



Filing ID #10062696

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Terri A. Sewell  
**Status:** Member  
**State/District:** AL07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Merrill Lynch IRA ⇒ Allspring Asset [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Amer Funds Amcap [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Amer Funds Washington [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Euro Pacific [MF]		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Growth Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ American Investment Co. [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch IRA ⇒ Columbia Large Cap [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: none					
Merrill Lynch IRA ⇒ Eaton Vance Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Money Mkt Fund Rsrvs CL1 [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch IRA ⇒ Wells Fargo Advantage [MF]		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Tapestry, Inc. (TPR) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Wells Fargo Acct [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank	December 2005	Mortgage on Birmingham, AL Residence	\$100,001 - \$250,000
	Citibank	December 2020	Credit Card	\$15,001 - \$50,000
	Wells Fargo Bank	September 2018	Mortgage on DC Residence	\$100,001 - \$250,000
	Capitol Hill Tower Housing Cooperative Inc.	September 2018	Share of Coop Mortgage on DC residence	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Stennis Center for Public Service
Trustee (uncompensated)	Princeton University
Chair, Board of Directors (uncompensated)	Congressional Black Caucus Foundation

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Princeton University	01/27/2023	01/28/2023	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	03/23/2023	03/25/2023	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Foundation	02/24/2023	02/25/2023	Birmingham, AL - Tulsa, OK - Birmingham, AL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Princeton University	05/25/2023	05/30/2023	Washington, DC - Princeton, NJ - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Foundation	06/25/2023	06/26/2023	Washington, DC - Cambridge, Md - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Foundation	09/20/2023	09/24/2023	Washington, DC - Washington, DC - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Franklin Center for Global Exchange-Ripon Society	08/6/2023	08/11/2023	Birmingham, AL - London, England - Birmingham, AL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Merrill Lynch IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Terri A. Sewell , 08/13/2024