



Filing ID #10060924

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Susan Wild
Status: Member
State/District: PA07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 05/15/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Bank - Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Casa Stimus [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
Dimensional ETF Trust Dimensional Emerging Markets High Profitability ETF (DEHP) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
iShares Fallen Angels USD Bond ETF (FALN) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
iShares MSCI EAFE Value ETF (EFV) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
iShares TIPS Bond ETF (TIP) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Thompson Bond Fund (THOPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
US Treas NTS Ser [GS]		\$100,001 - \$250,000	Capital Gains, Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
VanEck Green Bond ETF (GRNB) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Small-Cap Value ETF (VBR) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Vanguard Total International Bond ETF (BNDX) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Total International Stock ETF (VXUS) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
WisdomTree International SmallCap Fund (DLS) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Government Money Market Fund (SPAXX) [MF]		12/5/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		12/6/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		01/3/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		01/12/2023	P	\$15,001 - \$50,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		01/17/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		03/30/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Government Money Market Fund (SPAXX) [MF]		04/10/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		06/13/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		07/17/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		09/21/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		09/28/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		10/3/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		10/4/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		10/5/2023	P	\$15,001 - \$50,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		12/4/2023	P	\$100,001 - \$250,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		12/6/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		12/21/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		12/22/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Fidelity Government Money Market Fund (SPAXX) [MF]		12/27/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		12/28/2023	P	\$1,001 - \$15,000	
Fidelity Government Money Market Fund (SPAXX) [MF]		05/23/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
iShares Fallen Angels USD Bond ETF (FALN) [EF]		05/23/2023	P	\$1,001 - \$15,000	
iShares Fallen Angels USD Bond ETF (FALN) [EF]		12/5/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Treas NTS Ser [GS]		12/1/2023	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
US Treas NTS SER [GS]		10/24/2023	P	\$100,001 - \$250,000	
Vanguard Mun BD FDS Tax Exempt BD [GS]		10/3/2023	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard PA Long-Term Tax Ex INV [GS]		12/1/2023	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
National Financial Services C/O Fidelity Investment	Retirement Distribution	\$4,779.09

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fulton Financial	August 2013	House Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Susan Wild , 05/15/2024