



Filing ID #10062762

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Troy Nehls
Status: Member
State/District: TX22

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brazos Valley Credit Union [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Brazos Valley Credit Union [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Brazos Valley Credit Union [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Brazos Valley Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Brazos Valley Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Capital Group American Funds ⇒ US Government Securities Fund-529C [GS] DESCRIPTION: EIF	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Capital One [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Great American fixed annuity [FN]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Mass Mutual Ascend Universal Life Ins [OT]	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: whole life insurance					
MFS Heritage ⇒ MFS Research Fund A [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: EIF stock fund					
SecureDesigns Variable Annuity ⇒ Invesco VI Equity and Income [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: tax deferred annuity					
SecureDesigns Variable Annuity ⇒ Invesco VI Govt Money Market [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: tax deferred annuity					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Lamar Consolidated Ind Sch Dist	spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA	2017	revolving credit	\$10,000 - \$15,000
JT	Wells Fargo	2007	residential mortgage	\$100,001 - \$250,000
JT	Chase Bank	2023	revolving credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member (proprietor)	Liberty 1776 LLC
COMMENTS: No salary or compensation received	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1999	Myself and Fort Bend County	retirement account

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Capital Group American Funds (Owner: SP)
LOCATION: TX
- MFS Heritage
- SecureDesigns Variable Annuity (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Troy Nehls , 08/13/2024