



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Nancy Mace  
**Status:** Member  
**State/District:** SC01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
529 Scholars Choice College Svgs Prgm - Legg Mellon ⇒ Age-Based Option Class A - Child 1 [5P] LOCATION: VA	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
529 Scholars Choice College Svgs Prgm - Legg Mellon ⇒ Age-Based Option Class A - Child 2 [5P] LOCATION: VA	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
Bank of America - Savings - Child 1 [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bank of America - Savings - Child 2 [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bryant Brothers, LLC [OL] LOCATION: Mt. Pleasant, SC, US DESCRIPTION: Investment		\$1,001 - \$15,000	None		<input type="checkbox"/>
Northwestern Mutual Adjustable CompLife/Annuity [WU]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
PJME LLC [RP] LOCATION: Isle of Palms, Charleston, SC, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Rental income on beach house.					
Roth IRA - Northwestern Mutual ⇒ Invesco Oppenheimer International Growth Fund Class A (OIGAX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Roth IRA - Northwestern Mutual ⇒ Russell Growth Strategy Fund (RIFIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
SC Federal Credit Union - Checking [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
SEP IRA - Northwestern Mutual ⇒ Northwestern Mutual Sep IRA [IH]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Traditional IRA - Northwestern Mutual ⇒ DFA Short-Duration Real Return Portfolio Inst Cl (DFAIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Traditional IRA - Northwestern Mutual ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Traditional IRA - Northwestern Mutual ⇒ Northwestern Mutual Traditional Roth IRA [IH]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
US House of Representatives	Salary and Lodging	\$193,400.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	North Point Bank	March 2021	Property mortgage	\$500,001 - \$1,000,000

Beacons Bank

May 2022

Property

\$1,000,001 -  
\$5,000,000**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Marshall Scholars Legislative Exchange Program	01/12/2023	01/17/2023	Washington, DC - London, England - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

Source	Activity	Date	Amount	Charity Name
HBO/Bill Maher Appearance	Appearance	01/20/2023	\$800.00	

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

- 529 Scholars Choice College Svgs Prgm - Legg Mellon (Owner: DC)  
LOCATION: VA
- Roth IRA - Northwestern Mutual
- SEP IRA - Northwestern Mutual
- Traditional IRA - Northwestern Mutual

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION****IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes  No**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Nancy Mace , 08/13/2024