

# FINANCIAL DISCLOSURE REPORT

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# FILER INFORMATION

Name: Hon. Celeste Maloy

Status: Member State/District: UT02

#### FILING INFORMATION

**Filing Type:** New Filer Report

Filing Year: 2023

**Filing Date:** 07/29/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                                                                             | Owner | Value of Asset     | Income Type(s)              | Income<br>Current Year<br>to Filing | Income<br>Preceding<br>Year |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|--------------------|-----------------------------|-------------------------------------|-----------------------------|
| $\label{eq:continuous} Invesco~Gov~Money~Market~Cash~Reserves~A \Rightarrow \\ Invesco~Government~Money~Market~Fund~Cash~Reserve~Shares~(AIMXX)~[MF]$                                             |       | \$1,001 - \$15,000 | Capital Gains,<br>Dividends | \$201 - \$1,000                     | \$201 -<br>\$1,000          |
| $\label{eq:invesco} \begin{tabular}{ll} Invesco Select Risk Growth Investor A \Rightarrow \\ Invesco Select Risk: Growth Investor Fund Class A \\ (AADAX) \begin{tabular}{ll} (AF) \end{tabular}$ |       | \$1,001 - \$15,000 | Capital Gains,<br>Dividends | \$1 - \$200                         | \$1 - \$200                 |
| Utah Retirement Systems ⇒ Utah Retirement System [PE]                                                                                                                                             |       | \$1,001 - \$15,000 | Capital Gains,<br>Dividends | \$201 - \$1,000                     | \$201 -<br>\$1,000          |

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

# **SCHEDULE C: EARNED INCOME**

None disclosed.

# SCHEDULE D: LIABILITIES

| Owner Creditor        | Date Incurred  | Туре     | Amount of<br>Liability |
|-----------------------|----------------|----------|------------------------|
| Utah Independent Bank | September 2015 | Mortgage | \$15,001 - \$50,000    |

| Owi | ner Creditor          | Date Incurred  | Туре     | Amount of<br>Liability |
|-----|-----------------------|----------------|----------|------------------------|
|     | Utah Independent Bank | September 2023 | Car Loan | \$10,000 - \$15,000    |

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Invesco Gov Money Market Cash Reserves A
- o Invesco Select Risk Growth Investor A
- o Utah Retirement Systems

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

| <b>Trusts</b> : Details regarding Qualified Blind Trusts a | approved by the Committee on Etnics and certain other excepted trusts | need not be |
|------------------------------------------------------------|-----------------------------------------------------------------------|-------------|
| disclosed. Have you excluded from this report details      | s of such a trust benefiting you, your spouse, or dependent child?    |             |
| Yes No                                                     |                                                                       |             |

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Celeste Maloy, 07/29/2024