



Filing ID #10061339

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kweisi Mfume
Status: Member
State/District: MD07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|----------------------------|----------------|---------------------|--------------------------|
| Allianz Private Equity Fund (ZACIPX) [MF] | | \$500,001 - \$1,000,000 | Dividends | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Merrill Lynch Wealth Management [IH] [IH] | | \$250,001 - \$500,000 | Tax-Deferred | | <input type="checkbox"/> |
| Roman Littlefield [CO] | SP | \$1 - \$1,000 | Book Royalty | \$201 - \$1,000 | <input type="checkbox"/> |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount |
|-----------------------------|---------------------|--------------|
| Morgan State University | Spouse's Salary | \$123,856.00 |
| Johns Hopkins University | Spouse's Salary | \$98,948.00 |
| California State University | Spouse's Honorarium | \$7,023.00 |
| New Shiloh Baptist Church | Spouse's Honorarium | \$2,000.00 |

| Source | Type | Amount |
|--------|------|--------|
|--------|------|--------|

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-------------|--|
| Chairman | Morgan State University Board of Regents |
| Sire Archon | Sigma Pi Phi Gamma Boule Fraternity |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|--|--|
| January 2023 | Kweisi Mfume and the State of Maryland | A monthly retirement benefit |
| January 2017 | Kweisi Mfume and Investicorp | This is a Self Employed Pension Plan (SEP) |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details | | | | | Inclusions | | |
|--------------------------|------------|------------|--|------------------|--------------------------|--------------------------|--------------------------|
| Source | Start Date | End Date | Itinerary | Days at Own Exp. | Lodging? | Food? | Family? |
| House of Representatives | 01/2/2023 | 12/29/2023 | Baltimore - District of Columbia - Back to Baltimore | 10 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kweisi Mfume , 08/13/2024