



Filing ID #10062638

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Gabe Amo
Status: Member
State/District: RI01

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America Savings Account [BA]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Employees' Retirement System of Rhode Island [DB]		Undetermined	None		
Fidelity ⇒ Fidelity Flex 500 Index Fund (FDFIX) [MF]		\$1,001 - \$15,000	Dividends	None	\$2,501 - \$5,000
Fidelity ⇒ Fidelity Flex Conservative Income Municipal Bond Fund (FUEMX) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Fidelity ⇒ Fidelity Flex International Index Fund (FITFX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
Fidelity ⇒ Fidelity Flex Mid Cap Index Fund (FLAPX) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Fidelity ⇒ Fidelity Flex Municipal Income Fund (FUENX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity ⇒ Fidelity Flex Small Cap Index Fund (FLXSX) [MF]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Merrill Lynch ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Neri Group LLC	Consulting fees	N/A	\$12,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Consultant	Neri Group LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2015	State of Rhode Island	Employees' Retirement System of Rhode Island - plan to provide service retirement benefits. Neither I nor the plan sponsor (the State of Rhode Island) made further contributions after my separation in February 2019.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity
- Merrill Lynch

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Gabe Amo , 08/13/2024