

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Carol Devine Miller

Status: Member State/District: WVo1

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
318 Acres [FA]	JT	\$250,001 - \$500,000	Farm	\$1,001 - \$2,500	
LOCATION: Glenwood, WV, US DESCRIPTION: Farm					
Abbott Laboratories (ABT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
AbbVie Inc. (ABBV) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Adobe Inc. (ADBE) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	
Air Products and Chemicals, Inc. (APD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Amgen Inc. (AMGN) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Apartments [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	
LOCATION: Huntington, WV, US					
Apple Inc. (AAPL) [ST]	SP	\$50,001 -	Dividends	\$201 - \$1,000	

SP SP	\$100,000 \$1,001 - \$15,000 \$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SP			\$201 - \$1,000	
	\$15,001 - \$50,000			_
SP		Interest	\$1 - \$200	
	None	Tax-Deferred		
SP	\$50,001 - \$100,000	None		
SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
SP	\$250,001 - \$500,000	None		
SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
	\$1,001 - \$15,000	None		<b>✓</b>
SP	Spouse/DC Over \$1,000,000	None		
SP	Spouse/DC Over \$1,000,000	S-Corp	\$100,001 - \$1,000,000	
	SP	SP \$50,001 - \$100,000  SP \$15,001 - \$50,000  SP \$1,001 - \$15,000  SP \$250,001 - \$50,000  SP \$15,001 - \$50,000	SP       \$50,001 - \$100,000       None         SP       \$15,001 - \$50,000       Dividends         SP       \$1,001 - \$15,000       Dividends         SP       \$250,001 - \$50,000       None         SP       \$15,001 - \$50,000       Dividends         SP       \$15,001 - \$50,000       None         SP       \$500use/DC Over \$1,000,000       None         SP       \$500use/DC Over \$1,000,000       S-Corp	SP       \$50,001 - \$100,000       None         SP       \$15,001 - \$50,000       Dividends       \$201 - \$1,000         SP       \$1,001 - \$15,000       Dividends       \$201 - \$1,000         SP       \$250,001 - \$50,000       None         SP       \$15,001 - \$50,000       Dividends       \$1,001 - \$2,500         SP       \$15,001 - \$50,000       Dividends       \$201 - \$1,000         SP       \$15,001 - \$50,000       None         SP       \$pouse/DC Over \$1,000,000       \$100,001 - \$100,001

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Auto Dealership					
DM Wytheville [RP]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Wytheville, VA, US					
Dover Corporation (DOV) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Dutch Miller Chevrolet [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Huntington, WV, US DESCRIPTION: Auto Dealership					
Dutch Miller Nissan of Bristol, Inc. [OL]	SP	\$15,001 - \$50,000	None		
Location: Bristol, TN, US  Description: ownership interest in car dealership					
Dutch Miller of Charleston [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Charleston, WV, US DESCRIPTION: Auto Dealership					
Dutch Miller of Charlotte [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Charlotte, NC, US DESCRIPTION: Auto Dealership					
Dutch Miller of Ripley Incorporated [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Ripley, WV, US DESCRIPTION: Auto Dealership					
Dutch Miller Subaru [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Charleston, WV, US DESCRIPTION: Auto Dealership					
Fidelity Emerging Markets Multifactor ETF (FDEV) [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Fidelity Mid Cap Index Fund (FSMDX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	
Fidelity Mid-Cap Index [OT]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Index Fund					
General Dynamics Corporation (GD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Iron Mountain Incorporated (IRM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
ishare 1-2 Year Treasury Bond ETF [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	
iShares Core S&P Small Cap ETF [EF]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
iShares MSCI EAFE ETF (EFA) [EF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	
Johnson & Johnson (JNJ) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
MACHSA IV [OL]	SP	\$15,001 - \$50,000	None		
LOCATION: Hurricane, WV, US DESCRIPTION: Raw land for resale purposes					
MACHSA IV Reinsurance Company LTD [OT]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Reinsurance Company					
MACHSA Realty II - 335 Maccorkle Ave. [OL]	SP	Spouse/DC Over \$1,000,000	Rent	None	
LOCATION: S. Charleston, WV, US DESCRIPTION: Dealership Property					
MACHSA Realty III [OL]	SP	\$50,001 - \$100,000	None		
LOCATION: Huntington, WV, US DESCRIPTION: Office for all operating entities					
MACHSA Reinsurance Company, LTD [OL]	SP	Spouse/DC Over \$1,000,000	None		
LOCATION: Huntington, WV, US DESCRIPTION: Risk Management Tool/Underwrites Profits	;				
Matt Miller Investment Management Account ⇒ EOG Resources, Inc. Common Stock (EOG) [ST]		\$15,001 - \$50,000	None		<b>✓</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Matt Miller Investment Management Account ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		\$50,001 - \$100,000	None		<b>V</b>
McDonald's Corporation (MCD) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
McKesson Corporation (MCK) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
MFM Realty [OL]  LOCATION: Huntington, WV, US  DESCRIPTION: Rental properties and lots	SP	\$1,000,001 - \$5,000,000	None		
Microsoft Corporation (MSFT) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	
NextEra Energy, Inc. (NEE) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Oracle Corporation (ORCL) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Paramount Global - Class B (PARA) [ST]	SP	None	None		<b>✓</b>
Pfizer, Inc. (PFE) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	None		<b>✓</b>
Procter & Gamble Company (PG) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Quest Diagnostics Incorporated (DGX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Schwab U.S. TIPs ETF (SCHP) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	
Shares MSCI EAFE ETF (EFA) [EF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	
Summerview Realty LLC [RP]  LOCATION: Pawleys Island, SC, US	SP	\$1,000,001 - \$5,000,000	LLC	\$15,001 - \$50,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Target Corporation (TGT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Texas Instruments Incorporated (TXN) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
U.S. Bancorp (USB) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Union Pacific Corporation (UNP) [ST]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	<b>✓</b>
United Bank Retirement 401 K ⇒ Fidelity [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
United IRA ⇒ Baird Aggerate Bond Fund (BAGIX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
	SP	\$1,001 - \$15,000	Tax-Deferred		
United IRA ⇒ Fidelity Emerging Markets Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
United IRA ⇒ Fidelity Mid Cap Index Fund (FSMDX) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
United IRA ⇒ First Eagle Sogen Global FD [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
United IRA ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<b>✓</b>
United IRA $\Rightarrow$ iShares Core S&P Small-Cap ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
United IRA ⇒ iShares MSCI EAFE ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
United IRA ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<b>✓</b>
United IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ishares Short Treasury Bond ETF [EF]					_
United IRA ⇒ Pimco Investment Grade Corp Bond Inst [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<b>✓</b>
United IRA $\Rightarrow$ Vanguard Growth Index Fund [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
United IRA ⇒ Vanguard High Yield (VHYAX) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
United Parcel Service, Inc. (UPS) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	
Warner Bros. Discovery, Inc Series A (WBD) [ST]	SP	\$1,001 - \$15,000	None		
Waste Management, Inc. (WM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Yum! Brands, Inc. (YUM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Cummins Inc. (CMI) [ST]		03/3/2023	P	\$1,001 - \$15,000	
Matt Miller Investment Management Account ⇒ EOG Resources, Inc. (EOG) [ST]		11/3/2023	P	\$15,001 - \$50,000	
DESCRIPTION: 11/3/23 Buy 247 shares of EOG Resources, Inc, cusip 20	6875P101,	ticker EOG, at a price	of \$125.	.6342/share.	
Matt Miller Investment Management Account ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [ST]  DESCRIPTION: Purchased 1,290 shares of MSCI EM EX China Index E	TF \$63,95	10/6/2023 3.17	P	\$50,001 - \$100,000	
Matt Miller Investment Management Account ⇒ Union Pacific Corporation (UNP) [ST]		11/3/2023	S	\$15,001 - \$50,000	<b>~</b>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: 11/3/23 Sold 150 shares of Union Pacific Corp, cusip 9 \$5,324.45.	07818108,	ticker UNP, at a price	of \$207	.3597/share, resulting	in a gain of
Paramount Global - Class B (PARA) [ST]		03/3/2023	S	\$1,001 - \$15,000	
Pfizer, Inc. (PFE) [ST]		03/3/2023	P	\$1,001 - \$15,000	
United IRA ⇒ iShares 1-5 Year Investment Grade Corporate Bond ETF (IGSB) [ST]	SP	11/30/2023	P	\$1,001 - \$15,000	
DESCRIPTION: 11/30/23 Buy 65 shares of IShares 1-5 year investment \$50.5649/share.	grade corp	bond fund, cusip 464	1288646	, ticker IGSB, at a pric	e of
United IRA $\Rightarrow$ iShares MSCI Emerging Markets ex China ETF (EMXC) [ST]	SP	10/6/2023	P	\$15,001 - \$50,000	
DESCRIPTION: Purchased 322 shares of the MSCI EM EX China Index	ETF \$ 15,0	963.51			
United IRA $\Rightarrow$ Pimco Investment Grade Corporate Bond Index Exchange-Traded Fund (CORP) [ST]	SP	11/28/2023	S	\$1,001 - \$15,000	
DESCRIPTION: 11/28/23 Sold 383.695 shares of Pimco Investment Gr \$8.61/share, resulting in a gain of \$99.76	ade Corp B	ond fund, cusip 7220	05816, ti	icker PIGIX, at a price	of

# **SCHEDULE C: EARNED INCOME**

None disclosed.

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
United Bank	5/1993	Floor Plan for Operational Business	Spouse/DC Over \$1,000,000
United Bank	12/2015	Mortgages	Spouse/DC Over \$1,000,000
United Bank	4/2014	A Business Loan	Spouse/DC Over \$1,000,000
United Bank	9/2019	Mortgage - Summerview Realty	Spouse/DC Over \$1,000,000

None disclosed.	OSITIONS
SCHEDULE F: A	GREEMENTS
None disclosed.	
SCHEDULE G: G	IFTS
None disclosed.	
Schedule H: T	RAVEL PAYMENTS AND REIMBURSEMENTS
None disclosed.	
SCHEDULE I: PA	AYMENTS MADE TO CHARITY IN LIEU OF HONORARIA
None disclosed.	
Schedule A an	D B Investment Vehicle Details
Matt Miller Investre     Location: US	nent Management Account
United Bank Retire     DESCRIPTION: Retire	ment 401 K (Owner: SP) ement 401K
United IRA (Owner	: SP)
E	Conser Deserve on Tours Instance
EXCLUSIONS OF	Spouse, Dependent, or Trust Information
	and the state of t
	ny shares that were allocated as a part of an Initial Public Offering?
IPO: Did you purchase a Yes No Trusts: Details regardin	ny shares that were allocated as a part of an Initial Public Offering?  g "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be uded from this report details of such a trust benefiting you, your spouse, or dependent child?
IPO: Did you purchase a Yes No Trusts: Details regardin	g "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be
Yes No  Trusts: Details regardindisclosed. Have you excluded Yes No  Exemption: Have you excluded the child because they meet a	g "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be
IPO: Did you purchase a Yes No  Trusts: Details regardin disclosed. Have you exclusive Yes No  Exemption: Have you exclusive Yes	g "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be uded from this report details of such a trust benefiting you, your spouse, or dependent child?
IPO: Did you purchase a Yes No  Trusts: Details regardin disclosed. Have you excluded a yes No  Exemption: Have you excluded because they meet a yes No	g "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be uded from this report details of such a trust benefiting you, your spouse, or dependent child?
IPO: Did you purchase a Yes No  Trusts: Details regarding disclosed. Have you excluded a second of the second of t	g "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be used from this report details of such a trust benefiting you, your spouse, or dependent child?  excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent all three tests for exemption?  AND SIGNATURE  statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of