% | EQUITY - U.S. | Weight |
|---|-----------------------------|--|------------|----------------------|--------------------------------|----------------------------------|--|---|------------|---------------|--------------------------|--------------------------------------|------------------------------|---------------|------------------|
| BOND T ROWE PRICE GLOBAL HIGH INC BOND | COME LOOMIS SAYLES BOND | NDS - FIXED INCOME REAL ESTATE INVESTMENT TRUSTS 6.0% VANGUARD REAL ESTATE INDEX FUND(ADM) | | VANGUARD INTL GROWTH | VANGUARD FTSE EMERGING MARKETS | SCHWAB INTL FUNDAMENTAL SMALL CO | DODGE & COX INTL STOCK SCHWAB INTERNATIONAL EQ ETF | NATIONAL | | | VANGUARD SWALL CAP VALUE | NEUBERGER BERMAN GENESIS FUND (INST) | CHAMPLAIN SMALL COMPANY FUND | | Description |
| RPOIX | LSBDX | AGSLX | | WILX | ₩o | FNDC | SCHE SCHE SCHE SCHE SCHE SCHE SCHE SCHE | | | | VAICY. | NBGIX | OPNX | | Symbol |
| 6,588.767 | 4,840.891 | 403.137 | | 329.098 | 287.8707 | 718.7473 | 1,120.2 1,474,7977 | | | | 294.556 | 531.494 | 976.563 | | Quantity |
| 8.480 | 11.640 | 126.670 | | 101,810 | 4.18 | 34,860 | 49.160 36.931 | | | | 78.080 | 61.090 | 21.310 | | Current Price |
| 66,872.74 | 56,347.97 | 51,065,36 | 179,970.04 | 33,505.47 | 11.831.49 | 25.055.53 | 55,050.03 54 FOR FO | | 337,072.53 | 76,278.62 | 22,999.09 | 32,488.97 | 20.810.56 | | Current Value |

Page 2

:

Portfolio Holdings As of 12/31/2023 12/29/2023 Prices

ANN MCLANE (IRA) KUSTER IRA Acct #:

| 100.0% | CASH AND CASH EQUIVALENTS MONEY MARKET 0.2% BANK SWEEP | 28.3% | 92% | BONDS - FIXED INCOME INTERNIEDIATE TERM BOND TAXABLE 7.0% DODGE & COX INCOME FUND 2.2% PIMCO TOTAL RETURN BND FD | Weight Description |
|-------------|--|------------|-----------|--|--------------------|
| | SWEEP | | | DODIX PTTRX | Symbol |
|))) | | | | 4,717.503 2,145.058 | dinente |
| | | | | 12.620 8.650 | Current |
| 863,036,82 | 1,872,16 | 241,376,71 | 78,089.64 | 59,534,89 18,554,75 | Current Value |

:







ø invest@nestegg-group.com ● TheNesteggGroup.com



NESTEGG GROUP

Portfolio Hoidings
As of 12/31/2023
12/29/2023 Prices

BRADFORD W (IRA) KUSTER 331 GOULD HILL ROAD CONTOOCOOK, NH 03229 IRA Acct#

| CONTROCTOR, MIT USZZA | | | Current | Current |
|--|--------|--------------------|--------------------|-----------------------|
| Weight Description | Symbol | Quantity | Price | Value |
| GLOBAL MULTI ASSET GLOBAL STOCK 9.2% VANGUARD GLOBAL EQUITY | VHGEX | 482.816 | 32.650 | 15,783,94 |
| MULTI ALTERNATIVE 5.2% GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN | GJRTX | 949.906 | 9.420 | 8,948.11 |
| 14,4% | | | : | 24,712.05 |
| EQUITY - U.S. MIDALARGE CAP GROWTH 5.8% CHAMPLAIN MID CAP FUND | CIPIX | 411,306 | 24.130 | 9,824.79 |
| MIDILARGE CAP VALUE 20.9% DODGE & COX STOCK FUND 4.3% VANGUARD VALUE ETF | DODGX | 148.861 49.5176 | 243.550 149.500 | 35,716.85 7,402.88 |
| 28.2% | | | | 43,118.73 |

Portfolio Holdings As of 12/31/2023 12/29/2023 Prices

100.0% CASH AND CASH EQUIVALENTS MONEY MARKET BRADFORD W (IRA) KUSTER EQUITY - INTERNATIONAL EQUITY - U.S. SMALL CAP 23.1% FOREIGN STOCK Weight 76.3% 45.3% 22.3% 8.7% 20% BANK SWEEP SCHWAB FUNDAMENTAL INTIL LARGE CAP SCHWAB INTERNATIONAL EQ ETF NEUBERGER BERMAN GENESIS FUND (INST) VANGUARD SMALL CAP VALUE Description ₹ Þ SCH SWEEP **NBGIX** SMINE 101.5144 311.0539 646.145 488.397 Quantity Current Price 33.730 36.960 61.090 78.080 171,242.91 130,661,56 39,473,00 38,134.04 3,424,08 11,498.55 14,920,63 77,607.04 958.67 Current

a invest@nestegg-group.com
TheNesteggGroup.com



SROUP

Portfolio Holdings
As of 12/31/2023
12/29/2023 Prices

BRADFORD KUSTER (SEP-IRA) Act #.

| 331 GOULD HILL ROAD CONTOOCOOK, NH 03229 Weight Description GLOBAL MULTI ASSET GLOBAL STOCK 35.1% VANGUARD GLOBAL EQUITY BIULTI ALTERNATIVE 16.4% GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN | Symbol VHGEX GJRTX | Quentity 1,191.408 1,830.94 | Current Price 32.850 | Current Yaius 38,899.47 18,189.45 |
|--|--------------------------|-----------------------------------|----------------------|--|
| MULTI ALTERNATIVE 16.4% GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN | GJRTX | 1,930,94 | 9.420 | 18,189.45 |
| 61.5% | | | | 57,088.92 |
| EQUITY - U.S. MID/LARGE CAP GROWTH 30.2% JPMORGAN US LARGE CAP CORE PLUS | JLPSX | 1,925.609 | 17.390 | 33,486.34 |
| EQUITY - INTERNATIONAL FOREIGN STOCK 2.6% SCHWAB INTERNATIONAL EQ ETF | SCHF | 78.0539 | 36.980 | 2,884.87 |
| BONDS - FIXED INCOME REAL ESTATE INVESTMENT TRUSTS 15.6% VANGUARD REAL ESTATE INDEX FUND(ADM) | ABSTX | 138.62 | 126.670 | 17,292.98 |



♥ 6676 N. Lincoln Ave., 2nd Floor Lincolnwood IL, 60712

■ invest@nestegg-group.com
● TheNesteggGroup.com

Page 2

Portfolio Holdings
As of 12/31/2023
12/29/2023 Prices

BRADFORD KUSTER (SEP-IRA)

Acat #

CASH AND CASH EQUIVALENTS MONEY MARKET 100.0% 0.1% BANK SWEEP Description Symbol SWEEP STATES OF Current Price 110,912.15 159.03 Current

a invest@nestegg-group.com
TheNesteggGroup.com



NESTEGG GROUP

Portfolio Holdings As cf 12/31/2023 12/29/2023 Prices

| 60.1% | 9MALL CAP 17.0% CHAMPLAIN SMALL COMPANY FUND 4.2% VANGUARD SMALL CAP VALUE 21.3% | MID/LARGE CAP VALUE 11.9% DODGE & COX STOCK FUND 4.2% VANGUARD MID CAP VALUE ETF 5.5% VANGUARD VALUE ETF 21.6% | EQUITY - U.S. MID/LARGE CAP GROWTH 17.3% JPMORGAN US LARGE CAP CORE PLUS | GLOBAL MULTI ASSET MULTI ALTERNATIVE 1.2% GOLDMAN SACHS ABSOLUTE RETURN TRACKER FN | Weight Description | BRADFORD W. KUSTER (RVO IRA) IRA Acct #: 331 GOULD HILL ROAD CONTOOCOOK, NH 03229 |
|------------|---|--|--|--|--------------------|---|
| | CIPNX | DODGX VOE | JUPSX | QURTX | Symbol | |
| • | 2,248,087 162,634 | 137.756 80.8482 103.2577 | 2,789.023 | 358.022 | Quantity | |
| | 21.310 78.080 | 243,560 146,010 149,500 | 17.390 | 9,420 | Current Price | |
| 168,930,39 | 47,800,18 11,917,98 69,717.84 | 33,560.47 11,723.94 15,437.03 60,711.44 | 48,501.11 | 3,353.73 | Current Value | |

Page 2



Portfolio Holdings
As of 12/31/2023
12/29/2023 Prices

₹

| 281,024.24 | <i>:</i> | | | | 100.0% |
|-----------------------------------|-------------------|--------------------------------|--------|---|---------------------|
| 1,240.77 | | | SWEEP | CASH AND CASH EQUIVALENTS MONEY MARKET 0.4% BANK SWEEP | CASH AND MONEY I |
| 51,987.34 | | | | *1 | 18.5% |
| 8,912.84 | 8.650 | 1,030.351 | PTTAX | INTERMEDIATE TERM BOND TAXABLE 3.2% PIMCO TOTAL RETURN FUND | INTERME 3.2% |
| 25,786.82 | 8.480 | 3,040.899 | RPOIX | HIGH YIELD BOND 9.2% T ROWE PRICE GLOBAL HIGH INC BOND | HIGH YIE 9.2% |
| 17,287.98 | 11.640 | 1,485.222 | LSBDX | 6.2% LOOMIS SAYLES BOND | 6.2% |
| | | | | BONDS - FIXED INCOME | BONDS - FD |
| 55,612.01 | | | | * | 19.8% |
| 6,694.62 14,741.69 8,965.11 | 41.100 101.810 | 182,0402 369,6786 87,969 | WICK C | VANGUARD FTSE EMERGING MARKETS VANGUARD INTL GROWTH | 5.2% 3.2% |
| 3,084.33 | 36.960 | 83,4605 | 90H | | 2.1% 2.1% |
| 15,885.85 | 49.160 | 322.739 | DODFX | 910 | 5.6% 5.8% |
| | | | | EQUITY - INTERNATIONAL | NI- ALINDS |
| Current Value | Current Price | Appuro | Symbol | t Description | Weight |
| | | | | BRADFORD W. KUSTER (R/O IRA) IRA Acct 株 | BRADFORD |
| | | | | į | |



NESTEGG GROUP

O 6676 N. Lincoln Ave., 2nd Floor Lincolnwood IL, 60712

GROUP ZESTEGG

From 12:31:2022 to 12:31:2029 Transaction Ledger Report

| 0629:2023 09:22:2023 09:23:2023 09:27:2023 11:03:2023 12:12:023 12:12:023 12:12:023 12:12:023 12:12:023 | 03:24:2023 03:28:2023 03:28:2023 04:12:2023 04:12:2023 04:26:2023 06:26:2023 06:27:2023 06:27:2023 | ANY MIT. ANE (II S31 GOULD BILL CONTOOCOOK. 2 Trade Date. |
|--|--|---|
| F F F A A E A A A A A A A A A A A A A A | | (RA) KLSTER RA 4cst to L ROAD .NH 02124 |
| DODGX CINC SCHE NAC NAC NAC NAC NAC NAC NAC NAC NAC NAC | SCHOOL SC | Security |

GOLDMAN SNOW ABOUTE RE VANGUARD PINE EMERGING ME BLACKBOCK TOTAL FACTOR

(17.12) (16.12) (16.13)

ATTION THEOTO CEVEN TANK DODGE & COX INTL STOCK VANNEARD FISE EMERGING 3/1 SCHWAB US MID-CAP ETF

VANGUARD MID CAP VALUE ET

3.066 337,458 38,385 16,265

PAROBEAN US LARGE CAP COM

ALE ETT'S CENTRY'S

17.75 27.71 F151

(424.73) 5.980.00 (1,017.69)

SCHWAB INTL FLYDAMENTAL

CHAMPLAIN SMALL COMPANY SCHWAB US MID-CAP ETF

DODGE & COX STOCK FUND

お客

BIC BLC BLC BLC

(534.42) (252.96) 4,980.00

1000

SCHWAB INTERNATIONAL FOR SCHWAB INTE, PCNDAMENTAL SCHWAB IN JUD CAP VALUE ET VANGUARD WITH ENTERGING IN SCHWAB IN SAME AND CAP VALUE ET VANGUARD MID CAP VALUE ET VALUE ET VANGUARD MID CAP VALUE ET VALUE VALUE ET VALUE ET VALUE ET VALUE ET VALUE ET VALUE VALUE ET VALUE VALUE ET VALUE E

Impraction Ledger Report

| encara encara encara | Durin. | ANN DELINE (BA) |
|--|--------------------|--|
| Heavy | Acttite | RAJKUSIER IRA |
| AZA SON | Security Symbol | THE PARTY OF THE P |
| 313 253 253 253 253 253 253 253 253 253 25 | Osperative | |
| VANGUARD VALUE EIF VANGUARD VALUE EIF | Description | |
| 12 55 5 12 55 5 12 55 5 12 55 5 12 55 5 12 5 12 | Cuts Amount | |
| 15 11 195 (61 178) (61 189) | Amount | |

 \mathcal{Q}_{Σ}

:

■ invest@nestegg-group.com ■ TheNesteggGroup.com



NESTEGG GROUP

Transaction Ledger Report From 12:31:3022 to 12:31:2023

| | I | | |
|--|---|---------------|--|
| 06/27/2023 06/27/2023 06/29/2023 09/27/2023 12/12/2023 12/12/2023 | 0525-2023 202-3629 20 | Trade Date | CONTOCCOOK, NH 03239 131 GOULD HILL BOAD 131 GOULD HILL BOAD |
| 4 6 4 2 6 4 3 A A A A A A A | 200 E | Astirio | OK. NH 03239 HILL BOAD OK (IRA) KUSTER IRA |
| | XIX SIXIX ALA | Security | |
| | | | |

\$25.0 \$1.36.7 \$1.36.7 \$1.37 \$1

VANGCARD VALUE ETF
GOLDMAN SACES ABSOLUTE RE
EL ACKROCK TOTAL FACTOR
SCHWAB FUNDAMENTAL INTL
SCHWAB INTERNATIONAL EQ E
VANGCARD VALUE ETF
VANGCARD VALUE ETF
SCHWAB FUNDAMENTAL INTL
SCHWAB INTERNATIONAL EQ E

Market Reserved to the served to the served

(12,962)

(4,036.90) 4,086.31 (37.34) (318.41)

Description.

Tenamor I

THE STATE

VANSEARD VALUE EIF

AMELHENT 7



NESTEGG GROUP

Transaction Ledger Report From 12-31-2022 to 12-31-2023

ERADFORD KUSTER (SEP-IRA) Acet 4

331 GOULD HILL ROAD

| 06262023 06262023 06272023 | Irade Date |
|---|-----------------|
| Bury Bury Bury | Action |
| | Security |
| 887.4 (913.678) 0.846. 1.525 | Cuantity |
| GOLDMAN SACES ABSOLCTE RE BLACKROCK TOTAL FACTOR SCHWAB INTERNATIONAL EQ E SCHWAB INTERNATIONAL EQ E | Dentistia |
| 11 12 13 13 12 13 13 13 13 13 13 13 13 13 13 13 13 13 | Unds Answens |
| (8.190.70) 8,290.00 (29.71) (21.89) (24.21) | Net |



OROUP GROUP

Transaction Ledger Report From 12 91/3022 to 12-31 2023

RRADFORD W. KLYSTER (R.O IRA) IRA Acet to
191 GOULD HILL ROAD
CONTOCCOCK, NH 05229

| | このでありに | | 12/12/2023 | LULLUCAUS. | | SCOCKE! | 04/37/2023 | 09:27:2025 | CT-757-60 | SK 12.2025 | | 20.30 | S1292262136 | Caralina Maria | CT077/7/07 | | PE-17-19-1 | | Sec. 26.2023 | 06/26/2023 | 06 16 2023 | 06:14:3025 | CT OF COLUMN | 64/29/24/25 | | | | Trade |
|---------|-------------------|-------|---|--------------------------|----------------------------------|--|------------|----------------------------|---------------------------|------------------------|-----------------|--|-------------|--------------------------------|--------------------------|---------------------------|------------------------|-------------------------------------|---|------------------------------|------------------------------|----------------------------|---------------------------|------------------------|-----------------|--------------------------|---------------------------|--------------------|
| 1 | Hara | | | Belgr | 100 | | | Bay | - B | | | P 4 | | TOTAL CAREE | , pag | y West | P | | | | | ř. | | | 148 | , <u>.</u> | Tay) | Antida |
| , | No. | CHI | 745 | SCH | S. C. C. | 7 | į | ន្ត័ | OW | DCIDEN | | i | i i | | SCHOOL STATE | | | | ¥80 | | | NAMEN. | | DODEN | NI. | Ş | O W | Security Symbol |
| ! | 913 | 7 548 | 1 to | 2 | 10 mm | # OF OF | | 0.439 | 12.000 | (391) | 0.004 | 0.444 | 244 | | 0.98% | 1.1.5 | [100.700] | | 0 | 163.922 | (571.102) | (149,663) | (AS. 12.2) | (36.68L) | 0.61 | di Ala | 0.5 | Ownstite |
| | はいいからいのできないがあります。 | | のはないできる。 | SCHWAB EVIEW LIBOUAL EOF | ACID AND ACID DEPOSIT OF TAXABLE | AND STATE OF THE PARTY OF THE P | | では、日本には、日本のでは、日本には、日本には、日本 | VANGUARD FISE EMERGING M: | DODGE & COX STOCK FUND | VALUE BALUE BUF | A SECOND COMPANY OF THE PERSON | | MARINE THE PARTY OF THE PARTY. | SCHWAB INTERNATIONAL EQE | SCHWARD FUNDANTS THE INTE | BLACKWACK TOTAL TACTOR | AND ADDRESS A MARK DISCHARGE SELVEN | CANADA PARA PARA PARA PARA PARA PARA PARA P | GOT DALLY SACTOR ABSOLUTE RE | TO STORGAN US LARGE CAP CORT | NEURENGERABERALIAN GENERIS | HANDERS OF LABOR CAP CORE | DODGE & COX IVIL STOCK | CANDITAD CALLED | ANSUARD AND CAP VALUE ET | VANGUARD FIRE EMERGING MI | Description |
| į | 124 | 54 | 00 10 | 25.33 | 32.41 | 138.52 | | 7. 22. | 34.50 | 7.85. | 140.51 | 150.00 | | | 35.12 | 31.86 | 99.9 | 40.30 | \$ v | \$ 1.00 m | 17.47 | 50 11 | 16.05 | 14.00 | 135.67 | 13094 | 39.59 | Unit |
| (67.40) | (383.09) | | | 757 so. | 037.45 | (91.41) | (27.00) | | 343 | 00000 | (T) (S) | (60.06) | (20.02) | | 9.7 | 6710 | 15:15:98 | (78.51) | (40) | 2 410 20 | 000000 | 20 Parks 710 | A 1975 | 1 689-68 | | Q 25 | 9.73 | Net |

Transaction Ledger Report From 1231-2022 to 1231-2023

| 1228/2023 | Trade | HRADFORD W. K |
|--------------------|----------------|--------------------------------|
| B 47 | Action | radford w. Kuster (R.O ma) — H |
| at. | Seconda | SEA JOSE N |
| 9.708 | Cusnitiv | |
| VANGUARD VALUE ETF | Decembelon | |
| 149.84 | Undi Amount | |

STSSPEE (12.500) Personny 1980