



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Victoria Spartz  
**Status:** Member  
**State/District:** IN05

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		\$1,000,001 - \$5,000,000	Tax-Deferred		<input type="checkbox"/>
EcoAgro USA [FA]  LOCATION: Noblesville, IN, US DESCRIPTION: Grain income		\$1,000,001 - \$5,000,000	Farm Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
Entrust Roth IRA [IH]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Entrust Roth IRA [RP]  LOCATION: Noblesville, IN, US		\$5,000,001 - \$25,000,000	Tax-Deferred		<input type="checkbox"/>
Farmers Bank Roth IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
INPRS 2045 Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Investment Property [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Westfield, IN, US					
Investment Property [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Lapel, IN, US DESCRIPTION: SR32					
TD Ameritrade Roth IRA [IH]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Westbrook Village [OL]		\$1,000,001 - \$5,000,000	Partnership Income	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Noblesville, IN, US DESCRIPTION: Manufactured home community					

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]	DC	05/3/2023	P	\$1,001 - \$15,000	
DESCRIPTION: This transaction was made by Ingrid Spartz's minor Roth IRA.					
Charles Schwab Minor Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]	DC	05/3/2023	P	\$1,001 - \$15,000	
DESCRIPTION: This transaction was made by Lilianna Spartz's minor Roth IRA.					
Charles Schwab Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		01/10/2023	P	\$15,001 - \$50,000	
DESCRIPTION: This Transaction was made by Jason Spartz's Roth IRA.					
Charles Schwab Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		04/13/2023	P	\$15,001 - \$50,000	
DESCRIPTION: This Transaction was made by Jason Spartz's Roth IRA.					
Charles Schwab Roth IRA ⇒ Simon Property Group, Inc. (SPG) [ST]		08/3/2023	P	\$15,001 - \$50,000	

DESCRIPTION: This Transaction was made by Jason Spartz (spouse) Roth IRA

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Farmers Bank	December 2013	Farm Operating LOC	\$250,001 - \$500,000
	Farmers Bank	November 2012	Business LOC	\$15,001 - \$50,000
JT	Farmers Bank	September 2023	Mortgage loan	\$1,000,001 - \$5,000,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member	EcoAgro USA

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Charles Schwab Minor Roth IRA (Owner: DC)  
DESCRIPTION: Charles Schwab bought TD Ameritrade
- Charles Schwab Roth IRA (Owner: SP)  
DESCRIPTION: Charles Schwab bought TD Ameritrade

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Victoria Spartz , 05/14/2024