



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Ilhan Omar
Status: Member
State/District: MN05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
Filing Date: 03/26/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Credit Union Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
ESTCRU LLC [OL] LOCATION: Santa Rosa, CA, US DESCRIPTION: Winery.	SP	None	Partnership Income	\$2,501 - \$5,000	<input type="checkbox"/>
Rose Lake Capital LLC [OL] LOCATION: Washington, DC, US DESCRIPTION: Venture Capital Management.	SP	None	Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>
Ameriprise Retirement SEP IRA ⇒ MFS Global Equity Fund Class C (MWEEX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ameriprise Retirement IRA ⇒ Ameriprise Insured Money Market [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Developed Markets Index Fund Admiral Shares [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Guideline 401(k) ⇒	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Emerging Markets Stock Index Fund Admiral Shares [MF]					<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total International Bond Index Fund Admiral Shares [MF]	SP	\$1 - \$1,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total Stock Market Index Fund Admiral Shares [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Minnesota State Retirement System ⇒ Minnesota Target Retirement 2050 [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Guideline 401(k) ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]	SP	04/14/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX) [MF]	SP	04/14/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	04/14/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Guideline 401(k) ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	04/14/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
ESTCRU LLC	Spouse Wages	N/A
Rose Lake Capital LLC	Spouse Wages	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet Loan Services Inc	October 2005	Student Loans	\$15,001 - \$50,000
SP	Chase Bank	August 2019	Credit Card	\$15,001 - \$50,000
SP	Citi Bank	December 2022	Credit Card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	Minnesota State Retirement System, Ilhan Omar	Continued participation in Unclassified Employers Retirement Plan.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Minnesota State Retirement System
- o Ameriprise Retirement SEP IRA (Owner: SP)
- o Ameriprise Retirement IRA (Owner: SP)
- o Guideline 401(k) (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ilhan Omar , 03/26/2026