



Filing ID #10061400

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Lance Gooden
Status: Member
State/District: TX05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Airlines Group, Inc. - Common Stock (AAL) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
APA Corporation - Common Stock (APA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Appian Corporation - Class A Common Stock (APPN) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Baytex Energy Corp Common Shares (BTE) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Canoo Inc. - Class A Common Stock (GOEV) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
CHARLES SCHWAB COLLEGE SAVINGS ACCOUNT [5F]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: TX					
Chase Bank Account [BA]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Comerica Incorporated Common Stock (CMA) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Desktop Metal, Inc. Class A Common Stock (DM) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DSS, Inc. Common Stock (DSS) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
EMPLOYEES RETIREMENT SYSTEM OF TEXAS [DB]		Undetermined	None		<input type="checkbox"/>
Hims & Hers Health, Inc. Class A Common Stock (HIMS) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
Hims & Hers Health, Inc. Class A Common Stock (HIMS) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Innoviz Technologies Ltd. - Ordinary shares (INVZ) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Luminar Technologies, Inc. - Class A Common Stock (LAZR) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
Marathon Oil Corporation Common Stock (MRO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marathon Oil Corporation Common Stock (MRO) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Occidental Petroleum Corporation Common Stock (OXY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ovintiv Inc. (OVV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
PHX Minerals Inc. Common Stock (PHX) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Plains All American Pipeline, L.P. - Common Units representing Limited Partner Interests (PAA) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<input type="checkbox"/>
REGIONS BANK ACCOUNT [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Sotherly Hotels Inc. - Common Stock (SOHO) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Sotherly Hotels Inc. - Common Stock (SOHO) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
TECHNIP ENERGIES S/ADR (THNPY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TechnipFMC plc Ordinary Share (FTI) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
United States 3x Oil Fund (USOU) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
WELLS FARGO BANK ACCOUNT [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>
Western Alliance Bancorporation Common Stock (WAL) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Western Alliance Bancorporation Common Stock (WAL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Wolfspeed, Inc. Common Stock (WOLF) [ST]	SP	\$1 - \$1,000	None		<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
ACG STRATEGIES	SPOUSE SALARY	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CITY BANK OF TEXAS	JUNE 2023	REAL ESTATE MORTGAGE	\$500,001 - \$1,000,000
JT	CHASE BANK	DECEMBER 2023	REVOLVING CREDIT LINE	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Terrell Share Center
COMMENTS: Food bank charity in Terrell, TX. Uncompensated	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Organization of Iranian American Communities-US (OIAC)	06/29/2023	07/2/2023	Dallas, TX - Paris, France - Dallas, TX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Embassy of the State of Qatar	02/20/2023	02/27/2023	MIAMI, FL - DOHA, QATAR - DALLAS, TX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: MECA TRAVEL							
EMBASSY OF THE STATE OF QATAR	12/6/2023	12/11/2023	WASHINGTON DC - DOHA, QATAR - DALLAS, TX	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
COMMENTS: MECA TRAVEL							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lance Gooden , 08/13/2024