



Filing ID #10061056

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Scott H. Peters
Status: Member
State/District: CA50

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/7/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allocate Alpha Fund II LP [OT] DESCRIPTION: Pooled Investment Fund	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Allocate Premier Access Fund [OT] DESCRIPTION: Pooled Investment Fund	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
ALPS Clean Energy ETF [EF]	SP	None	Dividends, Ret. of Capital	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
American Funds 2025 Trgt Date Retire [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Bank of America [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Bank of America Cash Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bay Area Toll RV Toll Tran [GS]	SP	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Broadview Hghts OH GO UTX [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CA Infra & Dev Bk Comb Util [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
CA ST DEPT WTR UTIL [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
CA UNIV REV [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Cambrian CA SD [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Cameron Investment Corp [OT]	SP	\$1,001 - \$15,000	S Corp Income (Cameron Holdings Corp)	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Family office investor used to hold other assets, securities and income that are separately itemized on this report					
Cerritos CA CCD COLL EDUC [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Charles Schwab Cash Account [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Cash Account [BA]	SP	Spouse/DC Over \$1,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
CIBC Atlas Disciplined Equity Fund Institutional Class (AWEIX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends, Capital Gains Distributions	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Disciplined Equity Fund Institutional Class (AWEIX) [MF]		\$1,000,001 - \$5,000,000	Dividends, Capital Gains Distributions	\$100,001 - \$1,000,000	<input type="checkbox"/>
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends, Capital Gains Distributions; Return of Capital	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]		\$500,001 - \$1,000,000	Dividends, Capital Gains Distributions; Return of Capital	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Mid Cap Equity Fund Institutional Class (AWMIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains Distributions	\$100,001 - \$1,000,000	<input type="checkbox"/>
Cibolo Creek Muni Swr Util [GS]	SP	None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
City of San Diego Pension [PE]		Undetermined	Pension Benefits	\$15,001 - \$50,000	<input type="checkbox"/>
Coinfund Liquid Opportunities Onshore [OT]	SP	\$50,001 - \$100,000	Capital Gains, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Pooled Investment Fund					
Columbia Mgmt Advisors - City of San Diego Mngd Inc Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Dublin CA Unified Sch Dist [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
East Bay MUD SYS CA [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Enterprise CA Elem Sch Dist Rfdg [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
First Trust NASDAQ Clean Edge Green Energy Index Fund (QCLN) [EF]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Folsom Cordova SCH DIST CA IMPT SCH [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
GV Pines Apartments, LLC [OT]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Single apartment real property interest in Boise, Idaho					
iShares Core S&P 500 ETF (IVV) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
iShares Core S&P 500 ETF (IVV) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
iShares Russell Mid-Cap ETF (IWR) [EF]	SP	Spouse/DC Over	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$1,000,000			<input type="checkbox"/>
iShares Russell Mid-Cap ETF (IWR) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
iShares Russell Midcap Growth ETF (IWP) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
iShares Russell Midcap Growth ETF (IWP) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	SP	None	Capital Gains	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	None	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
JPMorgan Equity Premium Income ETF (JEPI) [EF]		None	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Lodi CA USD GO UTX [GS]	SP	None	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Los Angeles CA GO UTX [GS]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Los Angeles CA W/P Wtr Util [GS]	SP	None	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Los Angeles County Excise Tax [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Los Angeles, CA Dept. of Water & Power [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Lynett Capital Partners II LP [OT]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Lynett Capital Partners III, LP [OT]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Lynett Capital Partners V ⇒ ABL Space Systems [PS]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Partnership Interest					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Madison Adams Investments, LLC [OT] DESCRIPTION: Investments (Cash Only)	SP	None	None		<input type="checkbox"/>
Mammoth CA USD IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Manufacturers Drive LLC [OT] DESCRIPTION: Owns single commercial real estate property in Arnold, MO	SP	\$250,001 - \$500,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Marin CA MIN WTR UTIL [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Mariposa CTY, CA IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
MFS Municipal High Income Fd Cl I (MMIIX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Multi-Pack Solutions LLC [OL] LOCATION: Mt. Prospect, IL, US DESCRIPTION: Packaging Company	SP	Spouse/DC Over \$1,000,000	Capital Gains, Interest	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Novato CA USD IMPT SCH [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Orange CTY CA REV UTX [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Paris TX, GO LTX [GS]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Pasadena CA Area CC Educ [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pittsburg CA Wtr Util [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Rancho Corte Madera, Inc. [OL]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Pine Valley, CA, US DESCRIPTION: Working Cattle Ranch					
Regeneration VC Fund 1 LP [HE]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Riverside CA Elec Util [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Riverside CA Sewer Util [GS]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Sacramento Muni Util Dist [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
San Carlos CA SD Impt Sch [GS]	SP	\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
San Diego CA Trans Excise Tax [GS]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
San Diego, CA CCD Coll Educ [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
San Francisco CA BART [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
San Francisco CA IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
San Francisco CA Sewer Util [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
San Juan, CA USD [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
San Mateo CA UHSD IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]		\$100,001 - \$250,000	Dividends, Capital Gains Distributions	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends, Capital Gains Distributions	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Government Money Fund - Investor Shares (SNVXX) [MF]	SP	\$100,001 - \$250,000	Dividends, Capital Gains Distributions	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends, Capital Gains Distributions	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Sinclair & Rush [OL]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Arnold, MO, US DESCRIPTION: Manufacturing Company					
Solano CA CCD Educ [GS]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
StepStone Tactical Growth Fund III, LP [HE]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Stockton CA PFA Wtr Util [GS]	SP	None	Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
U.S Treasury Bills [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
U.S. Treasury Notes [GS]	SP	Spouse/DC Over \$1,000,000	None		<input checked="" type="checkbox"/>
Univ CA [GS]	SP	None	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Upper Sta Clr JPA Wtr Util [GS]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard LifeStrategy Moderate [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard Small-Cap ETF (VB) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Total Stock Market ETF (VTI) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Total Stock Market ETF (VTI) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]		None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Winward Academy, LLC [OL]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: San Diego, CA, US DESCRIPTION: Educational Training					
WLR Recovery IV Investors LLC [HE]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: EIF COMMENTS: This asset was dissolved in 2021 when the value was below \$1,000 and inadvertently listed as an asset in 2022					

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Allocate Alpha Fund II LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	10/12/2023	P	\$15,001 - \$50,000	
Allocate Premier Access Fund [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	02/8/2023	P	\$15,001 - \$50,000	
Allocate Premier Access Fund [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund	SP	11/16/2023	P	\$15,001 - \$50,000	
ALPS Clean Energy ETF (ACES) [EF]	SP	12/19/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
Bay Area Toll RV Toll Tran [GS]	SP	04/3/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
CA UNIV REV [GS]	SP	11/1/2023	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
CIBC Atlas Disciplined Equity Fund Institutional Class (AWEIX) [MF]	SP	01/5/2023	P	\$250,001 - \$500,000	
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]	SP	01/17/2023	P	Spouse/DC Over \$1,000,000	
CIBC Atlas Equity Income Fund Institutional Class (AWYIX) [MF]		01/17/2023	P	\$500,001 - \$1,000,000	
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]	SP	06/22/2023	P	Spouse/DC Over \$1,000,000	
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]		12/4/2023	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
CIBC Atlas International Growth Fund - Institutional (AWWIX) [MF]		06/22/2023	P	\$500,001 - \$1,000,000	
Cibolo Creek Muni Swr Util [GS]	SP	07/10/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
First Trust NASDAQ Clean Edge Green Energy Index Fund (QCLN) [EF]	SP	12/19/2023	P	\$250,001 - \$500,000	
Folsom Cordova CA Impt Sch [GS]	SP	10/2/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	SP	06/22/2023	S	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	11/16/2023	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
JPMorgan Equity Premium Income ETF (JEPI) [EF]		11/16/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
JPMorgan Equity Premium Income ETF (JEPI) [EF]		01/17/2023	P	\$15,001 - \$50,000	
JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	01/17/2023	P	\$100,001 - \$250,000	
Lodi CA USD GO UTX [GS]	SP	08/1/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Los Angeles CA GO UTX [GS]	SP	11/8/2023	P	\$500,001 - \$1,000,000	
Los Angeles CA W/P Wtr Util [GS]	SP	01/1/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Lynett Capital Partners II, LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	07/24/2023	P	\$15,001 - \$50,000	
Lynett Capital Partners III [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	03/8/2023	P	\$50,001 - \$100,000	
Lynett Capital Partners V, LP [OT] LOCATION: US DESCRIPTION: Pooled Investment/Venture Capital	SP	11/8/2023	P	\$100,001 - \$250,000	
MFS Municipal High Income Fd Cl I (MMIIX) [MF]	SP	04/14/2023	P	Spouse/DC Over	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$1,000,000	
MFS Municipal High Income Fd Cl I (MMIIX) [MF]		04/14/2023	P	\$500,001 - \$1,000,000	
Multi-Pack Solutions LLC [OL] LOCATION: Mt. Prospect, IL, US DESCRIPTION: Packaging Company	SP	01/3/2023	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Paris TX, GO LTX [GS]	SP	12/14/2023	P	\$250,001 - \$500,000	
Regeneration VC Fund 1 LP [HE]	SP	01/20/2023	P	\$50,001 - \$100,000	
Regeneration VC Fund 1 LP [HE]	SP	08/14/2023	P	\$15,001 - \$50,000	
Riverside CA Sewer Util [GS]	SP	10/31/2023	P	\$100,001 - \$250,000	
San Carlos CA SD Impt Sch [GS]	SP	08/17/2023	P	\$500,001 - \$1,000,000	
San Diego CA Trans Excise Tax [GS]	SP	07/13/2023	P	\$100,001 - \$250,000	
San Diego, CA CCD Coll Educ [GS]	SP	08/1/2023	S	\$250,001 - \$500,000	<input type="checkbox"/>
San Francisco CA IMPT SCH [GS]	SP	06/15/2023	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	11/15/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	11/7/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	04/24/2023	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	04/14/2023	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	03/7/2023	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	01/11/2023	P	Spouse/DC Over \$1,000,000	
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]		04/14/2023	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	11/29/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	11/16/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Schwab California Municipal Money Fund Ultra Shares (SCAXX) [MF]	SP	04/21/2023	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Schwab Government Money Fund - Investor Shares (SNVXX) [MF]	SP	01/17/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	12/21/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	12/11/2023	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	12/7/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	11/28/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	11/17/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	11/16/2023	P	Spouse/DC Over \$1,000,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	02/24/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	02/10/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	02/6/2023	P	\$250,001 - \$500,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	03/15/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	04/15/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	05/15/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	06/15/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	07/17/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	08/15/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	09/15/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	10/16/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	11/15/2023	P	\$1,001 - \$15,000	
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]	SP	12/29/2023	P	\$1,001 - \$15,000	
Solano CA CCD Educ [GS]	SP	12/19/2023	P	\$250,001 - \$500,000	
Stepstone Tactical Growth Fund III, LP [HE]	SP	02/2/2023	P	\$50,001 - \$100,000	
Stepstone Tactical Growth Fund III, LP [HE]	SP	04/18/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stepstone Tactical Growth Fund III, LP [HE]	SP	08/29/2023	P	\$15,001 - \$50,000	
Stockton CA PFA Wtr Util [GS]	SP	10/2/2023	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	02/7/2023	P	\$100,001 - \$250,000	
U.S Treasury Bills [GS]	SP	03/7/2023	S	\$100,001 - \$250,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	04/25/2023	P	\$500,001 - \$1,000,000	
U.S Treasury Bills [GS]	SP	04/24/2023	P	\$500,001 - \$1,000,000	
U.S Treasury Bills [GS]	SP	04/25/2023	P	\$100,001 - \$250,000	
U.S Treasury Bills [GS]	SP	09/21/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	09/25/2023	P	\$100,001 - \$250,000	
U.S Treasury Bills [GS]	SP	09/21/2023	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	09/25/2023	P	\$500,001 - \$1,000,000	
U.S Treasury Bills [GS]	SP	11/2/2023	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	11/8/2023	P	\$500,001 - \$1,000,000	
U.S Treasury Bills [GS]	SP	11/17/2023	P	\$500,001 - \$1,000,000	
U.S Treasury Bills [GS]	SP	11/20/2023	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
U.S Treasury Bills [GS]	SP	12/14/2023	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Bills [GS]	SP	12/27/2023	P	Spouse/DC Over \$1,000,000	
U.S Treasury Bills [GS]	SP	12/21/2023	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
U.S Treasury Notes [GS]	SP	12/26/2023	P	Spouse/DC Over \$1,000,000	
U.S. Treasury Notes [GS]	SP	07/14/2023	P	\$15,001 - \$50,000	
U.S. Treasury Notes [GS]	SP	07/20/2023	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
U.S. Treasury Notes [GS]	SP	07/24/2023	P	\$250,001 - \$500,000	
U.S. Treasury Notes [GS]	SP	12/27/2023	P	\$100,001 - \$250,000	
Univ CA [GS]	SP	05/15/2023	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Upper Sta Clr JPA Wtr Util [GS]	SP	08/8/2023	P	\$100,001 - \$250,000	
US Treasury Bill [GS]	SP	06/22/2023	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
US Treasury Bill [GS]	SP	06/26/2023	P	Spouse/DC Over \$1,000,000	
US Treasury Bill [GS]	SP	06/23/2023	P	\$250,001 - \$500,000	
Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	06/22/2023	P	Spouse/DC Over \$1,000,000	
Vanguard FTSE Developed Markets ETF (VEA) [EF]		06/22/2023	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	02/6/2023	P	\$15,001 - \$50,000	
Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	02/6/2023	P	\$15,001 - \$50,000	
Vanguard Mid-Cap ETF (VO) [EF]	SP	02/6/2023	P	\$50,001 - \$100,000	
Vanguard Mid-Cap ETF (VO) [EF]	SP	11/16/2023	P	\$100,001 - \$250,000	
Vanguard Mid-Cap ETF (VO) [EF]	SP	06/22/2023	P	\$250,001 - \$500,000	
Vanguard S&P 500 ETF (VOO) [EF]		12/28/2023	P	\$15,001 - \$50,000	
Vanguard S&P 500 ETF (VOO) [EF]		06/22/2023	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]	SP	12/28/2023	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]	SP	11/16/2023	P	\$100,001 - \$250,000	
Vanguard S&P 500 ETF (VOO) [EF]	SP	09/12/2023	P	\$1,001 - \$15,000	
Vanguard S&P 500 ETF (VOO) [EF]	SP	11/29/2023	P	\$100,001 - \$250,000	
Vanguard S&P 500 ETF (VOO) [EF]	SP	06/22/2023	P	\$50,001 - \$100,000	
Vanguard Small-Cap ETF (VB) [EF]		11/16/2023	P	\$250,001 - \$500,000	
Vanguard Small-Cap ETF (VB) [EF]		12/28/2023	P	\$50,001 - \$100,000	
Vanguard Small-Cap ETF (VB) [EF]	SP	11/16/2023	P	Spouse/DC Over \$1,000,000	
Vanguard Small-Cap ETF (VB) [EF]	SP	02/6/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Total Stock Market ETF (VTI) [EF]		01/17/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard Total Stock Market ETF (VTI) [EF]	SP	01/17/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard Value ETF (VTV) [EF]	SP	06/22/2023	S (partial)	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]	SP	01/17/2023	S (partial)	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]		06/22/2023	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]		01/17/2023	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]	SP	01/5/2023	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [EF]	SP	02/6/2023	P	\$250,001 - \$500,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Cameron Holdings Corp	Spouse Salary	N/A
Sinclair & Rush, Inc.	Spouse Salary	N/A
City of San Diego	Retirement Plan City of San Diego	\$24,672.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	December 2023	Revolving Credit	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2008	Myself and San Diego City Employees Retirement System	Continued participation in City pension plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute	08/22/2023	09/1/2023	Los Angeles - Oslo, Norway - Los Angeles	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
American Enterprise Institute	03/10/2023	03/12/2023	Washington DC - Sea Island, GA - San Diego, CA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Lynett Capital Partners V (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Hon. Scott H. Peters , 08/7/2024