

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Steven A. Horsford

Status: Member State/District: NV04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Allianz Global College 529 [5P]	DC	\$15,001 - \$50,000	Tax-Deferred	
LOCATION: NV DESCRIPTION: College access 529 Managed by Virtus Investment P	artners Th	ue Portfolio is - Age-ba	ised 9	
Allianz Global College 529 [5P]	DC	\$15,001 - \$50,000	Tax-Deferred	
LOCATION: NV DESCRIPTION: College access 529 Managed by Virtus Investment P	artners Th	ne Portfolio is - Age-ba	ised 9	
Culinary Health and Welfare Pension Trust [PE]		Undetermined	None	
MetLife Whole [WU]		\$15,001 - \$50,000	Tax-Deferred	
Nevada Public Employees Retirement System [PE]		Undetermined	None	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### **SCHEDULE B: TRANSACTIONS**

None disclosed.

#### **SCHEDULE C: EARNED INCOME**

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	· Creditor	Date Incurred	Туре	Amount of Liability
JT	BSI Financial Services	November 2019	Mortgage - Primary Residence	\$100,001 - \$250,000

## **SCHEDULE E: POSITIONS**

Position	Name of Organization
Uncompensated Board Member	Nevada Partners, Inc.

## **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
February 2005	Myself and the Nevada Public Employees Retirement System	Pension
October 2001	Myself and the Culinary Health and Welfare Pension Trust	Pension

## **SCHEDULE G: GIFTS**

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

		Trip Details				Inclusions	
Source	<b>Start Date</b>	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute, The Bill and Melinda Gates Foundation	08/11/2023	08/19/2023	Washington, DC - Nairobi - Washington, DC	7		<b>V</b>	
Congressional Black Caucus Institute	08/10/2023	08/11/2023	Las Vegas - Biloxi, MS - Washington, DC	1	<b>V</b>	<b>~</b>	
Congressional Black Caucus Institute	10/26/2023	10/28/2023	Washington, DC - Houston, TX - Miami, FL	2		<b>V</b>	
Congressional Black Caucus Institute	03/30/2023	04/2/2023	Washington, DC - Los Angeles - Washington, DC	4	<b>V</b>		

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?  Yes No
<b>Trusts</b> : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Steven A. Horsford, 08/13/2024