



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Robert J. Menendez  
**Status:** Member  
**State/District:** NJ08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/13/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Art.sy, Inc. [PS] DESCRIPTION: Private shares in former employer.	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Artsy - 401(K) ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab [BA] DESCRIPTION: Checking & Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab - Brokerage ⇒ Charles Schwab Bank [BA]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage ⇒ Schwab Fundamental Emerging Markets Equity ETF (FNDE) [EF] DESCRIPTION: Previously held, appreciated over \$1,000	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage ⇒ Schwab Fundamental U.S. Large Company ETF (FNDX) [EF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab - Brokerage ⇒ Schwab Fundamental U.S. Small Company ETF (FNDA) [EF]  DESCRIPTION: Previously held, appreciated over \$1,000	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #1 ⇒ BlackRock Science and Technology Opportunities Portf Investor A (BGSAX) [MF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #1 ⇒ Nuveen Flagship New Jersey Muni Bd Fd Cl A (NNJAX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab - Brokerage #1 ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab - Brokerage #1 ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #1 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Charles Schwab Cash [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Invesco FTSE RAFI Developed Markets ex-U.S. ETF (PXF) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Invesco FTSE RAFI Developed Markets ex-U.S. Small-Mid ETF (PDN) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒		\$15,001 - \$50,000	Capital Gains,	\$201 -	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Schwab Fundamental Emerging Markets Equity ETF (FNDE) [EF]			Dividends	\$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental International Small Equity ETF (FNDC) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental U.S. Large Company ETF (FNDX) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental U.S. Small Company ETF (FNDA) [EF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab International Equity ETF (SCHF) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab U.S. REIT ETF (SCHH) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ SPDR Bloomberg Emerging Markets Local Bond ETF (EBND) [EF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab - Brokerage #2 ⇒ Xtrackers International Real Estate ETF (HAUZ) [EF]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Charles Schwab Bank [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Invesco FTSE RAFI Emerging Markets ETF (PXH) [EF]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Sale less than \$1,000					
Charles Schwab - IRA Contributory ⇒ Schwab 5-10 Year Corporate Bond ETF (SCHI) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab Fundamental Emerging Markets Equity ETF (FNDE) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab Fundamental International Small Equity ETF (FNDC) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab Fundamental U.S. Large Company ETF (FNDX) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab Fundamental U.S. Small Company ETF (FNDA) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab Intermediate-Term U.S. Treasury ETF (SCHR) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab International Equity ETF (SCHF) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab International Small-Cap Equity ETF (SCHC) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab - IRA Contributory ⇒ Schwab U.S. Small-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI) [EF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab - IRA Contributory ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		None	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Sale less than \$1,000					
Charles Schwab - IRA Contributory ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Chase Bank [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Checking & Savings					
Goldman Sachs - Brokerage ⇒ FDIC Cash [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Goldman Sachs - Brokerage ⇒ iShares National Muni Bond ETF (MUB) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs - Brokerage ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs - Brokerage ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs - Brokerage ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs - Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs - Brokerage ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs - Brokerage ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs - IRA ⇒ FDIC Cash [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Goldman Sachs - IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Goldman Sachs - IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Goldman Sachs - IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lowenstein Sandler - Vanguard - 401(K) ⇒ Columbia Dividend Income Fund Class I3 (CDDYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lowenstein Sandler - Vanguard - 401(K) ⇒ Vanguard Information Technology Index Fund Admiral Shs (VITAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lowenstein Sandler - Vanguard - 401(K) ⇒ Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lowenstein Sandler - Vanguard - 401(K) ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lowenstein Sandler - Vanguard - 401(K) ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Peek - 401(K) ⇒ Vanguard Real Estate Index Fund Admiral Shares (VGS LX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peek - 401(K) ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peek - 401(K) ⇒ Vanguard Total International Bond Index Fd Admiral Shs (VTABX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Peek - 401(K) ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Peek - 401(K) ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab - Brokerage #2 ⇒ Invesco FTSE RAFI Developed Markets ex-U.S. ETF (PXF) [EF]		03/29/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Invesco FTSE RAFI Developed Markets ex-U.S. Small-Mid ETF (PDN) [EF]		02/14/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Invesco FTSE RAFI Developed Markets ex-U.S. Small-Mid ETF (PDN) [EF]		10/12/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ iShares National Muni Bond ETF (MUB) [EF]		08/21/2023	P	\$15,001 - \$50,000	
Charles Schwab - Brokerage #2 ⇒ iShares National Muni Bond ETF (MUB) [EF]		10/19/2023	S	\$15,001 - \$50,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental Emerging Markets Equity ETF (FNDE) [EF]		03/29/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental U.S. Large Company ETF (FNDX) [EF]		02/14/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental U.S. Large Company ETF (FNDX) [EF]		01/9/2023	P	\$1,001 - \$15,000	
Charles Schwab - Brokerage #2 ⇒ Schwab Fundamental U.S. Small Company ETF (FNDA) [EF]		02/14/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab International Equity ETF (SCHF) [EF]		02/14/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		01/9/2023	P	\$1,001 - \$15,000	
Charles Schwab - Brokerage #2 ⇒ SPDR Bloomberg Emerging Markets Local Bond ETF (EBND) [EF]		10/3/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Charles Schwab - Brokerage #2 ⇒ SPDR Portfolio TIPS ETF (SPIP) [EF]		03/29/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]		03/29/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard S&P 500 ETF (VOO) [EF]		02/14/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard S&P 500 ETF (VOO) [EF]		10/12/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard Small-Cap ETF (VB) [EF]		10/12/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		02/14/2023	P	\$1,001 - \$15,000	
Charles Schwab - Brokerage #2 ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		08/21/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Charles Schwab - Brokerage #2 ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		03/29/2023	P	\$1,001 - \$15,000	
Charles Schwab - Brokerage #2 ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		10/19/2023	P	\$15,001 - \$50,000	
Charles Schwab - IRA Contributory ⇒ Schwab 5-10 Year Corporate Bond ETF (SCH1) [EF]		03/29/2023	P	\$1,001 - \$15,000	
Charles Schwab - IRA Contributory ⇒ Schwab U.S. TIPs ETF (SCHP) [EF]		03/29/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Peek.com	Spouse Salary	N/A
Morning Consult	Spouse Salary	N/A



## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Central Loan Administration & Reporting	June 2020	Mortgage on primary residence	\$500,001 - \$1,000,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Commissioner	Port Authority of New York and New Jersey
COMMENTS: Uncompensated position - resigned as of 1/3/2023	
Trustee	The Hudson School
COMMENTS: Uncompensated position - resigned as of 1/3/2023	

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Filer and Lowenstein Sandler LLP	Continuing participation in a defined contribution plan managed by former employer. Employer no longer contributes to the plan.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/5/2023	08/11/2023	Newark, NJ - Jerusalem, Israel - Newark, NJ	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
United Nations Foundation	03/26/2023	03/27/2023	Jersey City, NJ - New York, NY - Washington, DC	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Artsy - 401(K) (Owner: SP)
- Charles Schwab - Brokerage (Owner: JT)  
LOCATION: US
- Charles Schwab - Brokerage #1  
LOCATION: US
- Charles Schwab - Brokerage #2  
LOCATION: US
- Charles Schwab - IRA Contributory
- Goldman Sachs - Brokerage (Owner: SP)  
LOCATION: US
- Goldman Sachs - IRA (Owner: SP)
- Lowenstein Sandler - Vanguard - 401(K)
- Peek - 401(K) (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Robert J. Menendez , 08/13/2024