



Filing ID #10060732

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Don Davis
Status: Member
State/District: NC01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 07/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Amer-Achieve [FN]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
North Carolina General Assembly Pension [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>
North Carolina Teacher's Retirement Plan ⇒ North Carolina Goalmaker Moderate 2045 [OT]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Ethics confirmed this is an EIF					
Teachers and State Employees Retirement System [PE]	SP	Undetermined	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greene County Public Schools	Spouse Salary	N/A

Source	Type	Amount
St. James Presbyterian Church	Salary	\$6,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	USAA Bank	February, 2016	Personal Home Mortgage	\$15,001 - \$50,000
JT	Mr. Cooper	October, 2016	Personal Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	United States Air Force Academy Board of Visitors

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Donald G. Davis and the North Carolina General Assembly	Congressman Don Davis will receive a pension from the North Carolina Senate upon entering retiring age (65 years old). He is also eligible to receive a reduced retirement at age 60.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	08/5/2023	08/13/2023	Raleigh - Tel Aviv-Yafo - Raleigh	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> North Carolina Teacher's Retirement Plan (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Don Davis , 07/12/2024