Filing ID #10060548

Financial Disclosure Report

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Filer Information

Name: Hon. Mary Peltola
Status: Member
State/District: AK00

Filing Information

Filing Type: Annual Report
Filing Year: 2023
Filing Date: 08/2/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Alaska 529 Plan #1 ⇒ University of Alaska Portfolio [5F] Location: AK	DC	$1,001 - $15,000	Tax-Deferred		
Alaska Permanent Fund [OT] Description: Permanent Resident Fund		Undetermined	None		
Empower - Novagold USA, Inc. Retirement Savings Plan ⇒ Dodge & Cox Global Bond Fund - Class I (DODLX) [MF]		$1,001 - $15,000	Tax-Deferred		
Empower - State of Alaska ⇒ Alaska Balanced Trust [MF]		$15,001 - $50,000	Tax-Deferred		
Empower - State of Alaska ⇒ Alaska Target Date Retirement 2035 Trust [MF]		$15,001 - $50,000	Tax-Deferred		

* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Loandepot Com LLC	April 2021	Mortgage on personal residence in Bethel, AK	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2009	Filer and the State of Alaska	Continuing participation in a employee benefit plan that provides service retirement benefits.
October 2014	Filer and Novagold USA, Inc.	Continuing participation in a employee benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- Alaska 529 Plan #1 (Owner: DC)
  Location: AK
- Empower - Novagold USA, Inc. Retirement Savings Plan
- Empower - State of Alaska
  Description: Supplemental Annuity Plan

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

Comments

Late spouse's financial interests have been removed in 2023. Because DC #2 is no longer a dependent, DC #2 assets are no longer listed on Schedule A.

Certification and Signature

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mary Peltola , 08/2/2024