



Filing ID #10061243

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Brandon McDonald Williams  
**Status:** Member  
**State/District:** NY22

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 07/9/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CD2 College Account [5P]  LOCATION: TX DESCRIPTION: Cash savings plan account for dependent child was liquidated in 2023	DC	None	Dividends	None	<input type="checkbox"/>
Community Bank Account [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
CPLANE Networks, Inc. [OP]  DESCRIPTION: Incentive Stock Option CPLANE Networks, Inc. San Mateo, CA Call Option Strike Price \$0.0176 Total grant - 775,000 options Vested to date - 435,937 options Expiration Date - May 2030	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
IgniteIP Capital I LP, 50% Interest [HE]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
IgniteIP, LLC [OL]  LOCATION: Palm Bay, FL, US DESCRIPTION: Company dissolved in 2023 leaving asset with no value	SP	None	None		<input type="checkbox"/>
Inherited IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Inherited IRA ⇒ USAA IRA Certificate of Deposit [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
KeyBank Account [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Personal Loan to CPLANE Networks, Inc. [DO]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Personal Loan to IgniteIP, LLC [DO]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: Loan written off as uncollectible in 2023 due to dissolution of company					
Rooted Shares Farm [FA]	JT	\$500,001 - \$1,000,000	farm	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Sennett / Cayuga, NY, US					
DESCRIPTION: Small farm for specialty food production and agritourism. Farm business is part of this asset.					
Visant Medical, Inc. [PS]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Shares in private company.					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wayne Bank	Nov 2010	Farm Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2006	B Williams, J Marble, V Dabija	Payments not yet received for previous work.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

**SCHEDULE A AND B INVESTMENT VEHICLE DETAILS**

<ul style="list-style-type: none"><li>Inherited IRA (Owner: SP) DESCRIPTION: Inherited in 2023</li></ul>
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**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Brandon McDonald Williams , 07/9/2024