



Filing ID #10060560

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Shontel M. Brown  
**Status:** Member  
**State/District:** OH11

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 08/12/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity IRA ⇒ Fidelity Blue Chip Growth [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA ⇒ Fidelity Diversified International [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA ⇒ Fidelity Freedom 2024 [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Fidelity IRA ⇒ Fidelity Mid Cap Stock [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Ohio PERS [PE]		Undetermined	Tax-Deferred		<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	MOHELA	August 1996	Student Loans	\$10,000 - \$15,000
	M&T Bank	October 2020	Mortgage Personal Residence	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Partner	Diversified Digital Solutions

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2012	State of Ohio	Employee pension is to be paid upon eligibility for retirement.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CBCI	08/10/2023	08/13/2023	South Carolina - Biloxi, Mississippi - Cleveland, Ohio	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Fidelity IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Shontel M. Brown , 08/12/2024