



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Pete Sessions
Status: Member
State/District: TX17

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2023
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AICFX [MF] DESCRIPTION: ET Invest		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Alphabet Inc. - Class A (GOOGL) [ST] DESCRIPTION: ET Invest		\$15,001 - \$50,000	None		<input type="checkbox"/>
Amazon.com, Inc. (AMZN) [ST] DESCRIPTION: CS Invest		\$15,001 - \$50,000	None		<input type="checkbox"/>
Apple Inc. (AAPL) [ST] DESCRIPTION: CS Invest		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
AT&T Inc. (T) [ST] DESCRIPTION: CS Invest		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bank of America Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Berkshire Hathaway Inc. New (BRK.B) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
BlackRock Utility, Infrastructure & Power Opportunities		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Trust (BUI) [ST]					<input type="checkbox"/>
DESCRIPTION: CS Invest					
BWX Technologies, Inc. (BWXT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Fed Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Costco Wholesale Corporation (COST) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
CVS Health Corporation (CVS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: ET Invest					
JP Morgan 024 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
JPMorgan Chase Bank [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
JPMorgan Chase Bank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Lowe's Companies, Inc. (LOW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
Microsoft Corporation (MSFT) [ST]		\$50,001 -	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			<input type="checkbox"/>
DESCRIPTION: ET Invest					
New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
New York Life [WU]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
North American [WU]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Raytheon Technologies Corporation (RTX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
RTX Corporation Common Stock (RTX) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Schwab Fundamental US Lg Company Index Fund Insti Shs (SFLNX) [MF]		\$1,001 - \$15,000	Capital Gains	None	<input type="checkbox"/>
Strategy Shares Nasdaq 7HANDL Index ETF (HNDL) [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Strategy Shares Nasdaq 7HANDL Index ETF (HNDL) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
Strategy Shares Nasdaq 7HANDL Index ETF (HNDL) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
SWPPX [MF]		\$50,001 - \$100,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: CS Invest					
SWPRX [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS Invest					
Union Pacific Corporation (UNP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: ET Invest					
US Treasury 912796ZD4 11/30/23 [GS]		\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: US Treasury 912796ZD4 11/30/23 5.4% CS Invest					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
US Treasury BILL 07/20/2023 912796ZZ5 [GS] DESCRIPTION: US Treasury BILL 07/20/2023 912796ZZ5 CS Invest		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
USNQX [MF] DESCRIPTION: ET Invest		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
VEIRX [MF] DESCRIPTION: ET Invest		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
VIGAX [MF] DESCRIPTION: ET Invest		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
529 1 ⇒ 529 1 [5P] LOCATION: IA	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
529 2 ⇒ 529 2 [5P] LOCATION: IA	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
529 3 ⇒ 529 3 [5P] LOCATION: IA	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
CS SEP ⇒ Bank of America [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
CS SEP ⇒ Bank of America [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ Charles Schwab [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
CS SEP ⇒ CPCTX [MF]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CS SEP ⇒ Love Field ARPT TX [CS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Bond					
CS SEP ⇒ Schwab Fundamental US Lg Company Index Fund Insti Shs (SFLNX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
CS SEP ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
CS SEP ⇒ SWPPX [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: CS SEP					
CS SEP ⇒ TWCIX [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
CS SEP ⇒ UMPQUA [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
CS SEP ⇒ US Bank [BA]		None	None		<input type="checkbox"/>
CS SEP ⇒ US TREASUR NT 2.75%02/24UST NOTE DUE 02/15/24 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: US TREASUR NT 2.75%02/24UST NOTE DUE 02/15/24 CS SEP					
CS SEP ⇒ US Treasury [GS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
CS SEP ⇒ US Treasury [GS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
CS SEP ⇒ US Treasury [GS]		\$50,001 - \$100,000	None		<input type="checkbox"/>
CS SEP ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
CS SEP ⇒ Wells Fargo Bank [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
ET IRA ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AbbVie Inc. (ABBV) [ST]					<input type="checkbox"/>
ET IRA ⇒ AdvanSix Inc. (ASIX) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ Altria Group, Inc. (MO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Banc of California, Inc. (BANC) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ET IRA ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Garrett Motion Inc. (GTX) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ General Mills, Inc. (GIS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Honeywell International Inc. (HON) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Kyndryl Holdings, Inc. (KD) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ Morgan Stanley [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Morgan Stanley D W 5.71%					
ET IRA ⇒		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MSEGX [MF]					
ET IRA ⇒ PacWest Bancorp (PACW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
ET IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ET IRA ⇒ Resideo Technologies, Inc. (REZI) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
ET IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ET IRA ⇒ Wells F 5.84% [CS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Wells Fargo & Co 5.84%					
FMS IRA ⇒ TOBACCO SETTLEMENT FING CORP VA SER A1 TAXABLE SENIOR B/E CPN [CS] [CS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: TOBACCO SETTLEMENT FING CORP VA SER A1 TAXABLE SENIOR B/E CPN [CS]					
FMS IRA ⇒ US STEEL CORP BONDS CPN 6.650% DUE 06/01/37 DTD 05/21/07 FC 12/01/07 [CS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: US STEEL CORP BONDS CPN 6.650% DUE 06/01/37 DTD 05/21/07 FC 12/01/07					
IRA One ⇒ AMLPL [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ Apple Inc. (AAPL) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ McDonald's Corporation (MCD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
IRA One ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA One ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST] DESCRIPTION: CS Roth	SP	\$1 - \$1,000	None		<input type="checkbox"/>
IRA Two ⇒ Capital Intl Core [MF] DESCRIPTION: UBS	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA Two ⇒ KA SMID [MF] DESCRIPTION: UBS IRA	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA Two ⇒ London LCV [MF] DESCRIPTION: UBS IRA	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
IRA Two ⇒ Martin Currie Emerging Markets Fund Class A (MACEX) [MF] DESCRIPTION: UBS IRA	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
IRA Two ⇒ QGARP [MF] DESCRIPTION: UBS IRA	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
IRA Two ⇒ US Interm Corp Bond [MF] DESCRIPTION: UBS IRA	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
SEP 1 ⇒ AEPFX [MF] DESCRIPTION: UBS SEP	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SEP 1 ⇒ AMCFX [MF] DESCRIPTION: UBS SEP	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
SEP 1 ⇒ DFCEX [MF] DESCRIPTION: UBS IRA	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SEP 1 ⇒ DFIEX [MF]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: UBS SEP					
SEP 1 ⇒ DFQTX [MF]	SP	\$50,001 - \$100,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: UBS SEP					
SEP 1 ⇒ FINFX [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: UBS SEP					
SEP 1 ⇒ NFFFX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UBS SEP					
SEP 1 ⇒ SMCFX [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: UBS SEP					
SEP 2 ⇒ JPMorgan Chase & Co. OH 5.55% CD 07/29/2024 [BA]	SP	\$50,001 - \$100,000	Interest	None	<input type="checkbox"/>
DESCRIPTION: JPMorgan Chase & Co. OH 5.55% CD 07/29/2024 CS SEP					
SEP 2 ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTSX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
SEP 2 ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SRH Hosp ⇒ SRH Hosp [RP]		\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Waco, TX, US					
DESCRIPTION: Waco Marriott					
Trust One ⇒ Abbott Laboratories (ABT) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Trust One ⇒ Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: CS					
Trust One ⇒	SP	\$100,001 -	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Amazon.com, Inc. (AMZN) [ST] DESCRIPTION: UBS		\$250,000			<input type="checkbox"/>
Trust One ⇒ Apple Inc. (AAPL) [ST]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ Capital Intl [MF] DESCRIPTION: UBS	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Trust One ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST] DESCRIPTION: UBS	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Trust One ⇒ Costco Wholesale Corporation (COST) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ Danaher Corporation (DHR) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST] DESCRIPTION: CS Trust	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Johnson & Johnson (JNJ) [ST] DESCRIPTION: UBS Trust	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Trust One ⇒ JPMorgan Chase & Co. OH 4.75% CD 12/27/2023 [BA] DESCRIPTION: CS Trust	SP	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Trust One ⇒ KA SMID [MF] DESCRIPTION: UBS Trust	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ London Co LCV [MF]	SP	\$100,001 - \$250,000	Dividends	None	<input type="checkbox"/>
Trust One ⇒ Martin Currie Emerging Markets Fund Class A (MACEX) [MF] DESCRIPTION: UBS	SP	\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Trust One ⇒ Mastercard Incorporated (MA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ McDonald's Corporation (MCD) [ST] DESCRIPTION: CS Trust	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Trust One ⇒ MetLife Fixed Annuity [OT] DESCRIPTION: fixed annuity value not readily ascertainable	SP	Undetermined	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
Trust One ⇒ Microsoft Corporation (MSFT) [ST] DESCRIPTION: CS	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Microsoft Corporation (MSFT) [ST] DESCRIPTION: UBS Trust	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Trust One ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ National Life Group [WU]	SP	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Trust One ⇒ NVIDIA Corporation (NVDA) [ST] DESCRIPTION: UBS	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ NVIDIA Corporation (NVDA) [ST] DESCRIPTION: CS	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ QGARP [MF] DESCRIPTION: UBS Trust	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Trust One ⇒ QQQ [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Rent 1 [RP] LOCATION: Winter Park, FL, US DESCRIPTION: PA1	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Trust One ⇒ Rent 2 [RP] LOCATION: Winter Park, FL, US DESCRIPTION: PA2	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Trust One ⇒ Rent 3 [RP] LOCATION: Winter Park, FL, US DESCRIPTION: KB1	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Trust One ⇒ Rent 4 [RP] LOCATION: Winter Park, FL, US DESCRIPTION: KB2	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Trust One ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF] DESCRIPTION: CS	SP	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Starbucks Corporation (SBUX) [ST] DESCRIPTION: UBS	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ SWPRX [MF] DESCRIPTION: CS Trust	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ TJX Companies, Inc. (TJX) [ST] DESCRIPTION: UBS Trust	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ UBS Muni [MF] DESCRIPTION: UBS Trust	SP	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Trust One ⇒ US Treasury [GS] DESCRIPTION: CS 2x	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Vanguard Mega Cap Value ETF (MGV) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Veralto Corp Common Stock (VLTO) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Trust One ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Visa Inc. (V) [ST] DESCRIPTION: UBS	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Visa Inc. (V) [ST] DESCRIPTION: CS Trust	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Walmart Inc. (WMT) [ST] DESCRIPTION: UBS Trust	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Trust One ⇒ Walmart Inc. (WMT) [ST] DESCRIPTION: CS	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Trust One ⇒ Wells Fargo [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Treasury [GS] DESCRIPTION: US Treasury BILL 07/20/2023 @ 97.640		01/17/2023	P	\$1,001 - \$15,000	
Trust One ⇒ US Treasury [GS] DESCRIPTION: US Treasury BILL 07/20/2023 @ 97.640	SP	01/17/2023	P	\$15,001 - \$50,000	
Trust One ⇒ US Treasury [GS] DESCRIPTION: US TREASURY BILL23U S T BILL DUE 07/06/23	SP	05/15/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Trust One ⇒ US Treasury [GS] DESCRIPTION: US TREASURY BILL23U S T BILL DUE 07/20/23	SP	05/15/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Trust One ⇒ US Treasury [GS] DESCRIPTION: US TREASURY BILL 23U S T BILL DUE 04/27/23	SP	05/15/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
FMS IRA ⇒ TOBACCO SETTLEMENT FING CORP VA SER A1 [CS] DESCRIPTION: Tobacco Settlement 6.706% bond called TOBACCO SETTLEMENT FING CORP VA SER A1 TAXABLE SENIOR B/E CPN [CS] [CS]		05/19/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ US Treasury [GS] DESCRIPTION: US TREASU NT 0.125%07/23UST NOTE DUE 07/31/23	SP	05/14/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Trust One ⇒ US Treasury [GS] DESCRIPTION: US TREASU NT 0.125%10/23UST NOTE DUE 10/15/23	SP	05/15/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Trust One ⇒ US Treasury [GS] DESCRIPTION: US TREASU NT 0.875%01/24UST NOTE DUE 01/31/24	SP	05/15/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Trust One ⇒ American Tower Corporation (AMT) [ST] DESCRIPTION: UBS Trust 50	SP	06/15/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Trust One ⇒ Discover Financial Services (DFS) [ST] DESCRIPTION: UBS Trust 350	SP	06/15/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Trust One ⇒ lululemon athletica inc. (LULU) [ST] DESCRIPTION: UBS Trust 50	SP	06/15/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SEP 1 ⇒ JPMorgan Chase & Co. OH 5.55% CD 07/29/2024 [CS] DESCRIPTION: JPMorgan Chase & Co. OH 5.55% CD 07/29/2024	SP	06/23/2023	P	\$50,001 - \$100,000	
SEP 1 ⇒ US Treasury BILL 12/21/2023 @ 97.445 [CS] DESCRIPTION: US Treasury BILL 12/21/2023 @ 97.445	SP	06/23/2023	P	\$50,001 - \$100,000	
BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		07/24/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
US Treasury 1.75% 07/31/2024 [GS]		07/27/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: US Treasury 1.75% 07/31/2024					
Trust One ⇒ US Treasury BILL 01/11/2024 5.472% [GS]	SP	07/28/2023	P	\$15,001 - \$50,000	
DESCRIPTION: US Treasury BILL 01/11/2024 5.472% \$25k					
Trust One ⇒ Kyndryl Holdings, Inc. (KD) [ST]	SP	07/28/2023	S	\$163.20	<input type="checkbox"/>
DESCRIPTION: 7 shares					
Trust One ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	06/15/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: UBS Trust 300					
Trust One ⇒ US Treasury BILL 12/28/2023 @ 97.587 [GS]	SP	07/14/2023	P	\$15,001 - \$50,000	
DESCRIPTION: US Treasury BILL 12/28/2023 @ 97.587					
Trust One ⇒ Coca-Cola Company (KO) [ST]	SP	08/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 60.8 shares					
Trust One ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	SP	08/18/2023	S	\$469.21	<input type="checkbox"/>
DESCRIPTION: 35 shares loss 55%					
Trust One ⇒ Allied Gaming & Entertainment Inc. (AGAE) [ST]	SP	08/29/2023	S	\$1,000.00	<input type="checkbox"/>
DESCRIPTION: 1000 shares/loss					
Trust One ⇒ Salesforce, Inc. (CRM) [ST]	SP	07/21/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 5 shares					
IRA One ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]	SP	07/14/2023	P	\$240.80	
DESCRIPTION: 14 shares \$240					
IRA One ⇒ NVIDIA Corporation (NVDA) [ST]	SP	06/23/2023	P	\$424.53	
DESCRIPTION: CS ROTH 1 share					
IRA One ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]	SP	08/15/2023	P	\$155.92	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: 8 shares					
SEP 2 ⇒ US Treasury BILL 12/21/2023 912797FV4 [GS]	SP	06/23/2023	P	\$50,001 - \$100,000	
DESCRIPTION: CS SEP 912797FV4					
CS SEP ⇒ US TREASUR NT 3%06/24UST NOTE DUE 06/30/24 [GS]		07/20/2023	P	\$1,001 - \$15,000	
DESCRIPTION: US TREASUR NT 3%06/24UST NOTE DUE 06/30/24 \$1960.61					
ET IRA ⇒ US Treasury Bill 912797HA8 [GS]		06/23/2023	P	\$1,001 - \$15,000	
DESCRIPTION: US Treasury Bill 912797HA8 @ \$98.5096					
Crown Castle Inc. (CCI) [ST]		10/31/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold loss 50 shares					
Microsoft Corporation (MSFT) [ST]		11/01/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold 132.5121 shares					
Apple Inc. (AAPL) [ST]		11/01/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: sold 25.0346					
Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		11/01/2023	S	\$476.63	<input type="checkbox"/>
DESCRIPTION: Sold 48 Loss					
Ares Capital Corporation - Closed End Fund (ARCC) [ST]		11/01/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: sold 250					
Bank Nova Scotia Halifax Pfd 3 Ordinary Shares (BNS) [ST]		11/02/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: sold loss 100					
Lowe's Companies, Inc. (LOW) [ST]		11/02/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DESCRIPTION: sold 30					
Trust One ⇒ Alerian MLP ETF (AMLP) [ST]	SP	09/01/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: sold loss					
Trust One ⇒ Microsoft Corporation (MSFT) [ST]	SP	09/20/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: 20 shares Schwab + 20 more Schwab					
Trust One ⇒ US Treasury BILL 03/21/2024 [GS]	SP	09/22/2023	P	\$15,001 - \$50,000	
DESCRIPTION: US Treasury BILL 03/21/2024 5.6% Schwab					
Trust One ⇒ Medical Properties Trust, Inc. common stock (MPW) [ST]	SP	11/03/2023	S	\$257.49	<input type="checkbox"/>
DESCRIPTION: sold 50 loss					
Trust One ⇒ Mastercard Incorporated (MA) [ST]	SP	08/21/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 10.8288 shares sold					
Trust One ⇒ DigitalBridge Group, Inc. (DBRG) [ST]	SP	08/18/2023	S	\$189.48	<input type="checkbox"/>
DESCRIPTION: 12 shares /loss					
Trust One ⇒ International Business Machines Corporation (IBM) [ST]	SP	08/18/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 35 shares / sold					
Trust One ⇒ C3.ai, Inc. Class A (AI) [ST]	SP	09/05/2023	S	\$314.30	<input type="checkbox"/>
DESCRIPTION: 10 shares/loss					
Trust One ⇒ US Treasury 912797GQ4 [GS]	SP	09/13/2023	P	\$100,001 - \$250,000	
DESCRIPTION: US Treasury 5.524% 912797GQ4 \$150k					
IRA One ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	SP	10/06/2023	S	\$493.91	<input type="checkbox"/>
DESCRIPTION: 48 shares loss					
IRA One ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]	SP	10/06/2023	P	\$569.25	
DESCRIPTION: 30 shares					
IRA Two ⇒ Verizon Communications Inc. (VZ) [ST]	SP	10/31/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold 163 loss					
IRA Two ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]	SP	10/31/2023	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: 10 shares since 2015					
IRA Two ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]	SP	10/31/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: 200 shares loss					
IRA Two ⇒ NVIDIA Corporation (NVDA) [ST]	SP	09/12/2023	P	\$1,001 - \$15,000	
DESCRIPTION: 3 shares \$1344					
HT IRA ⇒ BP p.l.c. (BP) [ST]		10/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold 436.637 loss					
HT IRA ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		10/31/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
DESCRIPTION: Sold 17,494.659 loss					
HT IRA ⇒ Energy Transfer LP Common Units (ET) [ST]		10/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold 2682 loss					
HT IRA ⇒ Lockheed Martin Corporation (LMT) [ST]		10/31/2023	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold 233 gain					
HT IRA ⇒ McDonald's Corporation (MCD) [ST]		10/31/2023	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold 476 gain					
HT IRA ⇒ Procter & Gamble Company (PG) [ST]		10/31/2023	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
DESCRIPTION: Sold 740 gain					
HT IRA ⇒ Snowflake Inc. Class A (SNOW) [ST]		10/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold 289 loss					
HT IRA ⇒ AT&T Inc. (T) [ST]		10/31/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Sold 1321 loss					
HT IRA ⇒		10/31/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Warner Bros. Discovery, Inc. - Series A (WBD) [ST] DESCRIPTION: Sold 319 loss					
CS SEP ⇒ US Treasury BILL 05/02/2024 [GS] DESCRIPTION: \$151,000		11/02/2023	P	\$100,001 - \$250,000	
BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST] DESCRIPTION: 230 shares sold loss		12/15/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Crown Castle Inc. (CCI) [ST] DESCRIPTION: Sale loss		12/28/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ Crown Castle Inc. (CCI) [ST] DESCRIPTION: Sale loss 45.9831 shares	SP	12/28/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ American Tower Corporation (AMT) [ST] DESCRIPTION: sold loss 21.1125 shares	SP	12/28/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] DESCRIPTION: 45 shares loss ~\$5500	SP	12/28/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ AT&T Inc. (T) [ST] DESCRIPTION: 150 sold loss	SP	11/29/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Trust One ⇒ NVIDIA Corporation (NVDA) [ST] DESCRIPTION: 1 share	SP	12/06/2023	P	\$456.00	
Trust One ⇒ US Treasury BILL 06/20/2024 912796ZW2 [GS] DESCRIPTION: purchase - rollover from redemption	SP	12/28/2023	P	\$15,001 - \$50,000	
HT IRA ⇒ US TREAS BILLS 0.000 04/25/24 [GS] DESCRIPTION: purchase 779,631.69 YTM 5.450%		11/01/2023	P	\$500,001 - \$1,000,000	
SEP 1 ⇒	SP	12/21/2023	S	\$50,001 -	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US TREASURY BILL23U S T BILL DUE 12/21/23 [GS]				\$100,000	
DESCRIPTION: Bond redemption (reinvested) 87K from \$84,777.11					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Committee Member	National Eagle Scout Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute	02/21/2024	02/25/2024	ACT - CTG - ACT	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute	04/11/2023	04/15/2024	ACT - LIN - ACT	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute	05/25/2024	06/01/2024	DCA - SYD - DCA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Turkish Cypriot Chamber of Commerce	07/29/2024	08/04/2024	IAD - ECN - IAD	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Aspen Institute	08/13/2024	08/19/2024	ACT - NBO - ACT	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Trust One (100% Interest) (Owner: SP)
- IRA One (Owner: SP)
- IRA Two (Owner: SP)
- SEP 2 (Owner: SP)
- HT IRA
- CS SEP
- ET IRA
- SRH Hosp
LOCATION: US
- 529 1 (Owner: SP)
LOCATION: IA
- 529 2 (Owner: SP)
LOCATION: IA
- 529 3 (Owner: SP)
LOCATION: IA
- SEP 1 (Owner: SP)
- FMS IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Pete Sessions , 03/09/2026