

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Robert G Hon Good

Status: Member State/District: VA05

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

Filing Date: 08/12/2024

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Career Support Systems 401k ⇒ State Street Equity 500 Index Fund Class K (SSSYX) [MF] DESCRIPTION: Spouse 401k from former employer (Career Support S	SP Systems)	\$1,001 - \$15,000	Tax-Deferred		
Career Support Systems 401k ⇒ Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX) [MF] DESCRIPTION: Spouse 401k from former employer (Career Support S	SP Systems)	\$1,001 - \$15,000	Tax-Deferred		
Career Support Systems 401k ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF] DESCRIPTION: Spouse 401k from former employer (Career Support S	SP Systems)	\$1,001 - \$15,000	Tax-Deferred		
Carter Bank & Trust checking account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
Selective Wealth Management IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments s	elected by	firm managers and ar	e the same for all client	S.	
Selective Wealth Management IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments s	elected by	firm managers and ar	e the same for all client	s.	

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Selective Wealth Management IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred	
DESCRIPTION: Selective Wealth Management IRA - all stocks selected	ed by firm m	anagers and are the s	ame for all clients.	
Selective Wealth Management IRA ⇒ Charles Schwab Bank [BA]	SP	\$1 - \$1,000	Tax-Deferred	
DESCRIPTION: Cash portion of Spouse's Selective Wealth Mgt IRA -	all investme	ents selected by firm n	nanagers and are the same for all c	lients.
Selective Wealth Management IRA \Rightarrow Charles Schwab Bank [IH]	JT	\$1,001 - \$15,000	Tax-Deferred	
DESCRIPTION: Cash portion of Selective Wealth Management IRA -	All investme	ents selected by fund i	nanagers and are the same for all o	clients.
Selective Wealth Management IRA ⇒ DocuSign, Inc Common Stock (DOCU) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred	
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments	selected by f	firm managers and are	e the same for all clients.	
Selective Wealth Management IRA ⇒ DocuSign, Inc Common Stock (DOCU) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred	
DESCRIPTION: Selective Wealth Management IRA - all stocks selected	ed by firm m	anagers and are the s	ame for all clients.	
Selective Wealth Management IRA \Rightarrow Everbridge, Inc Common Stock (EVBG) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred	
DESCRIPTION: Selective Wealth Management IRA - all stocks selected	ed by firm m	anagers and are the s	ame for all clients.	
Selective Wealth Management IRA ⇒ Everbridge, Inc Common Stock (EVBG) [ST]	SP	\$1 - \$1,000	Tax-Deferred	
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments	selected by f	firm managers and are	e the same for all clients.	
Selective Wealth Management IRA \Rightarrow Intel Corporation - Common Stock (INTC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred	
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments	selected by f	firm managers and are	e the same for all clients.	
Selective Wealth Management IRA \Rightarrow Intel Corporation - Common Stock (INTC) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred	
DESCRIPTION: Selective Wealth Management IRA - all stocks selected	ed by firm m	anagers and are the s	ame for all clients.	
Selective Wealth Management IRA \Rightarrow Meta Platforms, Inc Class A Common Stock (META) [ST]	JT	\$50,001 - \$100,000	Tax-Deferred	
DESCRIPTION: Selective Wealth Management IRA - all stocks selected	ed by firm m	anagers and are the s	ame for all clients.	
Selective Wealth Management IRA \Rightarrow Meta Platforms, Inc Class A Common Stock (META) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred	
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments	selected by f	firm managers and are	e the same for all clients.	

Selective Wealth Management IRA ⇒ SP \$1,001 - \$15,000 Tax-Deferred Okta, Inc Class A Common Stock (OKTA) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Okta, Inc Class A Common Stock (OKTA) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred PayPal Holdings, Inc Common Stock (PYPL) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred PayPal Holdings, Inc Common Stock (PYPL) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1,001 - \$15,000 Tax-Deferred Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients.
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PayPal Holdings, Inc Common Stock (PYPL) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred PayPal Holdings, Inc Common Stock (PYPL) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1,001 - \$15,000 Tax-Deferred Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST]
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Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ Selective Wealth Management IRA → Selective Wealth
Selective Wealth Management IRA \Rightarrow JT \$15,001 - \$50,000 Tax-Deferred Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA \Rightarrow JT \$15,001 - \$50,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA \Rightarrow SP \$1 - \$1,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST]
Salesforce, Inc. Common Stock (CRM) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST]
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Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred ServiceNow, Inc. Common Stock (NOW) [ST]
ServiceNow, Inc. Common Stock (NOW) [ST]
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients.
Selective Wealth Management IRA ⇒ SP \$1,001 - \$15,000 Tax-Deferred Twilio Inc. Class A Common Stock (TWLO) [ST]
DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients.
Selective Wealth Management IRA \Rightarrow JT \$15,001 - \$50,000 Tax-Deferred Twilio Inc. Class A Common Stock (TWLO) [ST]
DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients.
Selective Wealth Management IRA ⇒ JT \$250,001 - Tax-Deferred Vanguard S&P 500 ETF (VOO) [EF] \$500,000
DESCRIPTION: Selective Wealth Management IRA - all investments selected by firm managers and are the same for all clients.

Description: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1,001 - \$15,000 Tax-Deferred Description: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Description: Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Description: Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Usa Inc. (V) [ST] Description: Selective Wealth Management IRA → all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Usa Inc. (V) [ST] Description: Selective Wealth Management IRA → all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred Usa Inc. (V) [ST] Description: Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Description: Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Description: Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred Description: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Description: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Description: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred Description: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred Interconage Selective Wealth Mgt ROTH IRA - all investment	Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Selective Wealth Management IRA ⇒ SP \$1,001 - \$15,000 Tax-Deferred Verwa Systems Inc. Class A Common Stock (VEEV) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Verwa Systems Inc. Class A Common Stock (VEEV) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Ta	Selective Wealth Management IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Veeva Systems Inc. Class A Common Stock (VEEV) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Veeva Systems Inc. Class A Common Stock (VEEV) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Allabab Group Holding Limited American Depositary Shares each representing eight Ordinary share (RaBA) [ST] DESCRIPTION: Selective Wealth Mgt Roth IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DOCUSIGN, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 Tax-Deferred DESCRIPTION: Selective Wealth Mgt ROTH IRA - all	DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments s	elected by	firm managers and are	e the same for all clients	S.	
Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Veeva Systems Inc. Class A Common Stock (VEEV) [ST] Descriptions: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Visa Inc. (V) [ST] Descriptions: Selective Wealth Management IRA - all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred Visa Inc. (V) [ST] Descriptions: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Alliaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] Descriptions: Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Charles Schwab Bank [IH] Descriptions: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Docustign, Inc Common Stock (DOCU) [ST] Descriptions: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1.000 Tax-Deferred Descriptions: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1.000 Tax-Deferred Descriptions: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1.000 Tax-Deferred Descriptions: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients.	Selective Wealth Management IRA ⇒ Veeva Systems Inc. Class A Common Stock (VEEV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Veeva Systems Inc. Class A Common Stock (VEEV) [ST] DESCRIPTION: Selective Wealth Management IRA ⇒	DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments s	elected by	firm managers and are	e the same for all clients	S.	
Selective Wealth Management IRA ⇒ JT \$15,001 - \$50,000 Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Selective Wealth Management IRA → all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Allibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DOCUSign, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt ROTH IRA → JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA → Ill investments selected by firm managers and are the same for all clients. Selective Wealth Mgt ROTH IRA → JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA → Ill investments selected by firm managers and are the same for all clients.	Selective Wealth Management IRA ⇒ Veeva Systems Inc. Class A Common Stock (VEEV) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		
Visa Inc. (V) [ST] DESCRIPTION: Selective Wealth Management IRA → all stocks selected by firm managers and are the same for all clients. Selective Wealth Management IRA ⇒ SP \$1 - \$1,000 Tax-Deferred Visa Inc. (V) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA → all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred Charles Schwab Bank [HH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DocuSign, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt ROth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients.	DESCRIPTION: Selective Wealth Management IRA - all stocks selected	d by firm n	nanagers and are the s	ame for all clients.		
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Visa Inc. (V) [ST] DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DOCUSIGN, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients.	DESCRIPTION: Selective Wealth Management IRA - all stocks selected	d by firm m	nanagers and are the s	ame for all clients.		
Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DOCUSign, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients.	Selective Wealth Management IRA \Rightarrow Visa Inc. (V) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DOCUSign, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]	DESCRIPTION: Spouse's Selective Wealth Mgt IRA - all investments s	elected by	firm managers and are	e the same for all clients	S.	
Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DocuSign, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]		JT	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Bank [IH] DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred DocuSign, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]	DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
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DocuSign, Inc Common Stock (DOCU) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]	DESCRIPTION: Cash portion of Selective Wealth Mgt ROTH IRA - all	investmen	ts selected by firm ma	nagers and are the same	e for all clie	ents.
Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]		JT	\$1,001 - \$15,000	Tax-Deferred		
Everbridge, Inc Common Stock (EVBG) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]	DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ JT \$1 - \$1,000 Tax-Deferred Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]	Selective Wealth Mgt Roth IRA ⇒ Everbridge, Inc Common Stock (EVBG) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
Intel Corporation - Common Stock (INTC) [ST] DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients. Selective Wealth Mgt Roth IRA = JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]	DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ JT \$1,001 - \$15,000 Tax-Deferred Meta Platforms, Inc Class A Common Stock (META) [ST]	Selective Wealth Mgt Roth IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
Meta Platforms, Inc Class A Common Stock (META) [ST]	DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments selected by firm managers and are the same for all clients.	Selective Wealth Mgt Roth IRA ⇒ Meta Platforms, Inc Class A Common Stock (META) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
	DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Selective Wealth Mgt Roth IRA ⇒ Okta, Inc Class A Common Stock (OKTA) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ PayPal Holdings, Inc Common Stock (PYPL) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	JT	\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ Twilio Inc. Class A Common Stock (TWLO) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ Veeva Systems Inc. Class A Common Stock (VEEV) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		
Selective Wealth Mgt Roth IRA ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Selective Wealth Mgt ROTH IRA - all investments sele	ected by fir	m managers and are t	he same for all clients.		

^{*} Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	PennyMac Loan Services	August 2023	Mortgage on personal residence	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

Ves No

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

0	Career Support Systems 401k (Owner: S	P)
•	Carcer support systems 40th (Owner, 5	Ι,

- Selective Wealth Management IRA (Owner: SP)
- Selective Wealth Management IRA (Owner: JT)
- Selective Wealth Mgt Roth IRA (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

	_ 10	.5 0 110											
T	rusts	s: Details re	garding "(Oualified B	lind Trusts'	' approv	ed by the (Committee o	on Ethics and	certain oth	er "excepted t	rusts"	need not be
											1 1 10		

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert G Hon Good, 08/12/2024