



Filing ID #10062345

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Randy K. Weber Sr.
Status: Member
State/District: TX14

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/1/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Employee Retirement System of Texas [DB]		Undetermined	Tax-Deferred		<input type="checkbox"/>
Kyle Weber Promissory Note [DO]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
National Benefit Advisors LLC, 75% Interest [OL]	SP	\$15,001 - \$50,000	Distributions	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Houston, TX, US DESCRIPTION: Insurance consulting					
R&B Weber Properties, LLC ⇒ Alvin Rental Property [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Alvin, TX, US					
R&B Weber Properties, LLC ⇒ Pearland Rental Property [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Pearland, TX, US					
Roth IRA ⇒ American New Perspective Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ American New Perspective Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA ⇒ American Smallcap World Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ American Smallcap World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Delaware Ivy Mid Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Delaware Ivy Mid Cap Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Dodge & Cox Stock Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Dodge & Cox Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Edgewood Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Edgewood Growth Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Pgim Short Term Corporate Bond [MF] DESCRIPTION: Value increase. No reportable transactions.	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Pgim Short Term Corporate Bond [MF] DESCRIPTION: Value increase. No reportable transactions.		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Pioneer Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ Pioneer Bond [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ T Rowe Price Large Cap Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Roth IRA ⇒ T Rowe Price Large Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Teachers Retirement System of Texas [DB]	SP	Undetermined	Pension distribution	\$5,001 - \$15,000	<input type="checkbox"/>
Wells Fargo Bank Accounts [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Teachers Retirement System of Texas	Spouse Defined Benefit Distribution	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Weber Irrevocable Living Trust	April 2012	Mortgage on Alvin Rental Property	\$50,001 - \$100,000
JT	Caliber Mortgage Co	Oct 2020	Condominium Mortgage	\$250,001 - \$500,000
	Truist Bank	October 2021	Mortgage on personal residence	\$250,001 - \$500,000
	Cardmember Services	Revolving	Credit card balance	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	R & B Weber Properties, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Myself and the State of Texas	Continued participation in a state pension plan under Employees Retirement System of Texas

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
US Israel Education Association	02/17/2023	02/26/2023	Houston, TX - Tel Aviv, Israel - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Organization of Iranian American Communities	09/5/2023	09/8/2023	Houston, TX - Paris, France - Houston, TX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- R&B Weber Properties, LLC
LOCATION: US
 - Roth IRA
 - Roth IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Randy K. Weber Sr., 08/1/2024