



Filing ID #10060678

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Thomas H. Kean Jr.
Status: Member
State/District: NJ07

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/13/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DoForms Inc [PS] DESCRIPTION: Corporation. Cranford, NJ.		\$50,001 - \$100,000	None		<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ BARROW HANLEY PART FD [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ Cash [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [OT] DESCRIPTION: Mutual Fund		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ HEDGE FUND INVTS PARTN FUND [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ INTERNATIONAL VALUE EQUITY SECTION [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ KEAN FAM TR PART - FIXED INC MGR [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ES Kean Trust FBO 22 Grandchildren ⇒ KEAN HARDING LOEVNER INTL EQ FD [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PARAMETRIC PARTICIPATION FUND [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PINNACLE ASSOCIATES LTD PARTICIPATION FD [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVSORS III PARTICIPATION FUND [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ US T BILL 08/31/03 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Greener By Design, LLC [OT]	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
DESCRIPTION: Partnership. New Brunswick, NJ.					
Guardian Life Insurance [WU]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Guardian Life Insurance [WU]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
Kean Family Partnership ⇒ Adobe Inc. (ADBE) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Kean Family Partnership ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Kean Family Partnership ⇒ Analog Devices, Inc. (ADI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Bank of America 7.25% Conv Pfd Series L (BAC.PL) [OT] DESCRIPTION: Bank of America 7.25% Conv Pfd Series L (BAC.PL)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Berry Global Group, Inc. (BERY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Cash [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Kean Family Partnership ⇒ Chubb Limited (CB) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Comcast Corporation - Class A (CMCSA) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Crown Holdings, Inc. (CCK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Danaher Corporation Common Stock (DHR) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Fidelity National Information Services, Inc. (FIS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Franco-Nevada Corporation (FNV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Franklin Resources, Inc. (BEN) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Kean Family Partnership ⇒ General Motors Company (GM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Global Payments Inc. (GPN) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Intercontinental Exchange Inc. (ICE) [ST]					
Kean Family Partnership ⇒ Johnson & Johnson (JNJ) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Oracle Corporation (ORCL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ ProLogis, Inc. (PLD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Residential Property (Personal Use) [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Fishers Island, NY, US DESCRIPTION: Personal Residence, Fishers Island, NY					
Kean Family Partnership ⇒ Restaurant Brands International Inc. Common Shares (QSR) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Take-Two Interactive Software, Inc. (TTWO) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kean Family Partnership ⇒ United States Treasury Notes [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Verizon Communications Inc. (VZ) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Kean Family Partnership ⇒ Vmware, Inc. Common stock, Class A (VMW) [ST]		None	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ WESCO International, Inc. Common Stock (WCC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
OceanFirst Bank [BA]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Personal Residence LLC ⇒ Personal Residence [RP] LOCATION: Bayhead, NJ, US DESCRIPTION: Information on personal residence generating no income included solely due to it being held by an LLC.		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Regal Bancorp, Inc. (RGBM) [ST]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BARROW HANLEY PART FD [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ Cash [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ CHARLESBANK IX PARTICIPATION FUND [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ HEDGE FUND INVTS PARTN FUND [MF]		\$250,001 - \$500,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ INTERNATIONAL VALUE EQUITY SECTION [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ KEAN FAM TR PART - FIXED INC MGR [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ KEAN HARDING LOEVNER INTL EQ FD [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
RW Kean TR FBO THK Jr ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [MF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PARAMETRIC PARTICIPATION FUND [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PINNACLE ASSOCIATES LTD PARTICIPATION FD [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVSORS III PARTICIPATION FUND [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VI LP [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ US T BILL 08/31/03 [MF]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Sharon Arms Associates LLC ⇒ Apartment Complex [RP] LOCATION: Robbinsville, NJ, US		\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Sharon Arms Associates LLC [OT] DESCRIPTION: Partnership. Roseland, NJ		\$15,001 - \$50,000	Partnership	\$5,001 - \$15,000	<input type="checkbox"/>
State of New Jersey Pension [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Altria Group, Inc. (MO) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Berkshire Hathaway Inc. (BRK.A) [ST]		\$50,001 - \$100,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Cash [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Chubb Limited (CB) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Citigroup, Inc. (C) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Crown Holdings, Inc. (CCK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Heartland Express, Inc. (HTLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Illinois Tool Works Inc. (ITW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Intercontinental Exchange Inc. (ICE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. ⇒ ISHARES CORE U.S. AGGREGATE BO [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Jacobs Engineering Group Inc. (JEC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Johnson & Johnson (JNJ) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Global plc - Class C Ordinary Shares (LBTYK) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series A Liberty SiriusXM (LSXMA) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series C Liberty Braves (BATRK) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Liberty Media Corporation - Series C Liberty SiriusXM (LSXMK) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Lions Gate Entertainment Corporation Class B Non-Voting Shares (LGF.B) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Markel Corporation (MKL) [ST]		\$100,001 - \$250,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. ⇒ Nucor Corporation (NUE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Oracle Corporation (ORCL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Pepsico, Inc. (PEP) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Philip Morris International Inc (PM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Phillips 66 (PSX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ S&P Global Inc. (SPGI) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Stryker Corporation (SYK) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ United States Treasury Notes [GS]		\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ 3M Company (MMM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Altria Group, Inc. (MO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Amazon.com, Inc. (AMZN) [ST]	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>

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State Street Bank & Trust Co. DC1 ⇒ Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ BankUnited, Inc. (BKU) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Cash [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Charter Communications, Inc. - Class A (CHTR) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ ConocoPhillips (COP) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ General Electric Company (GE) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Heartland Express, Inc. (HTLD) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ HSBC Holdings, plc. (HSBC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Illinois Tool Works Inc. (ITW) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Intel Corporation (INTC) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares MSCI Emerging Index Fund (EEM) [ST]					<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ iShares Russell 2000 ETF (IWM) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Jacobs Engineering Group Inc. (JEC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Johnson & Johnson (JNJ) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Nucor Corporation (NUE) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Philip Morris International Inc (PM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Phillips 66 (PSX) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ United States Treasury Notes [GS]		\$250,001 - \$500,000	Capital Gains, Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. DC2 ⇒ Altria Group, Inc. (MO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Amazon.com, Inc. (AMZN) [ST]	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Amgen Inc. (AMGN) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Cash [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Heartland Express, Inc. (HTLD) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Illinois Tool Works Inc. (ITW) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Intel Corporation (INTC) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ iShares MSCI Emerging Index Fund (EEM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ iShares Russell 2000 ETF (IWM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. DC2 ⇒ Jacobs Engineering Group Inc. (JEC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Johnson & Johnson (JNJ) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Nucor Corporation (NUE) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Philip Morris International Inc (PM) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Phillips 66 (PSX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ United States Treasury Notes [GS]		\$100,001 - \$250,000	Capital Gains, Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Alcoa Corporation (AA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AT&T Inc. (T) [ST]					<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ BP p.l.c. (BP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Cash [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Charter Communications, Inc. - Class A (CHTR) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Colgate-Palmolive Company (CL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ ConocoPhillips (COP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Heartland Express, Inc. (HTLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Howmet Aerospace Inc. (HWM) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Jacobs Engineering Group Inc. (JEC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Liberty Broadband Corporation - Class C (LBRDK) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Nucor Corporation (NUE) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State Street Bank & Trust Co. SP ⇒ Phillips 66 (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ QUALCOMM Incorporated (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Rio Tinto Plc Ordinary Shares (RTPPF) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
State Street Bank & Trust Co. SP ⇒ Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
The Beehive Fund [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
The Beehive Fund [MF]	DC	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
The Beehive Fund [MF]	DC	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ John Hancock Funds II New Opportunities Fund (JASOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Atlanta Braves Holdings, Inc. - Series C (BATRK) [ST]		07/19/2023	E	\$1,001 - \$15,000	
DESCRIPTION: Transaction result of a reorganization/mandatory exchange. This is the asset received by filer; asset exchanged out was below reportability threshold.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ES Kean Trust FBO 22 Grandchildren ⇒ BARROW HANLEY PART FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ BARROW HANLEY PART FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/13/2023	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ BARROW HANLEY PART FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		02/1/2023	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/13/2023	P	\$100,001 - \$250,000	
ES Kean Trust FBO 22 Grandchildren ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ HEDGE FUND INVTS PARTN FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ HEDGE FUND INVTS PARTN FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		06/1/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ INTERNATIONAL VALUE EQUITY SECTION [OT] LOCATION: US DESCRIPTION: Mutual Fund		02/1/2023	P	\$100,001 - \$250,000	
ES Kean Trust FBO 22 Grandchildren ⇒ KEAN HARDING LOEVNER INTL EQ FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ES Kean Trust FBO 22 Grandchildren ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PARAMETRIC PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
ES Kean Trust FBO 22 Grandchildren ⇒ PARAMETRIC PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/13/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		08/28/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		03/20/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		03/17/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		06/28/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/21/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
ES Kean Trust FBO 22 Grandchildren ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Kean Family Partnership ⇒ Bank of America 7.25% Conv Pfd Series L (BAC.PL) [AB]		01/27/2023	P	\$15,001 - \$50,000	
Kean Family Partnership ⇒ Crown Holdings, Inc. (CCK) [ST]		04/19/2023	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Danaher Corporation (DHR) [ST]		07/31/2023	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Fidelity National Information Services, Inc. (FIS) [ST]		05/4/2023	S	\$1,001 - \$15,000	<input type="checkbox"/>
Kean Family Partnership ⇒ Fidelity National Information Services, Inc. (FIS) [ST]		06/12/2023	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Global Payments Inc. (GPN) [ST]		06/12/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ JP Morgan Chase & Co. (JPM) [ST]		04/3/2023	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Oracle Corporation (ORCL) [ST]		12/14/2023	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ Take-Two Interactive Software, Inc. (TTWO) [ST]		01/18/2023	P	\$1,001 - \$15,000	
Kean Family Partnership ⇒ U.S. Treasury Bill DTD 11/2/2023 [GS]		05/16/2023	P	\$100,001 - \$250,000	
Kean Family Partnership ⇒ United States Treas Nt DTD 1/15/24 [GS]		01/19/2023	P	\$15,001 - \$50,000	
Kean Family Partnership ⇒ United States Treas Nt DTD 1/15/24 [GS]		06/23/2023	P	\$15,001 - \$50,000	
Kean Family Partnership ⇒ United States Treas Nt DTD 4/15/24 [GS]		10/18/2023	P	\$15,001 - \$50,000	
Kean Family Partnership ⇒ United States Treas Nt DTD 4/15/24 [GS]		11/7/2023	P	\$100,001 - \$250,000	
Kean Family Partnership ⇒		03/31/2023	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
United States Treas Nt DTD 6/15/23 [GS]					
Kean Family Partnership ⇒ United States Treas Nt DTD 6/15/23 [GS]		05/16/2023	S	\$50,001 - \$100,000	<input type="checkbox"/>
Kean Family Partnership ⇒ US Treasury Note 1.25% - Jan 15, 2024 [GS]		01/19/2023	P	\$100,001 - \$250,000	
Kean Family Partnership ⇒ US Treasury Note 1.5% - Jan 15, 2023 [GS]		01/15/2023	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ Vmware, Inc. Common stock, Class A (VMW) [ST]		10/4/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Kean Family Partnership ⇒ WESCO International, Inc. (WCC) [ST]		03/16/2023	P	\$15,001 - \$50,000	
Liberty Media Corporation - Series A Liberty Live (LLYVA) [ST] DESCRIPTION: Shares received in (transaction 2)		08/4/2023	E	\$1,001 - \$15,000	
Liberty Media Corporation - Series A Liberty SiriusXM (LSXMA) [ST] DESCRIPTION: Shares exchanged out (transaction 2)		08/4/2023	E	\$1,001 - \$15,000	
Liberty Media Corporation - Series A Liberty SiriusXM (LSXMA) [ST] DESCRIPTION: Shares received in (transaction 2)		08/4/2023	E	\$1,001 - \$15,000	
Liberty Media Corporation - Series C Liberty Live (LLYVK) [ST] DESCRIPTION: Shares received in (transaction 1)		08/4/2023	E	\$1,001 - \$15,000	
Liberty Media Corporation - Series C Liberty SiriusXM (LSXMK) [ST] DESCRIPTION: Shares exchanged out (transaction 1)		08/4/2023	E	\$1,001 - \$15,000	
Liberty Media Corporation - Series C Liberty SiriusXM (LSXMK) [ST] DESCRIPTION: Shares received in (transaction 1)		08/4/2023	E	\$1,001 - \$15,000	
Regal Bancorp, Inc. (RGBM) [ST] DESCRIPTION: Filer took no action to initiate this trade; result of a corporate action.		09/19/2023	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
RW Kean TR FBO THK Jr ⇒ BARROW HANLEY PART FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ BARROW HANLEY PART FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/13/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BARROW HANLEY PART FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		02/1/2023	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [OT] LOCATION: US DESCRIPTION: Mutual Fund		08/3/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [OT] LOCATION: US DESCRIPTION: Mutual Fund		02/6/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [OT] LOCATION: US DESCRIPTION: Mutual Fund		08/28/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ BLACKSTONE TACTICAL OPPORTUNITIES FD III [OT] LOCATION: US DESCRIPTION: Mutual Fund		04/12/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ CHARLESBANK IX PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		11/8/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ CHARLESBANK IX PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		03/20/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/13/2023	P	\$50,001 - \$100,000	
RW Kean TR FBO THK Jr ⇒ FTCI FIXED INCOME PARTN FD (RW KEAN) [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ HEDGE FUND INVTS PARTN FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ HEDGE FUND INVTS PARTN FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		06/1/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ INTERNATIONAL VALUE EQUITY SECTION [OT] LOCATION: US DESCRIPTION: Mutual Fund		02/1/2023	P	\$50,001 - \$100,000	
RW Kean TR FBO THK Jr ⇒ INTERNATIONAL VALUE EQUITY SECTION [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ KEAN HARDING LOEVNER INTL EQ FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ M W GLOBAL PARTNERS LP PARTICIPATION FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		06/26/2023	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
RW Kean TR FBO THK Jr ⇒ MARATHON DISTRESSED CREDIT FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		11/14/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PARAMETRIC PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ PARAMETRIC PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/13/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PINNACLE ASSOCIATES LTD PARTICIPATION FD [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		08/28/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVISORS VIII PARTICIPANT FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		03/20/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		06/28/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
RW Kean TR FBO THK Jr ⇒ PORTFOLIO ADVSORS VI PARTICIPATION FUND [OT] LOCATION: US		09/21/2023	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Mutual Fund					
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [OT] LOCATION: US DESCRIPTION: Mutual Fund		12/20/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [OT] LOCATION: US DESCRIPTION: Mutual Fund		09/6/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [OT] LOCATION: US DESCRIPTION: Mutual Fund		11/15/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ STEPSTONE VC OPPORTUNITIES VII LP [OT] LOCATION: US DESCRIPTION: Mutual Fund		05/4/2023	P	\$1,001 - \$15,000	
RW Kean TR FBO THK Jr ⇒ WCM FOCUSED SMALL CAP PARTICIPATION FUND [OT] LOCATION: US DESCRIPTION: Mutual Fund		01/1/2023	P	\$1,001 - \$15,000	
State Street Bank & Trust Co. ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		01/27/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Johnson & Johnson (JNJ) [ST]		01/27/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Johnson & Johnson (JNJ) [ST]		02/24/2023	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
State Street Bank & Trust Co. ⇒ Markel Corporation (MKL) [ST]		01/10/2023	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ S&P Global Inc. (SPGI) [ST]		01/10/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ S&P Global Inc. (SPGI) [ST]		01/27/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
State Street Bank & Trust Co. ⇒ Stryker Corporation (SYK) [ST]		01/10/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Stryker Corporation (SYK) [ST]		01/27/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. ⇒ Stryker Corporation (SYK) [ST]		02/24/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ U.S. Treasury Note [GS]		08/10/2023	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ U.S. Treasury Note [GS]		09/7/2023	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC1 ⇒ U.S. Treasury Note [GS]		11/30/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		08/11/2023	P	\$50,001 - \$100,000	
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		09/8/2023	P	\$50,001 - \$100,000	
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		12/4/2023	P	\$15,001 - \$50,000	
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		08/10/2023	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		09/7/2023	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		11/30/2023	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		08/11/2023	P	\$50,001 - \$100,000	
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		09/8/2023	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
State Street Bank & Trust Co. DC2 ⇒ U.S. Treasury Note [GS]		11/29/2024	P	\$15,001 - \$50,000	
The Beehive Fund (BEEHX) [MF]	DC	01/3/2023	P	\$15,001 - \$50,000	
The Beehive Fund (BEEHX) [MF]	DC	12/12/2023	P	\$15,001 - \$50,000	
The Beehive Fund (BEEHX) [MF]	DC	12/29/2023	P	\$1,001 - \$15,000	
The Beehive Fund (BEEHX) [MF]	DC	01/3/2023	P	\$15,001 - \$50,000	
The Beehive Fund (BEEHX) [MF]	DC	12/12/2023	P	\$15,001 - \$50,000	
The Beehive Fund (BEEHX) [MF]	DC	12/29/2023	P	\$1,001 - \$15,000	
The Beehive Fund (BEEHX) [MF]		12/12/2023	P	\$1,001 - \$15,000	
The Beehive Fund (BEEHX) [MF]		12/29/2023	P	\$1,001 - \$15,000	

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	November 2004	Mortgage (personal residence)	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
PARTNER	KEAN FAMILY PARTNERSHIP LP
VICE PRESIDENT/TRUSTEE	THE KEAN FOUNDATION INC
LLC MEMBER	GREENER BY DESIGN LLC
COMMENTS: No longer held as of Jan. 2, 2023	

LLC MEMBER	SHARON ARMS ASSOCIATES LLC
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SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2001	STATE OF NJ AND THOMAS H. KEAN JR.	DEFINED BENEFIT PLAN PENSION

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute; Breakthrough Energy; Climate Imperative	08/26/2023	08/30/2023	Newark, NJ - Oslo, Norway - Stockholm, Sweden	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> ES Kean Trust FBO 22 Grandchildren (5% Interest) Kean Family Partnership (33% Interest) LOCATION: US Personal Residence LLC LOCATION: US RW Kean TR FBO THK Jr (100% Interest) Sharon Arms Associates LLC LOCATION: US State Street Bank & Trust Co. State Street Bank & Trust Co. DC1 State Street Bank & Trust Co. DC2 State Street Bank & Trust Co. SP Wells Fargo IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Thomas H. Kean Jr., 08/13/2024