



Filing ID #10061164

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kevin Mullin
Status: Member
State/District: CA15

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/14/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
826 Stonegate Drive [RP] LOCATION: South San Francisco, CA, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
American Century Investments ⇒ American Century Growth Fund - TWCGX [EF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Bank of America Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
California Public Employees Retirement System (CalPERS) [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
California Public Employees Retirement System (CalPERS) [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
City of South San Francisco Deferred Compensation Plan ⇒ Great-West Guaranteed Government Fund [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Merrill Lynch College Savings Plan D1 ⇒ Blackrock Equity Index Direct [5P] LOCATION: CA		None	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Merrill Lynch College Savings Plan D2 ⇒ Blackrock Equity Index Direct [5P] LOCATION: CA		None	Tax-Deferred		<input type="checkbox"/>
Mission Square Deferred Compensation Plan ⇒ MissionSquare Retirement Target 2040 Fund - ICMA-RC [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
San Mateo County Employee's Retirement Association (SAMCERA) [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>
San Mateo County Retirement Plan ⇒ Vanguard Institutional Target Retirement 2045 [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State of California Savings Plus Program ⇒ SPP Target Date 2030 [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
County of San Matego	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr. Cooper Mortgage Company	July 2020	Mortgage on rental property	\$100,001 - \$250,000
SP	MOHELA COMMENTS: Loan formerly held by Nelnet, Inc.	September 2006	Student Loan	\$15,001 - \$50,000
	Wells Fargo	May 2022	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2012	Myself & State of California (CalPERS)	Continued participation in legislative pension plan
2007	Myself & City of South San Francisco	Continued participation in city deferred compensation plan
2012	Myself and State of California	Continued participation in state savings plus plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- American Century Investments
- City of South San Francisco Deferred Compensation Plan
- Merrill Lynch College Savings Plan D1
LOCATION: CA
- Merrill Lynch College Savings Plan D2
LOCATION: CA
- Mission Square Deferred Compensation Plan (Owner: SP)
- San Mateo County Retirement Plan (Owner: SP)
- State of California Savings Plus Program

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Kevin Mullin , 05/14/2024