

# FINANCIAL DISCLOSURE REPORT

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# FILER INFORMATION

Name: Hon. James Comer

Status: Member State/District: KY01

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2023

**Filing Date:** 08/13/2024

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Growth Fund of America [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Roth-IRA					
Comer-Gumm-West Farm [FA]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	
Location: Red Boiling Springs, TN, US DESCRIPTION: 75 Acres					
Comer-Lee-Hays Farm [FA]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
Location: Red Boiling Springs, TN, US DESCRIPTION: 240 Acres					
Comer-West Farm [FA]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
Location: Red Boiling Springs, TN, US DESCRIPTION: 110 Acres					
Community Trust Bancorp, Inc. (CTBI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Farm Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
DESCRIPTION: Farm account is in South Central Bank, Tor	mpkinsvill	e, KY			

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Farm Team Properties, LLC [OL]	JT	\$500,001 - \$1,000,000	Dividends	None	
LOCATION: Frankfort, KY, US DESCRIPTION: FTP is a land management and real estate	speculation	n company started by	T.J. Comer in 2017.		
Ford Farm [FA]		\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	
LOCATION: Tompkinsville/Monroe County, KY, US DESCRIPTION: 40 Acres					
Frankfort Home [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Frankfort, KY, US DESCRIPTION: 213 Wamac Street 2 Creeks Subdivision					
Graham Farm [FA]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Tompkinsville/Monroe, KY, US DESCRIPTION: 385 Acres					
Hilliard Lyons ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: IRA					
Hilliard Lyons ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IRA					
Hilliard Lyons ⇒ Corindus Vascular Robotics, Inc. (CVRS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IRA					
Hilliard Lyons ⇒ Facebook, Inc Class A (FB) [ST]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: IRA					
Hilliard Lyons ⇒ First Trust Capital Strength Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Spose IRA					
Hilliard Lyons ⇒ First Trust Dorsey Wright Focus Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Spouse IRA					
Hilliard Lyons ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Medtronic plc. Ordinary Shares (MDT) [ST]					
DESCRIPTION: IRA					
Hilliard Lyons ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: IRA					
J.R. Comer IRA [IH]		None	Tax-Deferred		
Kirkpatrick Farm [FA]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
Location: Tompkinsville/Monroe, KY, US DESCRIPTION: 301 Acres		ψ1,000,000			
KY Judicial & Legislative Retirement System [PE]		\$50,001 - \$100,000	Tax-Deferred		
KY State Employees Retirement System [PE]		\$50,001 - \$100,000	Tax-Deferred		
Personal Checking Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
DESCRIPTION: Personal Checking account is in Limestone	Bank, Fra	nkfort, KY			
Republic Bancorp, Inc Class A (RBCAA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Richardson Farm [FA]	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Tompkinsville, KY, US					
DESCRIPTION: 450 Acres Jointly owned with Chad Comer	•				
West Farm Lot [FA]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	
LOCATION: Red Boiling Springs/Macon, TN, US					
Description: 4 Acres	1 16				
COMMENTS: Purchased the other 50% from my brother C	had Come	ſ <b>.</b>			

<sup>\*</sup> Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

None disclosed.

# **SCHEDULE C: EARNED INCOME**

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Farm Credit Services	May 1996	Mortgage on Graham Farm	\$500,001 - \$1,000,000
South Central Bank	June 2022	Line of Credit	\$500,001 - \$1,000,000

#### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Secretary-Treasurer	Farm Team Properties, LLC

# **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2001	KY Judicial & Legislative Retirement System	eligible for state legislative pension at age 63
January 2012	KY Employees Retirement System	eligible for state employees pension at age 63

# **SCHEDULE G: GIFTS**

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

• Hilliard Lyons

# **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

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**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

O Yes No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James Comer, 08/13/2024