



Filing ID #10061489

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michelle Fischbach
Status: Member
State/District: MN07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 07/8/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Balanced Fund, Class A Shs (ABALX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Balanced Fund, Class A Shs (ABALX) [MF]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
American Fds 2035 Target Date Retirement Fd Cl A (AAFTX) [MF]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
American Funds EuroPacific Growth A (AEPGX) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
ClearBridge Small Cap Fund Class C (LMASX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
ClearBridge Value Fund - Class C (LMVTX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
ClearBridge Value Fund - Class C (LMVTX) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Farmland Belgrade [RP]	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Belgrade, MN, US					
New Perspective Fund, Class A Shares (ANWPX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Rental Income 101 [RP]	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Paynesville, MN, US					
Rental Income 14722 [RP]	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Paynesville, MN, US					
Rental Income 216 [RP]	JT	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Paynesville, MN, US					
State of Minnesota Pension [PE]		Undetermined	None		<input type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vacation 14706 [RP]	JT	10/2/2023	P	\$100,001 - \$250,000	
LOCATION: Paynesville, MN, US					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
National Right to Life	Spouse Salary	N/A
Minnesota Citizens Concerned for Life	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Great Lakes Student Loans	June 2007	Student Loan	\$50,001 - \$100,000
	Nelnet	June 2007	Student Loan	\$10,000 - \$15,000
JT	Magnifi Financial	Sept 2016	Mortgage on Rental Property	\$15,001 - \$50,000
JT	Bank of America	June 2017	Mortgage on Rental Property	\$50,001 - \$100,000
JT	Valon	March 2018	Mortgage on Residence	\$100,001 - \$250,000
JT	Magnifi Financial	July 2022	Mortgage on Residence	\$50,001 - \$100,000
JT	Magnifi Financial	Oct 2023	Mortgage on Vacation home	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michelle Fischbach , 07/8/2024