



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Lori Chavez-Deremer
Status: Member
State/District: OR05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chase Bank Checking [BA]	JT	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Columbia Bank Checking [BA]		\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
DX Capital Partners LLC [OL]	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: New Castle County, DE, US DESCRIPTION: Interest in LLC					
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Baird Mid Cap Growth Fund - Institutional Class (BMDIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Carillon Chartwell Small Cap Value Fund Class I (CWSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ FlexShares iBoxx 5 Year Target Duration TIPS Index Fund (TDTF) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ High Income Fund - I Class (AHIIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]					
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Polen Growth Fund Institutional Class (POLIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ UBS Bank Sweep Account [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Emerging Markets Bond Fund Admiral Shares (VEGBX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Short-Term Treasury ETF (VGSB) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Traditional IRA ⇒ Ishares Core MSCI EAFE [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Traditional IRA ⇒ Ishares Core MSCI Emerging Markets [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Traditional IRA ⇒ Schwab US Broad Market [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Northwest IV, 25% Interest [OL]	SP	\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Milwaukie, OR, US DESCRIPTION: Ownership interest in Evolve Aesthetics & Wellness; Evolve Aesthetics V PLLC; Evolve Health NV Carter PLLC.					
On Point CCU [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Rip City Properties ⇒ Chase Bank Checking [BA]		\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Rip City Properties ⇒ Lynx Opportunity Fund II LP [OT]		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
DESCRIPTION: Investment in multifamily housing developments					
Rip City Properties ⇒ SJJ Consulting LLC, 10% Interest [OL]		\$1,000,001 - \$5,000,000	Partnership Income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Portland, OR, US DESCRIPTION: Passive interest in LLC engaged in agriculture and marketing.					
S&G Holdings ⇒ Chase Bank Checking [BA]	SP	\$1,001 - \$15,000	Interest	None	<input type="checkbox"/>
S&G Holdings ⇒ Hunting property [RP]	SP	None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Mitchell, OR, US					
Shawn M DeRemer MD PC ⇒ Anesthesia Associates Northwest LLC, 50% Interest [OL]	SP	\$1,000,001 - \$5,000,000	Distributions	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Milwaukie, OR, US DESCRIPTION: Medical Practice					
Shawn M DeRemer MD PC ⇒ Chase Bank Checking [BA]	SP	\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (33) ⇒ Fisker Inc. Class A (FSR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Baird Mid Cap Growth Fund - Institutional Class (BMDIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Carillon Chartwell Small Cap Value Fund Class I (CWSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ FlexShares iBoxx 5 Year Target Duration TIPS Index Fund (TDTF) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ High Income Fund - I Class (AHIIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Polen Growth Fund Institutional Class (POLIX) [MF]					
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ UBS Sweep Account [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Emerging Markets Bond Fund Admiral Shares (VEGBX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Baird Mid Cap Growth Fund - Institutional Class (BMDIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Carillon Chartwell Small Cap Value Fund Class I (CWSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ FlexShares iBoxx 5 Year Target Duration TIPS Index Fund (TDTF) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ High Income Fund - I Class (AHIIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Polen Growth Fund Institutional Class (POLIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ UBS Bank Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Emerging Markets Bond Fund Admiral Shares (VEGBX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Baird Mid Cap Growth Fund - Institutional Class (BMDIX) [MF]		10/12/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Carillon Chartwell Small Cap Value Fund Class I (CWSIX) [MF]		10/12/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]		12/15/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]		10/12/2023	P	\$50,001 - \$100,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]		10/23/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ FlexShares iBoxx 5 Year Target Duration TIPS Index Fund (TDTF) [EF]		10/13/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		10/12/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]		10/12/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]		10/23/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒		10/12/2023	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
High Income Fund - I Class (AHIIX) [MF]					
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		12/20/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		11/14/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		10/13/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		10/13/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		10/24/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]		10/13/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		10/13/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		10/24/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		10/13/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		10/24/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒		10/13/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Core S&P Small-Cap ETF (IJR) [EF]					
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		10/13/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		10/12/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]		10/12/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		12/18/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		10/12/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]		10/23/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]		10/12/2023	P	\$100,001 - \$250,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]		10/23/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Polen Growth Fund Institutional Class (POLIX) [MF]		10/12/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k		10/13/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(38) ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]					
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Emerging Markets Bond Fund Admiral Shares (VEGBX) [MF]		10/12/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		12/29/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		10/13/2023	P	\$50,001 - \$100,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		10/13/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		11/14/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		10/13/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]		11/14/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]		10/13/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		12/20/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		10/13/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Short-Term Treasury ETF (VGSB) [EF]		12/29/2023	P	\$1,001 - \$15,000	
Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38) ⇒ Vanguard Short-Term Treasury ETF (VGSB) [EF]		10/13/2023	P	\$15,001 - \$50,000	
Lori Chavez-DeRemer Trust ⇒ Traditional IRA ⇒ Invesco Russell 1000 Equal Weight ETF (EQAL) [EF]		06/16/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
S&G Holdings Hunting Property [RP] LOCATION: Mitchell , OR, US	SP	09/22/2023	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Baird Mid Cap Growth Fund - Institutional Class (BMDIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Baird Mid Cap Growth Fund - Institutional Class (BMDIX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Carillon Chartwell Small Cap Value Fund Class I (CWSIX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	12/15/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	10/12/2023	P	\$50,001 - \$100,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ FlexShares iBoxx 5 Year Target Duration TIPS Index Fund (TDTF) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ High Income Fund - I Class (AHIIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ High Income Fund - I Class (AHIIX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	12/20/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	11/14/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	10/24/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒	SP	10/24/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares 20+ Year Treasury Bond ETF (TLT) [EF]					
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	SP	10/24/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	10/24/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	10/24/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	10/24/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]	SP	12/18/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	10/12/2023	P	\$100,001 - \$250,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Polen Growth Fund Institutional Class (POLIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Polen Growth Fund Institutional Class (POLIX) [MF]	SP	10/23/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Emerging Markets Bond Fund Admiral Shares (VEGBX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	12/29/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	10/13/2023	P	\$50,001 - \$100,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	10/24/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	11/14/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	11/14/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	12/20/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Short-Term Treasury ETF (VGSB) [EF]	SP	12/29/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) ⇒ Vanguard Short-Term Treasury ETF (VGSB) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Baird Mid Cap Growth Fund - Institutional Class (BMDIX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Carillon Chartwell Small Cap Value Fund Class I (CWSIX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Diamond Hill Large Cap Fund I Shares (DHLRX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ FlexShares iBoxx 5 Year Target Duration TIPS Index Fund (TDTF) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ High Income Fund - I Class (AHIIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	11/14/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	12/20/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Broad USD Investment Grade Corporate Bond ETF (USIG) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	12/29/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ JPMorgan Large Cap Growth Fund I Class (SEEGX) [MF]	SP	10/12/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Pear Tree Foreign Value Fund Institutional Shares (QFVIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	10/12/2023	P	\$50,001 - \$100,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Polen Growth Fund Institutional Class (POLIX) [MF]	SP	10/12/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ VanEck J. P. Morgan EM Local Currency Bond ET (EMLC) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒	SP	10/12/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Emerging Markets Bond Fund Admiral Shares (VEGBX) [MF]					
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	12/29/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	11/14/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 1000 Value ETF (VONV) [EF]	SP	11/14/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	10/13/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	SP	12/20/2023	P	\$1,001 - \$15,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	10/13/2023	P	\$15,001 - \$50,000	
Shawn M. DeRemer Trust ⇒ Traditional IRA ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]	SP	12/29/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Shawn M. Deremer MD PC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Bank of America	Revolving	Credit card balance	\$10,000 - \$15,000
JT	American Express	Revolving	Credit card balance	\$10,000 - \$15,000
JT	Flagstar Bank NA	January 2021	Mortgage on personal residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member /Owner	Rip City Properties, LLC
Partner	Lynx Opportunity Fund II LP

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2023	Lori Chavez-Deremer and Anesthesia Associates 401k	401k

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Climate Solutions Foundation (CSF)	12/7/2023	12/11/2023	Washington, DC - Dubai - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Republican Main Street Partnership	03/16/2023	03/17/2023	Portland, OR - Las Vegas, NV - Portland, OR	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Lori Chavez-DeRemer Trust (100% Interest)
- Lori Chavez-DeRemer Trust ⇒ Anesthesia Associates 401k (38)
- Lori Chavez-DeRemer Trust ⇒ Traditional IRA
- Rip City Properties (100% Interest)
LOCATION: Happy Valley, OR, US
- S&G Holdings (50% Interest) (Owner: SP)
LOCATION: Mitchell, OR, US
DESCRIPTION: Hunting property
- Shawn M DeRemer MD PC (100% Interest) (Owner: SP)
LOCATION: OR, US
- Shawn M. DeRemer Trust (100% Interest) (Owner: SP)
- Shawn M. DeRemer Trust (100% Interest) (Owner: SP)
- Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (33) (Owner: SP)
- Shawn M. DeRemer Trust ⇒ Anesthesia Associates 401k (35) (Owner: SP)
- Shawn M. DeRemer Trust ⇒ Traditional IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lori Chavez-Deremer , 08/13/2024