

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Ronny Lynn Jackson

Status: Member State/District: TX13

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

Filing Date: 08/9/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alcoa Corporation (AA) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	
Amarillo National Bank Checking [BA]	JT	\$15,001 - \$50,000	Interest	None	
Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	
Arconic Corporation (ARNC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	
ConocoPhillips (COP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Ford Motor Company (F) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
General Motors Company (GM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Howmet Aerospace Inc. (HWM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Navy Federal Credit Union Active Duty Checking Account [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
Navy Federal Credit Union Membership Savings Account [BA]		\$100,001 - \$250,000	Dividends	\$1 - \$200	
NVIDIA Corporation (NVDA) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	
Roth IRA ⇒ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	
Schwab Municipal Money SWTXX [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Traditional IRA ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Traditional IRA ⇒ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
		\$50,001 - \$100,000	Dividends	\$1 - \$200	
USAA 500 Index Member (USSPX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
USAA Cornerstone Moderate Fund (USBSX) [MF]	DC	\$1,001 - \$15,000	Interest	Not Applicable	
USAA NASDAQ 100 Index (USNQX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
USAA Science & Technology Fund (USSCX) [MF]	DC	\$1,001 - \$15,000	Interest	Not Applicable	
USAA Target Retirement 2030 (URTRX) [MF]	JT	\$100,001 - \$250,000	Dividends	None	
Vanguard 500 Index Admiral CL (VFIAX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	
Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Mid Cap Index Admiral CL [MF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	
Vanguard Roth IRA ⇒ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	
Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX) [MF]	JT	\$250,001 - \$500,000	Dividends	\$1 - \$200	
Vanguard Traditional IRA ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [BA]	SP	\$1,001 - \$15,000	Interest	None	
Vanguard Traditional IRA ⇒ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	
$\label{eq:Vanguard} \begin{array}{l} \text{Vanguard Traditional IRA} \Rightarrow \\ \textbf{Vanguard Total Stock Market Index Fund Admiral Shares} \\ [\text{MF}] \end{array}$	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Lakeview (Loan Care) Loan Servicing	May 2020	Mortgage on Home	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2020	Ronny L. Jackson (Author) and Post Hill Press, LLC (Publisher)	Book contract to write new book: advance in the amount of \$50,000 paid December 2020 and standard royalty payments to be made on actual sales

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- o Roth IRA
- Traditional IRA
- o Vanguard Roth IRA (Owner: SP)
- Vanguard Traditional IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO : Did you purchase any shares that were allocated as a part of an Initial Public Offering?	
○ Yes ○ No	

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ronny Lynn Jackson, 08/9/2024