



Filing ID #10061530

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Bergman  
**Status:** Member  
**State/District:** MI01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Danaher Corp Defined Benefit Pension Plan [PE]		\$1,001 - \$15,000	Pension	\$5,001 - \$15,000	<input type="checkbox"/>
Delta Airlines Defined Pension Plan [PE]		\$50,001 - \$100,000	Pension	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: Delta Airlines Defined Pension Plan					
Delta Stock Fund DAL [MF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DIVERSIFIED BOND TP4N [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					
FID CONTRAFUND 31617E851 [MF]		\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilots Savings Plan					
FIMM MMKT INST FNSXX [MF]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilots Savings Plan					
INTERNATIONAL EQUITY TP4P [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LARGE CAP GROWTH TP4Q [MF]		\$250,001 - \$500,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					
LARGE CAP VALUE TP4R [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilots Savings Plan					
LIFECYCLE RETIREMENT TP5C [MF]		\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Delta Pilot Savings Plan					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2007	Delta Airlines & self	Defined Pension Plan until death.
February 2002	Danaher Corp & self	Defined Benefit Pension Plan until death.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Bergman , 05/15/2024