



Filing ID #10060512

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Rosa L. DeLauro  
**Status:** Member  
**State/District:** CT03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2023  
**Filing Date:** 05/15/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [BA]	JT	\$15,001 - \$50,000	None		<input type="checkbox"/>
EMPOWER ⇒ American Funds 2010 Target Date Retirement Fd Cl R-6 (RFTTX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: All funds previously managed by John Hancock now managed by EMPOWER American Funds					
Greenberg Research Inc: Strategic Consulting, 100% Interest [OL]	SP	\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: Greenberg Research Inc.-Ownership value based on an independent business valuation. COMMENTS: Income from consulting. No investment income.					
Mass Mutual Whole Life Insurance Policy [WU]	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
Nationwide [FN]	JT	\$195,572.00	Interest	None	<input type="checkbox"/>

\* Investment vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greenberg Research	Spouse Salary	N/A
Greenberg Quinlan Rosner Inc.	Spouse Salary	N/A
TIAA/CREF	Retirement Income	\$4,665.72
TIAA/CREF	Spouse's retirement	N/A
TIAA/CREF	Spouse's retirement	N/A
Empower America Funds	Spouse's retirement	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bank of America Wilmington, DE	7/29/1999	Mortgage on Personal Residence Washington, DC	\$250,001 - \$500,000
SP	Card Services Philadelphia, PA 19101	12/31/2014	Revolving Charge Account	\$50,001 - \$100,000
SP	American Express, Newark, NJ 07101	12/31/2014	Revolving Charge Account	\$57,511.74
JT	Bank of America Wilmington, DE	7/29/1999	Mortgage on Personal Residence Washington, DC	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Honorary Board Member	Women's Campaign School at Yale University
Honorary Board Member	Special Olympics
Honorary Board Member	Sisters Journey
National Advisory Board	National Research Center for Women & Families
Member	CT International Women's Forum
Honorary Board Member	Women's Health Research at Yale
Distinguished Board Member	National Organization of Italian American Women
Board of Directors(ex-officio)	The Governor's Prevention Partnership
Honorary Board of Directors	Cancer Schmancer Movement

Position	Name of Organization
Congressional Advisory Council	The Faith and Politics Institute
Advisory Board	The Perry House: Doorway to Stratford
Member	Italian American Historical Society of CT
Member	NAACP
Member	Delta Kappa Gamma Society(Honor Society of Women Educators)
Life Member	Hadassah, Wapawuag,CT Valley-West Rock Chapter
Honorary Board Member	The Center for WorkLife Law (WLL)
Honorary Member, Advisory Committee	Diapers for Older Children with Special Healthcare Needs
Honorary Board	National Women's History Museum
Honorary Board	National Student Leadership Conference
Honorary Member, Advisory Committee	Diaper Bank
Advisory Board	Yale Institute for Global Health

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Aspen Institute, Inc, (Congressional Program)	04/11/2023	04/15/2023	Washington, D.C. - Bellagio, Italy - Washington, D.C.	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- EMPOWER (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Rosa L. DeLauro , 05/15/2024