

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Bennie G. Thompson

Status: Member State/District: MS02

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 05/15/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
o Sharon Street [RP]		\$1,001 - \$15,000	None		
LOCATION: Bolton/Hinds, MS, US					
o.5 acre unimproved property [RP]		\$1,001 - \$15,000	None		
LOCATION: Bolton/Hinds, MS, US					
1 acre unimproved property [RP]		\$1,001 - \$15,000	None		
LOCATION: Edwards/Hinds, MS, US					
1 acre unimproved property [RP]	SP	\$1,001 - \$15,000	None		<b>✓</b>
LOCATION: Hwy 22, Edwards/ Hinds, MS, US DESCRIPTION: Property was sold in 2023.					
2 acres unimproved property [RP]		\$1,001 - \$15,000	Rent	\$201 - \$1,000	
LOCATION: Bolton/Hinds County, MS, US					
2 acres, unimproved land [RP]	SP	\$1,001 - \$15,000	None		
LOCATION: Bolton, MS/Hinds County, MS, US					
5 acres unimproved property [RP]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Edwards/Hinds, MS, US					
American General Life Insurance Company [FN]	SP	\$50,001 - \$100,000	Tax-Deferred		
BLB Consulting, LLC [OL]	SP	None	Consulting Income	None	
LOCATION: Bolton/Hinds, MS, US DESCRIPTION: Partnership designed to serve as an education consulting activities	al practices	s consulting company	income only derived	when spouse engag	es in
BLB Enterprises, LLC [OL]	SP	\$15,001 - \$50,000	Partnership Income	\$2,501 - \$5,000	
LOCATION: Bolton/Hinds, MS, US DESCRIPTION: Company formed to hold rental investment pr	operty.				
Cadence Bank FKA BancorpSouth Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	
Congressional Federal Credit Union [BA]	JT	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	
Equi-vest [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jackson-Area Federal Credit Union [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	
Liberty Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	
Lot 1, L C Turner Circle [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: Bolton/Hinds, MS, US					
Lot 3, L C Turner Circle [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: Bolton/Hinds, MS, US					
Lot 8, Southeast Annex [RP]	SP	\$1,001 - \$15,000	None		
LOCATION: Mound Bayou/Bolivar, MS, US					
Lots, 44 and 45, West Capitol Street [RP]	JT	\$15,001 - \$50,000	None		
LOCATION: Jackson/Hinds, MS, US					
Midland National Fixed Annuity [FN]		\$500,001 - \$1,000,000	Tax-Deferred		<b>✓</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Nationwide Peak Fixed Indexed Annuity [FN]		\$500,001 - \$1,000,000	Tax-Deferred		<b>✓</b>
Prudential Financial, Inc. (PRU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Public Employees' Retirement System of Mississippi [DB]  DESCRIPTION: Defined benefit pension		Undetermined	Tax-Deferred		
Public Employees' Retirement System of Mississippi [DB]  DESCRIPTION: Defined benefit pension	SP	Undetermined	Tax-Deferred		
Regions Financial Corporation (RF) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Trustmark Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
1 acre unimproved property [RP] [RP]  LOCATION: Edwards/Hinds, MS, US	SP	01/11/2023	S	\$1,001 - \$15,000	<b>~</b>
Midland National Fixed Annuity [FN]		08/22/2023	P	\$500,001 - \$1,000,000	
Nationwide Peak Fixed Indexed Annuity [IR]		08/22/2023	P	\$500,001 - \$1,000,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
State of Mississippi	Member Retirement Plan	\$12,488.93
State of Mississippi	Spouse Retirement Plan	N/A

Source	Туре	Amount
The Northern Trust Company, Benefit Payment Services	Spouse Retirement Plan	N/A
AXA Equitable Annuity	Spouse Anuity Plan	N/A

#### SCHEDULE D: LIABILITIES

None disclosed.

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
President	BLB Properties
Trustee Emeritus	Tougaloo College
Board Member	Housing Assistance Council
Board Member	Congressional Black Caucus Institute

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2008	State of Mississippi and Bennie G. Thompson	Based on the number of years of service and total accumulated member contributions and interest under a 100% joint and survivor annuity for beneficiaries, the retiree will receive reduced life-time monthly benefits. Any remaining funds will become payable to beneficiaries.

#### **SCHEDULE G: GIFTS**

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial P	ublic Offering?
Vog No	

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bennie G. Thompson, 05/15/2024